

Information on the takeover offer by Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) to the shareholders of DAB Bank AG

To the shareholders of DAB Bank AG:

Welcome to our information pages regarding the takeover offer by Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG), a 100% owned company of BNP Paribas S.A., to the shareholders of DAB Bank AG, having its seat in Munich and being registered in the commercial register (Handelsregister) of the local court (Amtsgericht) of Munich under registration number HRB 118190.

On 5 August 2014, Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) announced its decision to issue a takeover offer to acquire all non-par value bearer shares in DAB Bank AG in accordance with sections 29 et seq. of the German Securities Acquisition and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz) ("WpÜG").

On the following pages you will find in due course publications made by Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) and further information and documentations as well as press releases, related to the intended takeover offer for the shares in DAB Bank AG. After the permission of the BaFin has been obtained, the offer document for the takeover offer will be published on this website as well, in accordance with section 14 of the German Securities Acquisitions and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz) ("WpÜG").

Yours sincerely

Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG)

The Management Board

Important Information

The takeover offer to acquire shares in DAB Bank AG will be made only by publication of the offer document and only in accordance with the terms and conditions as set herein. Apart from that, the information on this website and the documents available on this website are neither an offer to purchase nor a solicitation of an offer to sell shares in DAB Bank AG.

Investors and shareholders of DAB Bank AG are strongly advised to read the offer document as well as all relevant documents regarding the takeover offer as soon as they have been published on this website, because they will contain important information.

The information herein may contain forward-looking statements. Forward-looking statements may be identified, in particular, by words such as "expects", "anticipates", "intends", "plans", "believes", "seeks", "estimates", "will" or words of similar meaning and include, but are not limited to, statements about the expected future business of Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) and of DAB Bank AG or any other entities. These statements are based on the current expectations of the management of Skylinehöhe 80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) and are inherently subject to uncertainties and changes in circumstances. Skylinehöhe

80. V V AG (to be renamed BNP Paribas Beteiligungsholding AG) does not undertake any obligation to update the forward-looking statements to reflect actual results, or any change in events, conditions, assumptions or other factors.

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For the avoidance of doubt, the above distribution limitations do not prohibit the distribution of the offer document (and acceptance of the offer) within the member states of the European Union or the European Economic Area. Publication obligations imposed under the German Securities Acquisition and Trading Act (Wertpapiererwerbs und Übernahmegesetz - WpÜG) also remain unaffected.

Click on "Accept" in order to specify you have read the above representations otherwise, click on "Refuse".

Refuse

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