



BNP PARIBAS

Paris, December 9, 2024

**NOTICE OF EARLY REDEMPTION TO THE HOLDERS
of the
BNP Paribas AUD300,000,000 Perpetual Fixed Rate Resettable
Additional Tier 1 Notes
ISIN: FR0013433257 – Common Code: 202550991**

On 10 July 2019, BNP Paribas issued AUD300,000,000 Perpetual Fixed Rate Resettable Additional Tier 1 Notes admitted to trading on Euronext Paris (ISIN: FR0013433257 – Common Code: 202550991) (the “**Notes**”) of which AUD300,000,000 are currently outstanding.

Notice is hereby given to Noteholders that, pursuant to the terms and conditions of the Notes set out in the Prospectus dated 8 July 2019 (the “**Conditions**”), the above-mentioned Notes have been called in whole by BNP Paribas pursuant to clause 7.2 of the Conditions and will be redeemed in full at a redemption price of 100%, on 10 January 2025 (the “**Redemption Date**”) together with the accrued interest to (but excluding) the Redemption Date.

Capitalised terms used herein and not otherwise defined will have the same meanings given to them in the Conditions.

Yours sincerely,

BNP PARIBAS



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