



**BNP PARIBAS**

*Paris, November 30, 2021*

**NOTICE OF EARLY REDEMPTION TO THE HOLDERS  
of the  
BNP Paribas US\$1,100,000,000 Undated Deeply Subordinated  
Non-Cumulative Notes  
(ISIN 144A: US05565AAB98 – CUSIP 144A: 055 65A AB9 /  
ISIN REG S: USF1058YHX97 –  
CUSIP REG S: F10 58Y HX9)**

On June 25, 2007, BNP Paribas issued US\$1,100,000,000 Undated Deeply Subordinated Non-Cumulative Notes admitted to trading on the Luxembourg Stock Exchange's Regulated Market (ISIN 144A: US05565AAB98 – CUSIP 144A: 055 65A AB9 – ISIN REG S: USF1058YHX97 – CUSIP REG S: F10 58Y HX9) (the “Notes”). All of the Notes are currently outstanding.

Notice is hereby given to Noteholders that, pursuant to the terms and conditions of the Notes set out in the Prospectus dated June 18, 2007 (the “Conditions”), the above-mentioned Notes have been called in whole by BNP Paribas pursuant to clause 6.2(b)(i) of the Conditions and will be redeemed in full at a redemption price of 100% (USD 100,000 per Note of USD 100,000 Denomination), on January 3, 2022 (the “Redemption Date”) together with the accrued interest to the Redemption Date.

Capitalised terms used herein and not otherwise defined will have the same meanings given to them in the Conditions.

Yours sincerely,

**BNP PARIBAS**



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*The CUSIP and ISIN numbers have been assigned to this issue by organizations not affiliated with the Bank or the Fiscal Agent and is included solely for the convenience of the noteholders. Neither the Bank nor the Fiscal Agent shall be responsible for the selection or use of such CUSIP or ISIN number, nor is any representation made as to the correctness of the same on the Notes or as indicated in this Notice of Redemption.*

**Important Tax Information.** Payments made in redemption of Notes may be subject to information reporting and backup withholding of U.S. federal income tax, currently at a rate of 24%. Certain investors are not subject to these information reporting and backup withholding requirements. To avoid backup withholding, a U.S. taxpayer that does not otherwise establish an exemption should provide an IRS Form W-9, certifying that it is a U.S. person, that the taxpayer identification number provided is correct, and that it is not subject to backup withholding. Failure to provide the correct information on the IRS Form W-9 may subject the U.S. taxpayer to a \$50 penalty imposed by the IRS. A non-U.S. taxpayer may be required to provide an IRS Form W-8BEN or IRS Form W-8BEN-E or other applicable IRS Form W-8, signed under penalties of perjury, attesting to its foreign status. IRS forms may be obtained at the IRS website, [www.irs.gov](http://www.irs.gov).