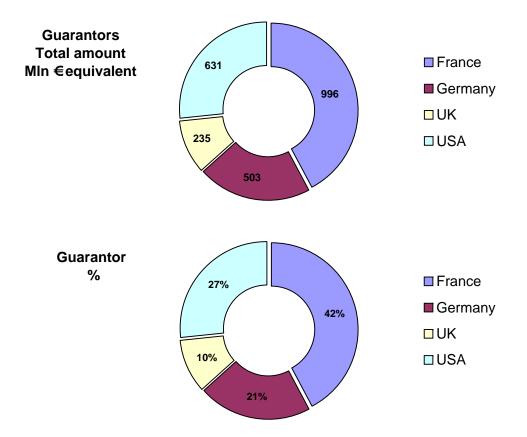
# BNP Paribas Public Sector SCF INVESTOR REPORT : end of March 2010

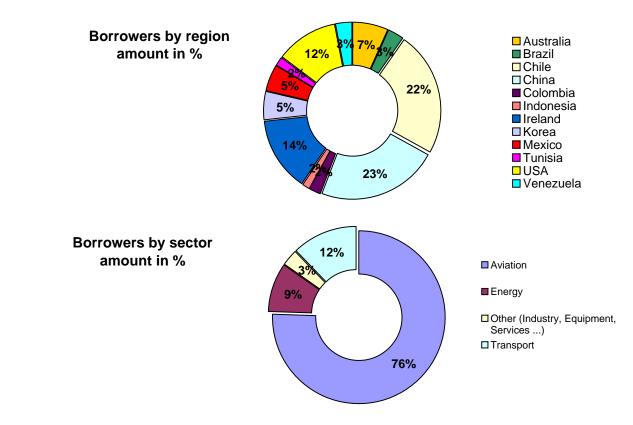
### 1. DIVERSITY OF SOVEREIGN GUARANTORS



Guarantor	Number of loans	Number of projects/deals	Total amount MIn €eq
France	121	27	996
Germany	59	15	503
UK	37	11	235
USA	29	6	631
Total	246	59	2,364



#### 2. DIVERSITY OF BORROWERS



#### Five largest couples borrower/guarantor

Borrower / guarantor	Total loan balance %	Total amount MIn €eq		
1	14%	329		
2	8%	192		
3	8%	184		
4	6%	154		
5	5%	122		
Total	41%	979		

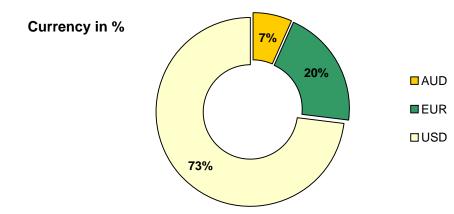


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#### 3. POOL SEASONING : weighted average seasoning 4.502 years

Total loan b	alance mln €		
	Seasoning (years)	Total Ioan balance MIn €	Total loan balance %
	<2	690	29%
	2 <= < 4	365	15%
	4 <= < 6	856	36%
	6 <= < 8	270	11%
	8 <= < 10	34	1%
	>= 10	149	6%
	Total	2,364	100%

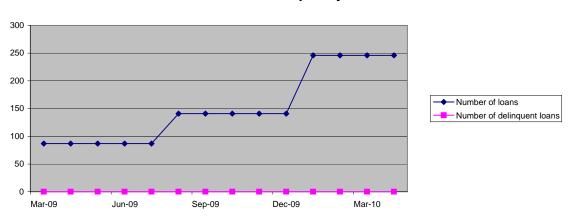
#### 4. CURRENCY SPLIT





### 5. Loan delinquency

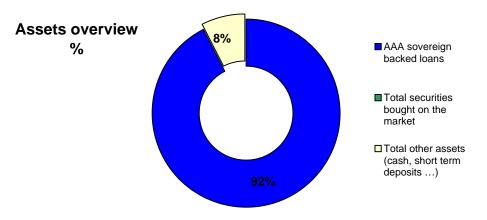
No delinquent loan



Loan delinquency

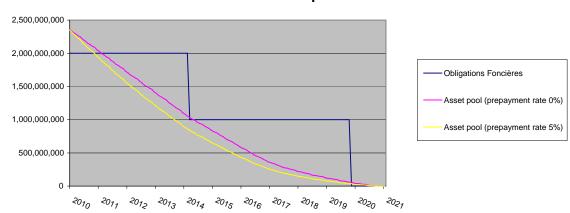


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#### **Obligations Foncières Issuances overview**

Issuance	ISIN	Current amount (MIn €eq)	Issue date	Maturity date	Remaining maturity	Currency	Interest type	Coupon
Series 1	FR0010767194	1,000	16/06/2009	16/06/2014	4.21 years	EUR	Fixed	3.625%
Series 2	FR0010859967	1,000	26/02/2010	26/02/2020	9.91 years	EUR	Fixed	3.750%
Total		2,000						



#### Amortisation profile

