

*Convenience Translation*

**BNP Paribas Beteiligungsholding AG**

**Publication about the satisfaction of an Offer Condition**

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, (the "**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) (the "**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ended on 13 October 2014, 24:00 hrs (local time in Frankfurt am Main). The additional acceptance period ended on 30 October 2014, 24:00 hrs (local time in Frankfurt am Main).

Pursuant to section 10 of the offer document, the takeover offer as well as the share sale and purchase agreements concluded by the acceptance of the offer are subject to the offer conditions set out in sections 10.1.1 to 10.1.3. The offer condition pursuant to section 10.1.2 has been satisfied. The Association of German Banks (*Bundesverband deutscher Banken e.V.*) and the Auditing Association of German Banks (*Prüfungsverband deutscher Banken e.V.*) confirmed that they do not object to the envisaged acquisition of shares in DAB Bank. Thus, the takeover offer is still subject to the offer condition pursuant to section 10.1.1, which has not been satisfied yet.

Frankfurt, 4 Dezember 2014

BNP Paribas Beteiligungsholding AG