

BNP Paribas Beteiligungsholding AG

Publication pursuant to section 23 para. 1 sentence 1 no. 1 German Securities Acquisitions and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ends on 13 October 2014, 12pm (local time in Frankfurt am Main), unless it is extended pursuant to the statutory provisions of the WpÜG.

By 22 September 2014, 2pm ("**Reference Date**"), the takeover offer was accepted for the total of 178,789 DAB Bank-Shares. This corresponds to approximately 0.1965% of the share capital and of the voting rights in DAB Bank AG.

On the Reference Date, the Bidder directly held 1,038,699 DAB Bank-Shares. This corresponds to approximately 1.1417% of the share capital and of the voting rights in DAB Bank AG. These 1,038,699 voting rights are attributed to BNP Paribas S.A. as sole shareholder of the Bidder pursuant to section 30 para. 1 sentence 1 no. 1 of the WpÜG.

On 19 September 2014, following the publication of the offer document and prior to the publication according to section 23 para. 1 sentence 1 no. 2 of the WpÜG the Bidder entered into purchase agreements regarding the acquisition of 59,514 DAB Bank-Shares in total on the stock exchange outside of the offer procedure. In this connection, the acquisition of 550 DAB Bank-Shares at a purchase price of EUR 4.775 per DAB Bank-Share, the acquisition of 14,990 DAB Bank-Shares at a purchase price of EUR 4.778 per DAB Bank-Share, the acquisition of 25,712 DAB Bank-Shares at a purchase price of EUR 4.779 per DAB Bank-Share and the acquisition of 18,262 DAB Bank-Shares at a purchase price of EUR 4.78 per DAB Bank-Share was agreed. This corresponds in total to 0.0654 % of the share capital and voting rights of DAB Bank AG. The transfer of title in these DAB Bank-Shares to the Bidder has not yet been effected and is subject to the condition precedent of the purchase price payment by the Bidder. As a result, the Bidder directly holds financial instruments in the meaning of section 25 Securities Trading Act (*Wertpapierhandelsgesetz, "WpHG"*) in

relation to 59,514 DAB Bank-Shares (corresponding to approx. 0.0654 % of the share capital and of the voting rights of DAB Bank AG). BNP Paribas S.A. indirectly holds these financial instruments in the meaning of section 25 WpHG in relation to 59,514 DAB Bank-Shares (corresponding to approx. 0.0654 % of the share capital and of the voting rights of DAB Bank AG)

Furthermore, on 5 August 2014 the Bidder entered into a share purchase agreement with UniCredit Bank AG regarding the purchase and transfer of 74,042,293 DAB Bank-Shares (corresponding to approx. 81.39% of the DAB Bank share capital and voting rights) against a consideration in cash of EUR 4.78 per DAB Bank-Share, *i.e.* against a total cash consideration of EUR 353,922,160.54. The transfer of title has not yet been effected and is subject to the condition precedent of obtaining various banking regulatory approvals. As a result, the Bidder directly holds a financial instrument in the meaning of section 25a of the WpHG in relation to 74,042,293 DAB Bank-Shares (corresponding to approx. 81.39% of the DAB Bank share capital and voting rights). BNP Paribas S.A. indirectly holds such financial instrument in the meaning of section 25a of the WpHG in relation to 74,042,293 DAB Bank-Shares (corresponding to approx. 81.39% of the DAB Bank share capital and voting rights).

Thus, the total number of DAB Bank-Shares the takeover offer was accepted for, plus the total number of DAB Bank-Shares held by the Bidder, plus the total number of held financial instruments in the meaning of section 25 WpHG resulting from the purchase agreements entered into on the stock exchange on 19 September 2014, plus the total number of held financial and other instruments in the meaning of section 25a of the WpHG resulting from the share purchase agreement entered into with UniCredit Bank AG and dated 5 August 2014, amounts on the Reference Date to 75,319,295 DAB Bank-Shares in total. This corresponds to an amount of approximately 82.79% of the share capital and of the voting rights in DAB Bank AG.

On the Reference Date, neither the Bidder, nor persons acting jointly with the Bidder nor their subsidiaries held further DAB Bank-Shares or financial instruments or other instruments in the meaning of sections 25, 25a of the WpHG. On the Reference Date, no further voting rights based on DAB Bank-Shares were attributed to them in accordance with section 30 WpÜG.

Frankfurt, 22 September 2014

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