

BNP Paribas Beteiligungsholding AG

Publication pursuant to section 23 para. 2 German Securities Acquisitions and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ends on 13 October 2014, 12pm (local time in Frankfurt am Main), unless it is extended pursuant to the statutory provisions of the WpÜG.

On 24 September 2014, following the publication of the offer document and prior to the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder has acquired 13,078 DAB Bank-Shares on the stock exchange. 3,426 DAB Bank-Shares for a purchase price of EUR 4.774; 2,500 DAB Bank-Shares for a purchase price of EUR 4.776; 450 DAB Bank-Shares for a purchase price of EUR 4.779 and 6,702 DAB Bank-Shares for a purchase price of EUR 4.78 per DAB Bank-Shares. This corresponds to 0.0144 % of the share capital and of the voting rights in DAB Bank AG. These DAB Bank-Shares have been transferred to the Bidder on 26 September 2014.

On 25 September 2014, following the publication of the offer document and prior to the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder entered into purchase agreements regarding the acquisition of 21,238 DAB Bank-Shares in total on the stock exchange. In this connection, the acquisition of 9,592 DAB Bank-Shares for a purchase price of EUR 4.776; 4,412 DAB Bank-Shares for a purchase price of EUR 4.778; 3,500 DAB Bank-Shares for a purchase price of EUR 4.779 and 3,734 DAB Bank-Shares for a purchase price of EUR 4.78 per DAB Bank-Shares was agreed. This corresponds to 0.0233 % of the share capital and of the voting rights in DAB Bank AG. The transfer of title in these DAB Bank-Shares to the Bidder has not yet been effected and will presumably take place on 29 September 2014.

Frankfurt, 26 September 2014

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