

Convenience Translation

BNP Paribas Beteiligungsholding AG

Publication pursuant to section 23 para. 2 German Securities Acquisition and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ended on 13 October 2014, 24:00 hrs (local time in Frankfurt am Main). The additional acceptance period has commenced today, 17 October 2014, at 0:00 hrs (local time in Frankfurt am Main) and will end on 30 October 2014, 24:00 hrs (local time in Frankfurt am Main).

On 16 October 2014, following the publication of the offer document and prior to as well as after the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder entered into purchase agreements regarding the acquisition of 107,238 DAB Bank-Shares in total on the stock exchange. In this connection, the acquisition of 63,226 DAB Bank-Shares at a purchase price of EUR 4.775 per DAB Bank-Share, the acquisition of 30 DAB Bank-Shares at a purchase price of EUR 4.776 per DAB Bank-Share, the acquisition of 475 DAB Bank-Shares at a purchase price of EUR 4.779 per DAB Bank-Share and 43,507 DAB Bank-Shares at a purchase price of EUR 4.78 per DAB Bank-Share was agreed. This corresponds in total to 0.1179% of the share capital and of the voting rights in DAB Bank AG. The transfer of title in these DAB Bank-Shares to the Bidder has not yet been effected and will presumably take place on 20 October 2014.

Frankfurt, 17 October 2014

BNP Paribas Beteiligungsholding AG