

Convenience Translation

BNP Paribas Beteiligungsholding AG

Publication pursuant to section 23 para. 2 German Securities Acquisition and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ended on 13 October 2014, 24:00 hrs (local time in Frankfurt am Main). The additional acceptance period is expected to commence on 17 October 2014 and to end on 30 October 2014, 24:00 hrs (local time in Frankfurt am Main).

On 14 October 2014, following the publication of the offer document and prior to the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder entered into purchase agreements regarding the acquisition of 80,111 DAB Bank-Shares in total on the stock exchange. In this connection, the acquisition of 45,143 DAB Bank-Shares at a purchase price of EUR 4.775 per DAB Bank-Share, 3,026 DAB Bank-Shares at a purchase price of EUR 4.779 per DAB Bank-Share and 31,942 DAB Bank-Shares at a purchase price of EUR 4.78 per DAB Bank-Share was agreed. This corresponds in total to 0.0881% of the share capital and of the voting rights in DAB Bank AG. The transfer of title in these DAB Bank-Shares to the Bidder has not yet been effected and will presumably take place on 16 October 2014.

Frankfurt, 15 October 2014

BNP Paribas Beteiligungsholding AG