

BNP Paribas
Analysts consensus as of:

post-1Q24
24/05/2024

BNP PARIBAS GROUP	Average		Average		Average		Average	
	Nb	2Q24	Nb	2024E	Nb	2025E	Nb	2026E
Revenues	15	11,915	15	47,944	15	50,297	15	52,304
Expenses & depreciation	15	-7,052	15	-29,906	15	-30,627	15	-31,254
Gross Operating Income	15	4,862	15	18,038	15	19,670	15	21,050
Provisions	15	-824	15	-3,214	15	-3,340	15	-3,394
Operating Income	15	4,039	15	14,824	15	16,329	15	17,656
Associates	15	148	15	724	15	658	15	676
Other non op. items	15	30	15	272	15	123	15	108
<i>Total non operating items</i>	15	178	15	996	15	781	15	784
Pre-tax Income	15	4,217	15	15,820	15	17,111	15	18,440
Taxes	15	-1,128	15	-4,205	15	-4,549	15	-4,934
Minorities	15	-125	15	-437	15	-481	15	-510
Net Income Group share	15	2,965	15	11,179	15	12,081	15	12,996

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here:

<https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 16.05.2024 to 24.05.2024.

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