

BNP Paribas
Analysts consensus as of:

post-1Q25
27/05/2025

BNP PARIBAS GROUP	in m€
Revenues	
Expenses & depreciation	
Gross Operating Income	
Provisions	
Operating Income	
Associates	
Other non op. items	
<i>Total non operating items</i>	
Pre-tax Income	
Taxes	
Minorities	
Net Income Group share	

Nb	Average 2Q25E
14	12,529
14	- 7,319
14	5,209
14	- 873
14	4,336
14	163
14	27
14	189
14	4,525
14	- 1,199
14	- 136
14	3,190

Nb	Average 2025E
14	51,052
14	-31,306
14	19,746
14	-3,437
14	16,309
14	659
14	241
14	900
14	17,209
14	-4,572
14	-530
14	12,107

Nb	Average 2026E
14	53,880
14	-32,312
14	21,568
14	-3,487
14	18,081
14	682
14	67
14	749
14	18,830
14	-5,002
14	-577
14	13,251

Nb	Average 2027E
14	56,241
14	-33,026
14	23,215
14	-3,510
14	19,705
14	695
14	73
14	768
14	20,473
14	-5,496
14	-613
14	14,364

EPS (€)
Dividend per share (cash) (€)

12	2.61
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14	10.07
14	5.1

14	11.27
14	5.6

14	12.50
14	6.2

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 19.05.2025 to 27.05.2025.

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