

**BNP Paribas**  
Analysts consensus as of:

**Post- 1Q26**  
**29/05/26**

BNP PARIBAS GROUP	in m€
Revenues	
Expenses & depreciation	
<b>Gross Operating Income</b>	
Provisions	
Cost of legal risk on financial instruments	
<b>Operating Income</b>	
Associates	
Other non op. items	
<i>Total non operating items</i>	
<b>Pre-tax Income</b>	
Taxes	
Minorities	
<b>Net Income Group share</b>	
EPS (€)	
Dividend per share (cash) (€)	
<b>Common Equity Tier 1 ratio (%) "Phased in"</b>	
ROTE	

Average	
Nb	2Q26E
15	13,456
15	-7,762
15	<b>5,694</b>
15	-910
4	-19
15	<b>4,779</b>
15	405
14	598
15	964
15	<b>5,743</b>
15	-1,376
15	-169
15	<b>4,198</b>
14	3.65
15	<b>12.86%</b>

Average	
Nb	2026E
17	54,305
17	-32,521
17	<b>21,784</b>
17	-3,565
17	-262
17	<b>17,957</b>
17	904
16	672
17	1,493
17	<b>19,485</b>
17	-5,091
17	-586
17	<b>13,808</b>
17	11.84
17	<b>13.02%</b>

Average	
Nb	2027E
17	56,618
17	-32,918
17	<b>23,700</b>
17	-3,565
3	-87
17	<b>20,120</b>
17	760
16	-94
17	630
17	<b>20,784</b>
17	-5,566
17	-663
17	<b>14,555</b>
17	12.64
16	<b>13.19%</b>

Average	
Nb	2028E
17	59,022
17	-33,387
17	<b>25,635</b>
17	-3,617
3	-87
17	<b>22,002</b>
17	782
16	-23
17	717
17	<b>22,754</b>
17	-6,029
17	-707
17	<b>16,018</b>
17	14.18
16	<b>13.53%</b>

Average	
Nb	2029E
9	61,509
9	-33,983
9	<b>27,527</b>
9	-3,764
1	-80
9	<b>23,753</b>
9	823
8	32
9	852
9	<b>24,606</b>
9	-6,518
9	-765
9	<b>17,323</b>
9	15.57
8	<b>13.74%</b>

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 11.05.2026 to 20.05.2026.

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