

BNP Paribas
Analysts consensus as of:

post-2Q25
08/09/2025

BNP PARIBAS GROUP	in m€	Average		Average		Average		Average	
		Nb	3Q25E	Nb	2025E	Nb	2026E	Nb	2027E
Revenues		13	12,791	13	51,395	13	54,349	13	56,723
Expenses & depreciation		13	- 7,641	13	-31,325	13	-32,472	13	-33,142
Gross Operating Income		13	5,149	13	20,071	13	21,876	13	23,581
Provisions		13	- 866	13	-3,549	13	-3,505	13	-3,519
Operating Income		13	4,284	13	16,522	13	18,371	13	20,062
Associates		13	172	13	760	13	713	13	730
Other non op. items		12	17	12	147	12	52	12	68
Total non operating items		13	188	13	895	13	761	13	792
Pre-tax Income		13	4,471	13	17,417	13	19,132	13	20,854
Taxes		13	- 1,158	13	-4,559	13	-5,087	13	-5,560
Minorities		13	- 138	13	-570	13	-612	13	-652
Net Income Group share		13	3,175	13	12,287	13	13,433	13	14,643
EPS (€)		11	2.64	13	10.26	13	11.39	13	12.63
Dividend per share (cash) (€)				13	5.2	13	5.7	13	6.4

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 01.09.2025 to 08.09.2025.

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