

**BNP Paribas
Analysts consensus as of:**

**pre-3Q24
10/14/2024**

BNP PARIBAS GROUP	in m€	Average		Average		Average		Average	
		Nb	3Q24	Nb	2024E	Nb	2025E	Nb	2026E
Revenues		19	11,930	19	48,457	19	51,061	19	53,583
Expenses & depreciation		19	- 7,202	19	-29,982	19	-31,063	19	-32,095
Gross Operating Income		19	4,729	19	18,476	19	19,998	19	21,488
Provisions		19	- 859	19	-3,251	19	-3,401	19	-3,472
Operating Income		19	3,870	19	15,219	19	16,596	19	18,016
Associates		16	144	17	672	16	633	16	656
Other non op. items		16	8	17	239	16	84	16	115
<i>Total non operating items</i>		19	160	19	926	19	719	19	768
Pre-tax Income		19	4,029	19	16,144	19	17,316	19	18,783
Taxes		19	- 1,060	19	-4,054	19	-4,623	19	-5,024
Minorities		19	- 113	19	-454	19	-496	19	-533
Net Income Group share		19	2,857	19	11,636	19	12,196	19	13,226
EPS (€)		13	2.41	19	9.57	19	10.21	19	11.31
Dividend per share (cash) (€)				19	4.8	19	5.1	19	5.7

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 08.10.2024 to 14.10.2024.

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