

BNP Paribas
Analysts consensus as of:

post-3Q24
22/11/2024

BNP PARIBAS GROUP	in m€
Revenues	
Expenses & depreciation	
Gross Operating Income	
Provisions	
Operating Income	
Associates	
Other non op. items	
<i>Total non operating items</i>	
Pre-tax Income	
Taxes	
Minorities	
Net Income Group share	

Average	
Nb	3Q24
13	11,601
13	- 7,663
13	3,937
13	- 913
13	3,024
13	141
12	21
13	160
13	3,184
13	- 881
13	- 94
13	2,210

Average	
Nb	2024E
13	48,295
13	-29,989
13	18,307
13	-3,162
13	15,145
13	759
12	138
13	886
13	16,031
13	-3,984
13	-470
13	11,577

Average	
Nb	2025E
13	50,604
13	-30,980
13	19,624
13	-3,389
13	16,235
13	644
12	85
13	723
13	16,958
13	-4,523
13	-504
13	11,931

Average	
Nb	2026E
13	53,353
13	-32,059
13	21,295
13	-3,478
13	17,816
13	666
12	75
13	735
13	18,552
13	-4,970
13	-539
13	13,043

EPS (€)	
Dividend per share (cash) (€)	

9	1.82
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13	9.51
13	4.8

13	9.97
13	5.0

13	11.14
13	5.6

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 18.11.2024 to 22.11.2024.

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