

BNP Paribas
Analysts consensus as of:

post-4Q24
03/03/2025

BNP PARIBAS GROUP in m€	Nb	Average 1T25E	Nb	Average 2025E	Nb	Average 2026E	Nb	Average 2027E
Revenues	10	12,873	12	51,026	12	53,826	11	56,043
Expenses & depreciation	10	- 8,117	12	-31,196	12	-32,268	11	-32,965
Gross Operating Income	10	4,757	12	19,829	12	21,558	11	23,078
Provisions	10	- 834	12	-3,407	12	-3,414	11	-3,464
Operating Income	10	3,923	12	16,423	12	18,144	11	19,615
Associates	10	171	12	648	12	670	11	683
Other non op. items	10	12	12	128	12	51	11	53
<i>Total non operating items</i>	10	183	12	776	12	721	11	737
Pre-tax Income	10	4,105	12	17,198	12	18,865	11	20,351
Taxes	10	- 1,084	12	-4,524	12	-4,997	11	-5,462
Minorities	10	- 119	12	-499	12	-547	11	-581
Net Income Group share	10	2,902	12	12,175	12	13,321	11	14,309
EPS (€)	9	2.40	12	10.1	12	11.34	11	12.48
Dividend per share (cash) (€)			11	5.1	11	5.7	10	6.2

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 24.02.2025 to 03.03.2025.

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