

BNP Paribas
Analysts consensus as of:

Pre-1Q26
21/04/26

BNP PARIBAS GROUP	in m€
Revenues	
Expenses & depreciation	
Gross Operating Income	
Provisions	
Cost of legal risk on financial instruments	
Operating Income	
Associates	
Other non op. items	
<i>Total non operating items</i>	
Pre-tax Income	
Taxes	
Minorities	
Net Income Group share	
EPS (€)	
Dividend per share (cash) (€)	
Common Equity Tier 1 ratio (%) "Phased in"	
ROTE	

Average	
Nb	1Q26E
14	13,817
14	-8,754
14	5,062
14	-901
	0
14	4,161
14	173
13	-38
14	137
14	4,300
14	-1,230
14	-143
14	2,927
11	2.48
8	
12	12.65%

Average	
Nb	2026E
14	54,291
14	-32,647
14	21,644
14	-3,584
	0
14	18,061
14	834
13	492
14	1,291
14	19,342
14	-5,057
14	-641
14	13,644
14	11.68
14	5.9
14	12.93%

Average	
Nb	2027E
14	56,674
14	-33,002
14	23,672
14	-3,571
	0
14	20,102
14	769
13	7
14	775
14	20,867
14	-5,583
14	-682
14	14,602
14	12.66
14	6.6
13	13.03%

Average	
Nb	2028E
14	59,023
14	-33,431
14	25,592
14	-3,650
	0
14	21,941
14	791
13	-24
14	768
14	22,700
14	-6,006
14	-726
14	15,968
14	14.11
14	7.3
13	13.36%

Average	
Nb	2029E
8	61,410
8	-34,114
8	27,297
8	-3,804
	0
8	23,492
8	840
7	41
8	876
8	24,368
8	-6,486
8	-799
8	17,083
8	15.32
8	8.0
7	13.64%

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 09.04.2026 to 17.04.2026.

The opinions, estimates and forecasts or predictions of the analysts, and the consensus information derived from them, are those of the analysts alone and do not represent opinions, estimates, forecasts or predictions of BNP Paribas or its management. Among other things it may mean that the consensus figures above do not reflect the latest market information and developments or the current market sentiment.

By including this information on its website, BNP Paribas does not endorse or concur with any of these opinions, estimates, forecasts or predictions and disclaims any liability for the completeness, timeliness, accuracy of such information. BNP Paribas does not assume any responsibility to update, revise or supplement such information.

The consensus figures are provided for information purposes only and are not intended to, nor do they, constitute investment advice or any solicitation to buy, hold or sell securities or other financial instruments of the BNP Paribas Group.

This document contains forward-looking statements based on current assumptions and forecasts made by third parties. Various known and unknown risks, uncertainties and other factors could lead to material differences between the BNP Paribas Group's actual future results, financial situation, development or performance, and the estimates given here.