

BNP Paribas
Analysts consensus as of:

Pre- 2Q26
10/07/26

BNP PARIBAS GROUP	in m€
Revenues	
Expenses & depreciation	
Gross Operating Income	
Cost of risk	
Cost of legal risk on financial instruments	
Operating Income	
Associates	
Other non op. items	
<i>Total non operating items</i>	
Pre-tax Income	
Taxes	
Minorities	
Net Income Group share	

Average	
Nb	2Q26E
15	13,545
15	-7,815
15	5,730
15	-939
8	-10
15	4,786
14	422
13	599
15	966
15	5,751
15	-1,380
15	-158
15	4,213

Average	
Nb	2026E
15	54,405
15	-32,600
15	21,805
15	-3,612
15	-266
15	17,926
15	946
14	758
15	1,654
15	19,552
15	-5,106
15	-584
15	13,863

Average	
Nb	2027E
15	56,834
15	-33,023
15	23,811
15	-3,590
8	-33
15	20,203
15	789
14	68
15	852
15	21,035
15	-5,580
15	-663
15	14,793

Average	
Nb	2028E
15	59,366
15	-33,483
15	25,883
15	-3,633
8	-33
15	22,232
15	810
14	19
15	828
15	23,026
15	-6,111
15	-710
15	16,204

Average	
Nb	2029E
10	61,956
10	-34,090
10	27,866
10	-3,765
6	-30
10	24,083
10	866
9	13
10	878
10	24,961
10	-6,595
10	-756
10	17,610

EPS (€)	12	3.69
Dividend per share (cash) (€)		

12	3.69
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15	11.89
15	6.0

15	12.87
15	6.6

15	14.38
15	7.5

10	15.98
10	8.3

Common Equity Tier 1 ratio (%) "Phased in"	14	12.90%
ROTE		

14	12.90%
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15	13.1%
13	12.4%

14	13.3%
13	12.6%

14	13.6%
13	13.2%

9	13.8%
9	13.8%

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 03.07.2026 to 10.07.2026.

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