

BNP Paribas
Analysts consensus as of:

pre-3Q25
13/10/2025

BNP PARIBAS GROUP	in m€	Average		Nb	Average	Nb	Average	Nb	Average
		3Q25E	2025E						
Revenues		16	12,800	16	51,419	16	54,249	16	56,571
Expenses & depreciation		16	- 7,704	16	-31,394	16	-32,446	16	-33,134
Gross Operating Income		16	5,096	16	20,025	16	21,804	16	23,437
Provisions		16	- 897	16	-3,577	16	-3,559	16	-3,592
Operating Income		16	4,199	16	16,447	16	18,245	16	19,846
Associates		16	165	16	752	16	710	16	724
Other non op. items		15	26	15	176	15	15	15	36
Total non operating items		16	189	16	917	16	724	16	758
Pre-tax Income		16	4,389	16	17,365	16	18,968	16	20,604
Taxes		16	- 1,158	16	-4,576	16	-5,078	16	-5,527
Minorities		16	- 140	16	-561	16	-599	16	-632
Net Income Group share		16	3,091	16	12,228	16	13,292	16	14,446
EPS (€)		12	2.60	16	10.19	16	11.28	16	12.44
Dividend per share (cash) (€)				15	5.1	15	5.7	15	6.3

The consensus published in the table above was collected and aggregated by BNP Paribas Investor Relations team. It corresponds to arithmetic average of Profit and Loss estimates at the Group level, provided by analysts contacted by BNP Paribas to contribute, of which the complete list is disclosed here: <https://invest.bnpparibas/en/bnp-paribas-share>. The same method is applied for each collected consensus. "Nb" corresponds to the number of analysts that contributed to the consensus during the specified time period: from 07.10.2025 to 13.10.2025.

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