

BNP Paribas Beteiligungsholding AG

Publication pursuant to section 23 para. 2 German Securities Acquisitions and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ends on 13 October 2014, 12pm (local time in Frankfurt am Main), unless it is extended pursuant to the statutory provisions of the WpÜG.

On 18 September 2014, following the publication of the offer document and prior to the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder has acquired 31.986 DAB Bank-Shares on the stock exchange. 2,832 DAB Bank-Shares for a purchase price of EUR 4.775 per DAB Bank-Share; 125 DAB Bank-Shares for a purchase price of EUR 4.778 per DAB Bank-Share; 2,238 DAB Bank-Shares for a purchase price of EUR 4.777 per DAB Bank-Share; 11,977 DAB Bank-Shares for a purchase price of EUR 4.779 per DAB Bank-Share and 14,814 DAB Bank-Shares for a purchase price of EUR 4.78 per DAB Bank-Share. This corresponds to 0,03516 % of the share capital and of the voting rights of DAB Bank AG. These DAB Bank-Shares have been transferred to the Bidder on 22 September 2014.

Frankfurt, 22 September 2014

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