



ANNOUNCEMENT

Results of the 2011 EBA EU-wide stress test

BNP Paribas welcomes the initiative led by the EBA in order to test the financial soundness of the European banking industry.

The results presented hereafter comply with the EBA's specific methodological guidelines and definitions. Consequently, the reader should be aware that some data may deviate significantly from those disclosed in the 2010 BNP Paribas Registration document and which are compliant with CRD standards and definitions.

Simulations for the years 2011 and 2012, even in the "baseline scenario", should be read as indicative figures resulting from the assumptions designed by the EBA, and cannot give any indication of actual forecasts.

The BNP Paribas core Tier 1 ratio resulting from the EBA methodology as at the end of 2012 under the adverse scenario would stand at 7.9% to be compared with the 5% threshold.

The detailed results of the stress test are available at www.invest.bnpparibas.com.

About BNP Paribas

BNP Paribas (www.bnpparibas.com) is one of the strongest banks in the world*. The Group has a presence in more than 80 countries and more than 200,000 employees, including more than 160,000 in Europe. It ranks highly in its three core activities: Retail Banking, Investment Solutions and Corporate & Investment Banking. In Europe, the Group has four domestic markets (Belgium, France, Italy and Luxembourg) and BNP Paribas Personal Finance is the leader in consumer lending. BNP Paribas is rolling out its integrated retail banking model across the Europe-Mediterranean zone and boasts a large network in the western part of the United States. In its Corporate & Investment Banking and Investment Solutions activities, BNP Paribas also enjoys top positions in Europe, a strong presence in the Americas and solid and fast-growing businesses in Asia.

* Rated AA by Standard & Poor's i.e. 3rd rating level on a scale of 22.

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