



BNP PARIBAS

Paris, October 25, 2024

**NOTICE OF EARLY REDEMPTION TO THE HOLDERS
of the
BNP Paribas U.S.\$2,000,000,000 Fixed to Floating Rate Senior
Non Preferred Notes Due 2025
(ISIN 144A: US09659W2J22 – CUSIP 144A: 09659W2J2)
(ISIN REG S: US09659X2J04 – CUSIP REG S: 09659X2J0)**

On November 19, 2019, BNP Paribas issued U.S.\$2,000,000,000 Fixed to Floating Rate Senior Non Preferred Notes Due 2025 (ISIN 144A: US09659W2J22 – CUSIP 144A: 09659W2J2 – ISIN REG S : US09659X2J04 – CUSIP REG S : 09659X2J0) (the “Notes”) of which U.S.\$2,000,000,000 in aggregate principal amount is outstanding as of the date hereof.

Notice is hereby given to Noteholders that, pursuant to the terms and conditions of the Notes set out in the pricing supplement dated November 12, 2019 and the product supplement dated May 22, 2019 and base prospectus dated May 22, 2019 as supplemented by the prospectus supplement No. 1 dated August 2, 2019 and the prospectus supplement No. 2 dated November 5, 2019 (the “Conditions”), the Notes have been called in whole by BNP Paribas (the “Bank”) pursuant to condition 5(c) of the Conditions and are scheduled to be redeemed in full on November 19, 2024 (the “Redemption Date”) at a redemption price of 100% of their principal amount (the “Redemption Price”), together with accrued interest thereon to (but excluding) the Redemption Date.

Capitalised terms used herein and not otherwise defined will have the same meanings given to them in the Conditions.

On the Redemption Date, the Redemption Price will become due and payable; and unless the Bank defaults in making payment of such



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Redemption Price, interest on the Notes will cease to accrue from (and including) the Redemption Date, the only remaining right of the Noteholder will be to receive payment of the Redemption Price.

Payment of the Redemption Price, together with accrued interest on the Notes, will be made upon presentation and surrender of the Notes on the Redemption Date at the following specified office of the Fiscal and Paying Agent (by regular or registered/certified mail, in person by hand or by overnight delivery):

The Bank of New York Mellon
240 Greenwich Street, Floor 7-East
New York, NY 10286
United States of America

The Notes must be surrendered to the Fiscal and Paying Agent to collect the Redemption Price. Notes held through DTC should be surrendered for redemption in accordance with DTC's procedures therefor.

Yours sincerely,

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The CUSIP and ISIN numbers have been assigned to this issue by organizations not affiliated with the Bank or the Fiscal Agent and is included solely for the convenience of the noteholders. Neither the Bank nor the Fiscal Agent shall be responsible for the selection or use of such CUSIP or ISIN number, nor is any representation made as to the correctness of the same on the Notes or as indicated in this Notice of Redemption.