NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

| 8 | Amount recognised in regulatory capital (in | The reported amount is updated as of most recent |
|----|---|--|
| U | millions of currency , as of last closing date) | reporting date, on a half-year basis. |
| 9 | Nominal amount of instrument | Nominal amount outstanding as of most recent reporting |
| 5 | | date The amount may differ from the initial issuance |
| | | amount, due to possible tender or exchange offer. |
| 9b | Redemption price | Redemption price of the instrument as of the theoretical |
| 50 | | redemption date, call date or maturity date for |
| | | redeemable subordinated debt. |
| | | Not applicable (NA) for perpetual instruments with no |
| | | calls. |
| 10 | Accounting classification | Detailed classification in the notes to the Consolidated |
| | | Financial Statements. The three categories are the |
| | | following : |
| | | • <u>Shareholders' equity</u> : Issuances recorded in equity |
| | | under "Capital and retained earnings". Interest on the |
| | | instruments is treated in the same way as dividends. |
| | | Amortised cost: issues of debt securities are initially |
| | | recognised at the issue value including transaction |
| | | costs, and are subsequently measured at amortised |
| | | cost using the effective interest method. |
| | | |
| | | <u>Fair value through profit or loss (fair value option)</u> : |
| | | financial liabilities designated on initial recognition as |
| | | at fair value through profit or loss. |
| | | For more details on accounting methods, please refer to |
| | | note 1.c. Financial assets and financial liabilities to the |
| | | consolidated financial statements |
| 35 | Position in subordinated hierarchy in | For each category of instrument, the instrument |
| | liquidation | immediately senior is mentioned. |
| | (specify instruments to which it is most | • <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 |
| | immediately subordinated) | instruments, |
| | | <u>Additional Tier 1</u> : The Undated Super Subordinated |
| | | Notes and other Additional Tier 1 eligible or not |
| | | eligible in Basel 3 are junior to participating notes; |
| | | <u>Participating Notes</u> are junior to subordinated debt ; |
| | | • <u>Tier 2</u> : The undated subordinated notes as well as the |
| | | redeemable subordinated debt are junior to less |
| | | junior debt. |

| | | 1 | 2 | 3 | 4 | 5 | 6 |
|---|---|--|--|---|---|---|---|
| 1 | Issuer | BNP Paribas SA | Cofinoga Funding 2 | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| 2 | ISIN | FR0000131104 | XS0182774256 | FR0010239368 | FR0010239319 | FR0010348565 | FR0010477125 |
| 3 | Governing law(s) of the instrument | French | English | French | French | French | French |
| 4 | Regulatory capital treatment Transitional CRR rules | CET1 | AT1 | AT1 | AT1 | AT1 | AT1 |
| 5 | Post-transitional CRR rules | CET1 | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible |
| | Transitional CRR2 rules | CET1 | AT1 Ineligible from 1 | NA | NA | NA | NA |
| | Post-transitional CRR2 rules | CET1 | January 2022 | NA | NA | NA | NA |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Solo/ Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | Ordinary share | - Preferred shares - CRR Art. 484 | Undated super subordinated notes CRR Art. 484 | - Undated super subordinated notes - CRR Art. 484 | Undated super subordinated notes CRR Art. 484 | Undated super subordinated notes CRR Art. 484 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 27.086 M EUR | 73 M EUR | 333 M EUR | 999 M EUR | 150 M EUR | 444 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 2.500 M EUR | 80 M EUR | 400 M USD | 1.000 M EUR | 150 M EUR | 600 M USD |
| Ū | Nominal value of instrument (in euros) | 2.500 M EUR | 80 M EUR | 335 M EUR | 1.000 M EUR | 150 M EUR | 444 M EUR |
| 9a | Issue price | NA | 100% | 100% | 100% | 100% | 100% |
| 9b | Redemption price | NA | 100% | 100% | 100% | 100% | 100% |
| 10 11 | Accounting classification Original date of issuance | Shareholders' equity NA | Shareholders' equity 15/01/2004 | Shareholders' equity 04/10/2005 | Shareholders' equity 06/10/2005 | Shareholders' equity 13/07/2006 | Shareholders' equity 06/06/2007 |
| 11 | Undated or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | NA | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | NA | 15/01/2014 | Call option on 17/10/2011 + Tax call + Capital event call at par | Call option on 17/10/2011 + Tax call + Capital event call at par | Call option on 13/07/2016 + Tax call + Capital event call at par | Call option on 06/06/2012 + Tax call + Capital event call at par |
| 16 | Subsequent call dates, if applicable | NA | Quarterly | For each interest rate payment date | For each interest rate payment date | For each interest rate payment date | For each interest rate payment date |
| | Dividends/coupons | | | | | | |
| 17 | Fixed or floating dividend/coupon | Floating | Floating | Fixed | Fixed | Fixed to floating | Fixed |
| 18 | Coupon rate and any related index | NA | TEC10 + 1.35% | 6.25% | 4.875% | 5.45% and then 3-month Euribor + 1.92% | 6.5% |
| 19 | Existence of a dividend stopper | NA | No | No | No | No | No |
| | | | | | | | |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Partially discretionary | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" |
| 20a 20b | | Fully discretionary | | terms of payment are | terms of payment are | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are | terms of payment are |
| | mandatory (in terms of timing) Fully discretionary, partially discretionary or | Fully discretionary | discretionary Partially | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are |
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| 20b 21 22 23 24 | mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) | Fully discretionary NA NA NA NA | discretionary Partially discretionary No Non-cumulative Non-convertible NA | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative NA | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA | terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA |
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| | | 7 | 8 | 9 | 10 | 11 |
|-----|---|---|---|---|---|---|
| | | | | | | |
| 1 | Issuer | BNP Paribas SA |
| 2 | ISIN | 144a : US05565AAB98 RegS : USF1058YHX97 | FR0010821108 | FR0010821116 | FR0010821132 | FR0010821124 |
| 3 | Governing law(s) of the instrument | New York State French (status of the Notes) | French | French | French | French |
| | Regulatory capital treatment | | | | | |
| 4 | Transitional CRR rules | AT1 | AT1 | AT1 | AT1 | AT1 |
| 5 | Post-transitional CRR rules Transitional CRR2 rules | Ineligible AT1 | Ineligible NA | Ineligible NA | Ineligible NA | Ineligible NA |
| | | | | | 101 | |
| | Post-transitional CRR2 rules | Ineligible from 29 June 2025 | NA | NA | NA | NA |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | Undated super subordinated notes CRR Art. 484 | Undated super subordinated notes CRR Art. 484 | Undated super subordinated notes CRR Art. 484 | Undated super subordinated notes CRR Art. 484 | - Undated super subordinated notes - CRR Art. 484 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 820 M EUR | 7 M EUR | 2 M EUR | 49 M EUR | 0 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 1,100 M USD | 17 M EUR | 2 M EUR | 70 M USD | 1 M USD |
| 0 | Nominal value of instrument (in euros) | 820 M EUR | 17 M EUR | 2 M EUR | 49 M EUR | 0 M EUR |
| 9a | Issue price | 100% | 100% | 100% | 100% | 100% |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity |
| 11 | Original date of issuance | 25/06/2007 | 29/12/2009 | 29/12/2009 | 30/12/2009 | 30/12/2009 |
| 12 | Undated or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Call option on 25/06/2037 + Tax call + Capital event call at par | Call option on 29/12/2019 + Tax call + Capital event call at par | Call option on 29/12/2019 + Tax call + Capital event call at par | Call option on 30/12/2019 + Tax call + Capital event call at par | Call option on 30/12/2019 + Tax call + Capital event call at par |
| 16 | Subsequent call dates, if applicable | For each interest rate payment date |
| | Dividends/coupons | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed to floating | Floating | Floating | Fixed to floating |
| 18 | Coupon rate and any related index | 7.195% and then USD 3- month Libor + 1.29% | 7.028% and then 3-month Euribor + 4.75% | 3-month Euribor + 3.75% and then 3-month Euribor + 4.75% | USD 3-month Libor + 3.75% and then USD 3-month Libor + 4.75% | 7.384% and then USD 3- month Libor + 4.75% |
| 19 | Existence of a dividend stopper | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" | Full discretion except when terms of payment are mandatory "dividend pusher" |
| 21 | Existence of step-up or other incentive to redeem | No | Yes | Yes | Yes | Yes |
| 22 | Cumulative or non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger(s) | NA | NA NA | NA | NA | NA |
| 25 | If convertible, fully or partially | | | | | |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA |
| 30 | Write-down features | Yes | Yes | Yes | Yes | Yes |
| 31 | If write-down, write-down trigger(s) | If capital increase is not approved by the extraordinary General Meeting or is not sufficient. | If capital increase is not approved by the extraordinary General Meeting or is not sufficient. | If capital increase is not approved by the extraordinary General Meeting or is not sufficient. | If capital increase is not approved by the extraordinary General Meeting or is not sufficient. | If capital increase is not approved by the extraordinary General Meeting or is not sufficient. |
| 32 | If write-down, full or partial | Fully or Partially |
| 33 | If write-down, permanent or temporary | Temporary | Temporary | Temporary | Temporary | Temporary |
| 34 | If temporary write-down, description of write-up mechanism | Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event. | Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event. | Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event. | Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event. | Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event. |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument) | Participating notes |
| 36 | No-compliant transitioned features | No | No | No | No | No |
| 37 | If yes, non-compliant features | NA | NA | NA | NA | NA |
| | | | | | | |

| | | 12 | 13 | 14 | 15 | 16 | 17 |
|----------|---|--|--|--|--|---|--|
| 1 | laguar | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| | Issuer | BINP Palibas SA | BINP Panbas SA | DINP Pailbas SA | DNP Pandas SA | DINP Pailbas SA | DNP Pandas SA |
| 2 | ISIN | XS1247508903 | 144a : US05565AAN37 RegS : USF1R15XK367 | 144a : US05565AAQ67 RegS : USF1R15XK441 | 144a : US05565ACA97 RegS : USF1R15XK698 | 144a : US05565ADW09 RegS : USF1R15XK771 | 144a : US05565AGF49 RegS : USF1R15XK854 |
| 3 | Governing law(s) of the instrument | English French (status of the Notes) | New York State French (status of the Notes) | New York State French (status of the Notes) | New York State French (status of the Notes) | New York State French (status of the Notes) | New York State French (status of the Notes) |
| 4 | Regulatory capital treatment Transitional CRR rules | AT1 | AT1 | AT1 | AT1 | AT1 | AT1 |
| 5 | Post-transitional CRR rules | AT1 | AT1 | AT1 | AT1 | AT1 | AT1 |
| | Transitional CRR2 rules | AT1 | AT1 | AT1 | AT1 | AT1 | AT1 |
| | Post-transitional CRR2 rules | AT1 | AT1 | AT1 | AT1 | AT1 | AT1 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | - Undated super subordinated notes - CRR Art. 51, 52 | - Undated super subordinated notes - CRR Art. 51, 52 | - Undated super subordinated notes - CRR Art. 51, 52 | - Undated super subordinated notes - CRR Art. 51, 52 | - Undated super subordinated notes - CRR Art. 51, 52 | - Undated super subordinated notes - CRR Art. 51, 52 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 747 M EUR | 1.346 M EUR | 1.325 M EUR | 710 M EUR | 632 M EUR | 660 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 750 M EUR | 1,500 M USD | 1,500 M USD | 750 M USD | 750 M USD | 750 M USD |
| Ŭ | Nominal value of instrument (in euros) | 750 M EUR | 1.348 M EUR | 1.325 M EUR | 710 M EUR | 636 M EUR | 660 M EUR |
| 9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 | Original date of issuance | 17/06/2015 | 19/08/2015 | 30/03/2016 | 14/12/2016 | 15/11/2017 | 16/08/2018 |
| 12 | Undated or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual No maturity |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | |
| 14 | Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | | | | Call option on 14/03/2022 + Tax call + Capital event call at par | | |
| 16 | Subsequent call dates, if applicable | For each interest rate payment date | For each interest rate payment date | Every 5 years after the first call | Every 5 years after the first call | Every 5 years after the first call | Every 5 years after the first call |
| | Dividends/coupons | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed (resettable) | Fixed (resettable) | Fixed (resettable) | Fixed (resettable) | Fixed (resettable) | Fixed (resettable) |
| 18 | Coupon rate and any related index | 6.125% and then after each reset date : MS+5.23% | 7.375% and then after each reset date : MS+5.15% | 7.625% and then after each reset date : MS + 6.314% | 6.750% and then after each reset date: MS + 4.916% | 5.125% and then after each reset date: MS + 2.838% | 7.000% and then after each reset date: USD 5-years mid-swap +3.98% |
| 19 | Existence of a dividend stopper | No | No | No, Alignment event clause | No, Alignment event clause | No, Alignment event clause | No, Alignment event clause |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step-up or other incentive to redeem | No | No | No | No | No | No |
| 22 | Cumulative or non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23 24 | Convertible or non-convertible If convertible, conversion trigger(s) | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA |
| 24 | If convertible, fully or partially | NA | NA | NA | NA | NA | NA |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA | NA |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA | NA |
| 30 | Write-down features | Yes | Yes | Yes | Yes | Yes | Yes |
| | | | | | | | |
| 31 | If write-down, write-down trigger(s) | Group Common Equity Tier 1 ratio below 5.125% | Group Common Equity Tier 1 ratio below 5.125% | Group Common Equity Tier 1 ratio below 5.125% |
| 32 | If write-down, full or partial | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 33 34 | If write-down, permanent or temporary | Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two | Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two | Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two | Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two | Income for at least two | Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two |
| | | consecutive years following the end of trigger event. | consecutive years following the end of trigger event. | consecutive years following the end of trigger event. |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument) | Participating notes | Participating notes | Participating notes | Participating notes | Participating notes | Participating notes |
| 36 37 | No-compliant transitioned features If yes, non-compliant features | No NA | No NA | No NA | No NA | No NA | No NA |
| | | | | | | | |

| | | 18 | 19 | 20 | 21 | 22 | 23 | 24 |
|--|---|--|--|--|---|--|---|--|
| | 1 | | | | BNP Paribas SA | BNP Paribas SA | 23 BNP Paribas SA | |
| 1 | Issuer | BNP Paribas SA | BNP Paribas Fortis | BNP Paribas SA | BNP Paribas SA | BINP Paribas SA | BNP Paridas SA | BNP Paribas SA |
| 2 | ISIN | 144a : US05565AHN63 RegS : USF1R15XK938 | BE0933899800 | FR0000047664 | FR0000140063 | FR0000572646 | FR0008131403 | XS0111271267 |
| 3 | Governing law(s) of the instrument | New York State French (status of the Notes) | New York state | French | French | French | French | English French (status of the Notes) |
| 4 | Regulatory capital treatment | AT1 | AT1 | T2 | T2 | T2 | T2 | T2 |
| 4 5 | Transitional CRR rules Post-transitional CRR rules | AT1 | Ineligible | T2 | T2 | T2 | T2 | T2 |
| 0 | Transitional CRR2 rules | AT1 | AT1 | T2 | T2 | T2 | T2 | T2 |
| | Post-transitional CRR2 rules | AT1 | Ineligible from 29 June 2025 | T2 | T2 | T2 | T2 | T2 |
| 0 | Eligible at solo/(sub-) consolidated/solo & (sub-) | | | | | | | |
| 6 | consolidated | Consolidated | Solo/ Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | - Undated super subordinated notes - CRR Art. 51, 52 | - CASHES ⁽¹⁾ - CRR Art. 484 | - Participating notes - CRR Art. 62, 63 | - Participating notes - CRR Art. 62, 63 | - Undated subordinated notes - CRR Art. 62, 63 | - Undated subordinated notes - CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 1.314 M EUR | 205 M EUR | 27 M EUR | 188 M EUR | 254 M EUR | 241 M EUR | 1 M EUR |
| 0 | Nominal value of instrument (in issuance | 1 500 M LICD | | | | 254 M EUR | 274 M USD | 5 M EUR |
| 9 | currency) Nominal value of instrument (in euros) | 1,500 M USD 1.326 M EUR | 948 M EUR 948 M EUR | 27 M EUR 27 M EUR | 192 M EUR 192 M EUR | 254 M EUR 254 M EUR | 241 M EUR | 5 M EUR |
| 9a | Issue price | 100% | 100% | 100% | 100% | 100% | 100% | 99.5% |
| 9b | Redemption price | 100% | NA | According to the conditions detailed in the law of January 3rd, 1983 | According to the conditions detailed in the law of January 3rd, 1983 | 100% | 100% | 100% |
| 10 | Accounting classification | Shareholders' equity | Fair value option | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Fair value option |
| 11 | Original date of issuance | 25/03/2019 | 19/12/2007 | 30/07/1984 | 30/07/1984 | 07/10/1985 | 22/09/1986 | 22/05/2000 |
| 12 | Undated or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Dated |
| 13 | Original maturity date | No maturity | No maturity | No maturity | No maturity | No maturity | No maturity | 22/05/2020 |
| 14 | Issuer call subject to prior supervisory approval | Yes | No | No | No | No | Yes | No |
| 15 | Optional call date, contingent call dates and redemption amount | Call option on 25/03/2024 + Tax call + Capital event call at par | NA | NA | NA | NA | For each interest rate payment date, at par | NA |
| 16 | Subsequent call dates, if applicable | Every 5 years after the first call | NA | NA | NA | NA | For each interest rate payment dates | NA |
| | Dividends/coupons | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed (resettable) | Floating | Floating | Floating | Floating | Floating | Fixed to floating |
| 18 | Coupon rate and any related index | 6.625% and then after each reset date: | 3-month Euribor + 2% | Depending on net income subject to a minimum of 85% of the | Depending on net income subject to a minimum of 85% of the | TMO-0.25% | USD 6-month Libor | |
| | | USD 5-years mid-swap +4.149% | | TMO rate and a maximum of 130% of the TMO rate. | TMO rate and a maximum of 130% of the TMO rate. | 100-0.2378 | + 0.075% | linked |
| 19 | Existence of a dividend stopper | | NA ⁽¹⁾ | | | No | + 0.075% No | linked |
| 19 20a | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) | +4.149% No, Alignment event | NA ⁽¹⁾ Mandatory ⁽¹⁾ | maximum of 130% of the TMO rate. | maximum of 130% of the TMO rate. | | | |
| | Fully discretionary, partially discretionary or | +4.149% No, Alignment event clause | | maximum of 130% of the TMO rate. No | maximum of 130% of the TMO rate. No | No Partially | No Partially | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | +4.149% No, Alignment event clause Fully discretionary Fully discretionary | Mandatory ⁽¹⁾ | maximum of 130% of the TMO rate. No Mandatory | maximum of 130% of the TMO rate. No Mandatory | No Partially discretionary ⁽³⁾ Partially | No Partially discretionary ⁽³⁾ Partially | No Mandatory |
| 20a 20b | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative | No Mandatory Mandatory NA Cumulative |
| 20a 20b 21 22 23 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible | No Partially discretionary ⁽³⁾ Partially Ciscretionary ⁽³⁾ No Cumulative Non-convertible | No Mandatory Mandatory NA Cumulative Non-convertible |
| 20a 20b 21 22 23 24 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative NA | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative NA | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA | No Mandatory Mandatory Mandatory NA NA |
| 20a 20b 21 22 23 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible | No Partially discretionary ⁽³⁾ Partially Ciscretionary ⁽³⁾ No Cumulative Non-convertible | No Mandatory Mandatory NA Cumulative Non-convertible |
| 20a 20b 21 22 23 24 25 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ MA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative NA Non-convertible NA NA | No No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ Cumulative No Cumulative No NA NA | No Mandatory Mandatory Mandatory NA Cumulative NA NA NA |
| 20a 20b 21 22 23 24 25 26 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-convertible NA NA NA NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' Optional at holders' | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative Non-convertible NA NA | No No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA NA | No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA | No No Mandatory Mandatory NA Cumulative NA NA NA NA |
| 20a 20b 21 22 23 24 25 26 27 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Agaas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory NA Cumulative NA NA NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA Cumulative NA NA NA NA NA | No No Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative NA NA NA NA NA | No Partially discretionary ⁽³⁾ Partially compared to the second | No Mandatory Mandatory Mandatory Mandatory NA Cumulative NA NA NA |
| 20a 20b 21 22 23 24 25 26 26 27 28 29 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Convertible or non-convertible for convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA | Andatory ⁽¹⁾ Anadatory ⁽¹⁾ Anadatory ⁽¹⁾ Anadatory ⁽¹⁾ AcSM ⁽¹⁾ Convertible Ageas' share price Fully Convertible Ageas Ageas | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory NA Cumulative NA Non-convertible NA NA NA NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA | No No Partially griscretionary ⁽³⁾ Artially griscretionary ⁽³⁾ NA | No Partially cristed of a section ary (3) No | No No Mandatory Mandatory Mandatory NA NA NA NA NA NA NA NA |
| 20a 20b 21 22 23 24 25 26 26 27 28 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Agaas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory NA Cumulative NA NA NA NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA NA Cumulative NA NA NA NA NA | No No Partially discretionary ⁽³⁾ An NA | No Partially crister convertible Convertib | No Mandatory Mandatory Mandatory Mandatory NA NA NA NA NA NA |
| 20a 20b 21 22 23 24 25 26 26 27 28 29 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Convertible or non-convertible for convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to | +4.149% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA | Andatory ⁽¹⁾ Anadatory ⁽¹⁾ Anadatory ⁽¹⁾ Anadatory ⁽¹⁾ AcSM ⁽¹⁾ Convertible Ageas' share price Fully Convertible Ageas Ageas | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory NA Cumulative NA Non-convertible NA NA NA NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA | No No Partially griscretionary ⁽³⁾ Artially griscretionary ⁽³⁾ NA | No Partially cristed of a section ary (3) No | No No Mandatory Mandatory Mandatory NA NA NA NA NA NA NA NA NA |
| 20a 20b 21 22 23 24 25 26 26 27 28 29 30 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative If convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features | +4.149% Alignment event Clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA NA NA NA SA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Pully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Cordinay shares Ageas No | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory Mandatory NA Cumulative NA Cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA | maximum of 130% of the TMO rate. NoNoMandatoryMandatoryMandatoryMandatoryMandatoryNACumulativeNA <td>No Partially and a start of the second secon</td> <td>No Partially discretionary⁽³⁾ Partially and and and and and and and and and and</td> <td>No No Mandatory Mandatory Mandatory NA Cumulative NA NA</td> | No Partially and a start of the second secon | No Partially discretionary ⁽³⁾ Partially and | No No Mandatory Mandatory Mandatory NA Cumulative NA |
| 20a 20b 21 22 23 24 25 26 27 28 29 30 30 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features | +4.149% Alo, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA NA NA Convertible NA NA NA NA NA Convertible NA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' Discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' Maca Ageas No | maximum of 130% of the TMO rate. No No Mandatory Mandatory Mandatory NA Cumulative NA Cumulative NA | maximum of 130% of the TMO rate. NoNoMandatoryMandatoryMandatoryMandatoryMandatoryMandatoryNA <td>No No Arrially and and and and and and and and and and</td> <td>No Partially discretionary⁽³⁾ Partially and and and and and and and and and and</td> <td>No No Mandatory Mandatory Mandatory NA Cumulative NA NA</td> | No No Arrially and | No Partially discretionary ⁽³⁾ Partially and | No No Mandatory Mandatory Mandatory NA Cumulative NA |
| 20a 20b 21 22 23 24 25 26 27 28 29 30 31 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, on non-convertible If convertible, conversion trigger(s) if convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial | +4.149% Alignment event Clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA Clause | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Pully Optional at holders' Optional at holders' Ordinay shares Ageas Na Ageas Na Na | maximum of 130% of the TMO rate. NoNaMandatoryMandatoryMandatoryMandatoryMandatoryMandatoryNACumulativeNon-convertibleNA | maximum of 130% of the TMO rate. NoNoMandatoryMandatoryMandatoryMandatoryMandatoryNACumulativeNA | No No Partially or of the second seco | No Partially organization Partially organizat | No No Mandatory Mandatory Mandatory Mandatory NA |
| 20a 20b 21 22 23 24 25 26 26 27 28 29 30 31 31 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary | +4.149% Alo, Alignment event Clause Fully discretionary Fully discretionary Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA NA NA NA SA | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Optional at holders' Optional at holders' Optional at holders' Optional at holders' Ordinay shares Na NA NA NA NA | maximum of 130% of the TMO rate. No Mandatory Mandatory Mandatory NA Cumulative NA NA NA NA NA NA NA NA NA NA NA NA NA | maximum of 130% of the TMO rate. No No Mandatory Mandatory Mandatory NA Cumulative NA | No No Partially or solution Antiperson of the solution NA | No Cartially and a state of the | No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory NA |
| 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | +4.149% Alignment event Clause Ully discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary No No No No No No No No NA NA NA NA NA NA NA Clause Common Equity Fully or Partially Fuemporary Fully or Partially Fuemporary Fully or Partially Fuemporary Fully or Partially Fuemporary Fully or Partially Common Equity Com | Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Optional at holders' Optional at holders' Optional at holders' Optional at holders' Na | maximum of 130% of the TMO rate. No No Mandatory Mandatory Mandatory NA Cumulative NA Cumulative NA | maximum of 130% of the TMO rate. No No Image: Constraint of the TMO rate. Mandatory Image: Constraint of the TMO rate. Mandatory Image: Constraint of the TMO rate. Mandatory Image: Constraint of the TMO rate. NA Image: Constraint of the TMO rate. Image: Constraint of the TMO rate. Image: Constraint of the TMO rate. Image: Constraint of the TMO rate. Image: Constraint of the TMO rate. Image: Constraint of the TMO | No No Partially or side of the section ary (*) Partial or side of the section ary (*) Pa | No Partially and of the section of t | No No Mandatory Mandatory Mandatory NA |

| | | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 |
|----------|---|--|--|--|---|--|--|------------------------|--|
| 1 | Issuer | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| 2 | ISIN | XS0123523440 | XS0142073419 | XS0152588298 | XS0214573023 | XS1046827405 | XS1120649584 | US05579T5G71 | XS1190632999 |
| 3 | Governing law(s) of the instrument | English French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | New York state | English French (status of the Notes) |
| | Regulatory capital treatment | · | | , | , | , | , | | • |
| 4 | Transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 5 | Post-transitional CRR rules Transitional CRR2 rules | T2 T2 | T2 T2 | T2 T2 | Ineligible NA | T2 T2 | T2 T2 | T2 T2 | T2 T2 |
| | | | | | | | | | |
| | Post-transitional CRR2 rules | T2 | T2 | T2 | NA | T2 | T2 | T2 | T2 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 484 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal value of instrument (in issuance | 30 M EUR | 165 M EUR | 11 M EUR | 50 M EUR | 1.429 M EUR | 740 M EUR | 878 M EUR | 1.498 M EUR |
| 9 | currency) | 30 M EUR | 288 M GBP | 15 M EUR | 50 M EUR | 1,500 M EUR | 750 M EUR | 1,000 M USD | 1,500 M EUR |
| | Nominal value of instrument (in euros) | 30 M EUR | 321 M EUR | 15 M EUR | 50 M EUR | 1.500 M EUR | 750 M EUR | 873 M EUR | 1.500 M EUR |
| 9a | Issue price | 100% | 99.875% | 100% | 100% | 99.308% | 99.524% | 99.116% | 99.64% |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Fair value option | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost |
| 11 12 | Original date of issuance Undated or dated | 16/01/2001 Dated | 24/01/2002 Dated | 16/08/2002 Dated | 17/03/2005 Dated | 20/03/2014 Dated | 14/10/2014 Dated | 14/10/2014 Dated | 17/02/2015 Dated |
| 12 | Original maturity date | 23/01/2031 | 24/01/2022 | 16/08/2022 | 17/03/2025 | 20/03/2026 | 14/10/2027 | 15/10/2024 | 17/02/2025 |
| 14 | Issuer call subject to prior supervisory approval | No | No | No | Yes | Yes | Yes | No | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA | NA | NA | Call option on 17/03/2020 + Tax call at par | 20/03/2021 | 14/10/2022 | NA | NA |
| 16 | Subsequent call dates, if applicable | NA | NA | NA | For each interest rate payment date | No | No | NA | NA |
| | Dividends/coupons | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Floating | Fixed to floating | Fixed to floating | Fixed | Fixed |
| 18 | Coupon rate and any related index | 6.41% | 5.75% | 1.5%+5*(EUR 20- year CMS - EUR 2- year CMS) cap at 7%; floor at 3.25% | 3-month Euribor + 0.2% and then 3- month Euribor + 0.70% | 2.875% and then after each reset date : MS+1.65% | 2.625% and then after each reset date : MS+1.83% | 4.25% | 2.375% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | NA | NA | NA | Yes | No | No | NA | NA |
| 22 | Cumulative or non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 25 | If convertible, conversion trigger(s) If convertible, fully or partially | NA | NA NA | NA | NA | NA NA | NA | NA NA | NA |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA | NA | NA | NA |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA | NA | NA | NA |
| | | | | | | | | | |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | NA | NA | NA | NA | NA | NA | NA | NA |
| 32 | If write-down, full or partial | NA | NA | NA | NA | NA | NA | NA | NA |
| 33 | If write-down, permanent or temporary | NA | NA | NA | NA | NA | NA | NA | NA |
| 34 | If temporary write-down, description of write-up mechanism | NA | NA | NA | NA | NA | NA | NA | NA |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument) | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt |
| 36 | No-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, non-compliant features | NA | NA | NA | NA | NA | NA | NA | NA |

| | | 33 | 34 | 35 | 36 | 37 | 38 | 39 |
|----------------|---|---|--|---|--|--|--|---|
| 1 | Issuer | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| 2 | ISIN | XS1199956712 | CH0282344339 | 144a : US05581KAA97 RegS : US05581LAA70 | XS1325645825 | XS1329514977 | XS1378880253 | 144a: US05565AAR41 RegS : USF1R15XK516 |
| 3 | Governing law(s) of the instrument | English French (status of the Notes) | English French (status of the Notes) | New York State French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | New York State French (status of the Notes) |
| 4 | Regulatory capital treatment Transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 5 | Post-transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| | Transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| | Post-transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 192 M EUR | 90 M EUR | 878 M EUR | 747 M EUR | 163 M EUR | 750 M EUR | 1.099 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 1,500 M CNY | 100 M CHF | 1,000 M USD | 750 M EUR | 250 M SGD | 750 M EUR | 1,250 M USD |
| 0 | Nominal value of instrument (in euros) | 192 M EUR | 90 M EUR | 879 M EUR | 750 M EUR | 162 M EUR | 750 M EUR | 1.099 M EUR |
| 9a | Issue price | 99.563% | 101.08% | 99.05% | 99.411% | 100% | 99.947% | 99.824% |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost |
| 11 | Original date of issuance | 17/03/2015 | 05/06/2015 | 28/09/2015 | 27/11/2015 | 03/12/2015 | 11/03/2016 | 12/05/2016 |
| 12 | Undated or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 17/03/2025 | 05/06/2025 | 28/09/2025 | 27/01/2026 | 03/12/2025 | 01/10/2026 | 12/05/2026 |
| 14 | Issuer call subject to prior supervisory approval | Yes | No | No | No | Yes | No | No |
| 15 | Optional call date, contingent call dates and redemption amount | 17/03/2020 | NA | NA | NA | 03/12/2020 | NA | NA |
| 16 | Subsequent call dates, if applicable Dividends/coupons | No | NA | NA | NA | No | NA | NA |
| 47 | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | 5% and then after each reset date : CNH Hibor + 4.213% | 1.75% | 4.375% | 2.75% | 4.3% | 2.875% | 4.375% |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | NA | NA | NA | No | NA | NA |
| 22 | Cumulative or non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 25 | If convertible, conversion trigger(s) If convertible, fully or partially | NA NA | NA NA | NA NA | NA NA | NA NA | NA NA | NA NA |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA | NA | NA |
| | | | | | | | | |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA | NA | NA |
| 30 | Write-down features | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | NA | NA | NA | NA | NA | NA | NA |
| 32 | If write-down, full or partial | NA | NA | NA | NA | NA | NA | NA |
| 33 | If write-down, permanent or temporary | NA | NA | NA | NA | NA | NA | NA |
| 34 | If temporary write-down, description of write-up mechanism | NA | NA | NA | NA | NA | NA | NA |
| | | | | | | | | |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument) | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt |
| 35 36 37 | (instrument type immediately senior to | | | Less subordinated debt No NA | | | | Less subordinated debt No NA |

| | | 40 | 41 | 42 | 43 | 44 | 45 | 46 |
|----------|---|---|---|--|--|---|--|--|
| 1 | Issuer | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| 2 | ISIN | XS1423878591 | XS1437600221 | XS1470601656 | XS1485725854 | 144a: US05581KAC53 RegS : US05581LAC37 | XS1598060223 | XS1628782390 |
| 3 | Governing law(s) of the instrument | English French (status of the Notes) | New York State French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | New York State French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) |
| 4 | Regulatory capital treatment Transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 5 | Post-transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| | Transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| | Post-transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art.62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 336 M EUR | 176 M EUR | 1.020 M EUR | 173 M EUR | 1.394 M EUR | 41 M EUR | 26 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 545 M AUD | 200 M USD | 1,020 M EUR | 280 M AUD | 1,600 M USD | 5,000 M JPY | 3,200 M JPY |
| | Nominal value of instrument (in euros) | 336 M EUR | 176 M EUR | 1,020 M EUR | 173 M EUR | 1.407 M EUR | 41 M EUR | 26 M EUR |
| 9a | Issue price | 99.844% | 100.000% | 99.474% | 99.012% | 100% | 100% | 100% |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost |
| 11 | Original date of issuance | 31/05/2016 | 30/06/2016 | 11/08/2016 | 09/09/2016 | 13/03/2017 | 13/04/2017 | 12/06/2017 |
| 12 13 | Undated or dated Original maturity date | Dated 31/05/2028 | Dated 30/06/2028 | Dated 11/01/2027 | Dated 09/03/2027 | Dated 13/03/2027 | Dated 13/04/2027 | Dated 12/06/2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes | No | No | No | No | No | Yes |
| 14 | | | | | | | | |
| 15 | Optional call date, contingent call dates and redemption amount | 31/05/2023 | NA | NA | NA | NA | NA | 12/06/2024 |
| 16 | Subsequent call dates, if applicable | No | NA | NA | NA | NA | NA | Every 6 months |
| | Dividends/coupons | | | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed (resettable) | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to floating |
| 18 | Coupon rate and any related index | 5% and then after each reset date: 5- year AUD swap offer rate + 2,88% | 4.2% | 2.25% | 4.625% | 4.625% | 1.3% | 0.813% and then: JPY 6-month LIBOR + 0.62% |
| 19 | Existence of a dividend stopper | No | No | No | No | Non | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | No | NA | NA | NA | NA | NA | No |
| 22 | Cumulative or non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 24 | Convertible or non-convertible If convertible, conversion trigger(s) | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA |
| 24 | If convertible, fully or partially | NA | NA | NA | NA | NA | NA | NA |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA | NA | NA |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA | NA | NA |
| 30 | Write-down features | No | No | No | No | Non | No | No |
| 50 | whe-down readies | | No | NO | NO | NOT | NO | NO |
| 31 | If write-down, write-down trigger(s) | NA | NA | NA | NA | NA | NA | NA |
| 32 | If write-down, full or partial | NA | NA | NA | NA | NA | NA | NA |
| 33 | If write-down, permanent or temporary | NA | NA | NA | NA | NA | NA | NA |
| 34 | If temperaturite down, departmention of write up | | NA | NA | NA | NA | NA | NA |
| | If temporary write-down, description of write-up mechanism | NA | NA | | | | | |
| 35 | | NA Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt |
| 35 36 | mechanism Position in subordination hierarchy in liquidation (instrument type immediately senior to | Less subordinated | Less subordinated | | | Less subordinated debt | | |

| | | 47 | 48 | 49 | 50 | 51 |
|--|--|--|--|--|--|---|
| 1 | Issuer | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA | BNP Paribas SA |
| 2 | ISIN | 144a: US09659T2A84 RegS : US09660V2A05 | XS1892382158 | XS1894622635 | FR0013381704 | XS1937699939 |
| 3 | Governing law(s) of the instrument | New York State French (status of the Notes) | English French (status of the Notes) | English French (status of the Notes) | French (including the status of the Notes) | English French (status of the Notes) |
| | Regulatory capital treatment | | | | | |
| 4 5 | Transitional CRR rules | T2 T2 | T2 T2 | T2 T2 | T2 T2 | T2 T2 |
| 5 | Post-transitional CRR rules Transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 |
| | | | | | | |
| | Post-transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Consolidated | Consolidated | Consolidated | Consolidated | Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art.62, 63 | CRR Art.62, 63 | CRR Art.62, 63 | CRR Art.62, 63 | CRR Art.62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 1.099 M EUR | 169 M EUR | 73 M EUR | 500 M EUR | 162 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 1250 M USD | 750 M AUD | 9,000 M JPY | 500 M EUR | 250 M SGD |
| 9 | Nominal value of instrument (in euros) | 1.099 M EUR | 170 M EUR | 73 M EUR | 500 M EUR | 162 M EUR |
| 9a | Issue price | 99.679% | 100% | 100% | 100% | 100% |
| | | | | | | |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Amortised cost | Amortised cost | Amortised cost |
| 11 | Original date of issuance | 01/03/2018 | 12/10/2018 | 18/10/2018 | 20/11/2018 | 22/01/2019 |
| 12 | Undated or dated | Dated | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 01/03/2033 | 12/10/2033 | 18/10/2028 | 20/11/2030 | 22/01/2029 |
| 14 | · · · · | Yes | Yes | Yes | Yes | Yes |
| 14 | Issuer call subject to prior supervisory approval | 105 | 1 03 | 185 | 105 | 185 |
| 15 | Optional call date, contingent call dates and redemption amount | 01/03/2028 | 12/10/2028 | 18/10/2023 | 20/11/2025 | 22/01/2024 |
| 16 | Subsequent call dates, if applicable | NA | No | Every 6 months | No | No |
| | Dividends/coupons | | | | | |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed (resettable) | Fixed to floating | Fixed (resettable) | Fixed |
| | | 1 Mod | | Tixed to housing | | T IXCU |
| | | 4.375%; | 4.875% and then: AUD 5-year | 1.104% and then: JPY 6-month | 2.375% and then: EUR 5-year | 4.35%; |
| 18 | Coupon rate and any related index | revisable at 1st call: USD 5- year mid-swap +1.483% | mid-swap +2.21% | LIBOR + 0.90% | mid-swap +1.85% | revisable at 1st call: SGD 5-year mid-swap +2.385% |
| 18 19 | Coupon rate and any related index | | | | | |
| | | year mid-swap +1.483% | mid-swap +2.21% | LIBOR + 0.90% | mid-swap +1.85% | mid-swap +2.385% |
| 19 | Existence of a dividend stopper Fully discretionary, partially discretionary or | year mid-swap +1.483% No | mid-swap +2.21% No | LIBOR + 0.90% No | mid-swap +1.85% No | mid-swap +2.385% No |
| 19 20a | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) | year mid-swap +1.483% No Mandatory Mandatory | mid-swap +2.21% No Mandatory | LIBOR + 0.90% No Mandatory | mid-swap +1.85% No Mandatory | mid-swap +2.385% No Mandatory |
| 19 20a 20b 21 | Existence of a dividend stopper Eully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeement | year mid-swap +1.483% No Mandatory No | mid-swap +2.21% No Mandatory Mandatory No | LIBOR + 0.90% No Mandatory No No | mid-swap +1.85% No Mandatory Mandatory No | mid-swap +2.385% No Mandatory Mandatory No |
| 19 20a 20b 21 22 | Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative | year mid-swap +1.483% No Mandatory Mandatory | mid-swap +2.21% No Mandatory Mandatory | LIBOR + 0.90% No Mandatory Mandatory No Cumulative | mid-swap +1.85% No Mandatory Mandatory | mid-swap +2.385% No Mandatory Mandatory No Cumulative |
| 19 20a 20b 21 | Existence of a dividend stopper Eully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeement | year mid-swap +1.483% No Mandatory Mandatory No Cumulative | mid-swap +2.21% No Mandatory Mandatory No Cumulative | LIBOR + 0.90% No Mandatory No No | mid-swap +1.85% No Mandatory Mandatory No Cumulative | mid-swap +2.385% No Mandatory Mandatory No |
| 19 20a 20b 21 22 23 | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible | year mid-swap +1.483% No Mandatory Mandatory No Cumulative Non-convertible | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible | LIBOR + 0.90% No Mandatory Mandatory No Cumulative Non-convertible | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible | mid-swap +2.385% No Mandatory Mandatory No Cumulative Non-convertible |
| 19 20a 20b 21 22 23 24 | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) | year mid-swap +1.483% No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible NA | LIBOR + 0.90% No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +2.385% No Mandatory Mandatory No Cumulative Non-convertible NA |
| 19 20a 20b 21 22 23 24 25 | Existence of a dividend stopper Existence of a dividend stopper UII discretionary, partially discretionary or mandatory (in terms of timing) Every discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially | year mid-swap +1.483% No Mandatory Mandatory No Cumulative Non-convertible NA NA | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible NA NA | LIBOR + 0.90% No Mandatory Mandatory No Cumulative Non-convertible NA NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible NA NA | mid-swap +2.385% No Mandatory Mandatory No Cumulative Non-convertible NA NA |
| 19 20a 20b 21 22 23 24 25 26 | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate | year mid-swap +1.483% No Mandatory Mandatory No Cumulative Non-convertible NA NA | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible NA NA | LIBOR + 0.90% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible NA NA | mid-swap +2.385% No Mandatory Mandatory No Cumulative NA NA NA NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 | Existence of a dividend stopper Evily discretionary, partially discretionary or mandatory (in terms of timing) Evily discretionary, partially discretionary or mandatory (in terms of amount) Evistence of step-up or other incentive to redeem Cumulative or non-cumulative If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into | year mid-swap +1.483% No No Mandatory No Mandatory No | mid-swap +2.21% No Mandatory Mandatory No Cumulative NA NA NA NA NA NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative No Cumulative NA NA NA NA NA NA | mid-swap +2.385% No No Mandatory Na No Cumulative Na NA NA NA NA NA NA NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 | Existence of a dividend stopper Existence of a dividend stopper UII discretionary, partially discretionary or mandatory (in terms of timing) Evistence of step-up or other incentive to redeem Cumulative or non-cumulative If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to | year mid-swap +1.483% No No Mandatory Mandatory No | mid-swap +2.21% No Mandatory Mandatory No Cumulative No Cumulative NA NA NA NA NA NA NA NA NA | LIBOR + 0.90% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA | mid-swap +1.85% No No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 | Existence of a dividend stopper Evily discretionary, partially discretionary or mandatory (in terms of timing) Evily discretionary, partially discretionary or mandatory (in terms of amount) Evistence of step-up or other incentive to redeem Cumulative or non-cumulative If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into | year mid-swap +1.483% No No Mandatory No Mandatory No | mid-swap +2.21% No Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative No Cumulative NA NA NA NA NA NA | mid-swap +2.385% No No Mandatory No No Cumulative No-convertible NA NA NA NA NA NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 | Existence of a dividend stopper Existence of a dividend stopper UII discretionary, partially discretionary or mandatory (in terms of timing) Evistence of step-up or other incentive to redeem Cumulative or non-cumulative If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to | year mid-swap +1.483% No No Mandatory No Cumulative NA | mid-swap +2.21% No No Mandatory Mandatory No Cumulative NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 | Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial | year mid-swap +1.483% No No Mandatory Mandatory No Cumulative NA | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 | Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Cumvertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) | year mid-swap +1.483% No No Mandatory No Cumulative NA | mid-swap +2.21% No No Mandatory Mandatory No Cumulative NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 | Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial | year mid-swap +1.483% No No Mandatory Mandatory No Cumulative NA | mid-swap +2.21% No Mandatory Mandatory No Cumulative Non-convertible NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 31 32 33 | Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up | year mid-swap +1.483% No No Mandatory Mandatory No Comulative Non-convertible NA | mid-swap +2.21% No No Mandatory No Cumulative NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative NA | mid-swap +1.85% No No Mandatory Mandatory No Cumulative No Cumulative NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative Non-convertible NA |
| 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 | Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, instrument type convertible into If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (instrument type immediately senior to | year mid-swap +1.483% No No Mandatory No Cumulative NA Cumulative NA | mid-swap +2.21% No No Mandatory No Cumulative NA | LIBOR + 0.90% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +1.85% No No Mandatory Mandatory No Cumulative Non-convertible NA | mid-swap +2.385% No No Mandatory Mandatory No Cumulative NA |

| 1 | Issuer | 52 BNP Paribas SA | 53 BNPP Fortis | 54 BNPP Fortis | 55 BNPP Fortis | 56 BNP Paribas Fortis | 57 BNP Paribas Fortis | 58 BNP Paribas Fortis | 59 BNP Paribas Fortis |
|----------|---|----------------------|-----------------------------|-------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| 2 | ISIN | Other T2 < 5 M | Funding XS0063913387 | Funding XS0123739533 | Funding XS0255154717 | BE2138548869 | BE2138586273 | BE2138701450 | BE2138723678 |
| 3 | Governing law(s) of the instrument | EUR nominal value | Luxembourg | Luxembourg | Luxembourg | Belgian | Belgian | Belgian | Belgian |
| | Regulatory capital treatment | | - | | - | - | - | - | - |
| 4 | Transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 5 | Post-transitional CRR rules Transitional CRR2 rules | T2 T2 | Ineligible T2 | T2 T2 | T2 T2 | T2 T2 | T2 T2 | T2 T2 | T2 T2 |
| | Post-transitional CRR2 rules | | Ineligible from 1 | Ineligible from 1 | Ineligible from 1 | | | | |
| | Eligible at solo/(sub-) consolidated/solo & (sub-) | Т2 | January 2022 | January 2022 | January 2022 | T2 | T2 | T2 | T2 |
| 6 | consolidated | Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 | CRR Art. 484 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) | 33 M EUR | 24 M EUR | 31 M EUR | 4 M EUR | 0 M EUR | 0 M EUR | 0 M EUR | 1 M EUR |
| 9 | Nominal value of instrument (in issuance currency) | 47 M EUR | 35 M USD | 30 M EUR | 11 M EUR | 8 M EUR | 5 M EUR | 7 M EUR | 12 M EUR |
| 9 | Nominal value of instrument (in euros) | 47 M EUR 47 M EUR | 31 M EUR | 30 M EUR | 11 M EUR | 8 M EUR | 5 M EUR | 7 M EUR | 12 M EUR |
| 9a | Issue price | | 98% | 100% | 102% | 100% | 100% | 100% | 100% |
| 9b | Redemption price | | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Amortised cost | Fair value option | Amortised cost | Amortised cost | Amortised cost | Amortised cost |
| 11 | Original date of issuance | | 15/02/1996 | 25/01/2001 | 29/06/2006 | 01/07/2009 | 01/07/2009 | 01/09/2009 | 01/10/2009 |
| 12 13 | Undated or dated Original maturity date | | Perpetual No maturity | Dated 27/01/2031 | Dated 29/06/2021 | Dated 01/07/2019 | Dated 01/07/2019 | Dated 01/09/2019 | Dated 01/10/2019 |
| 14 | Issuer call subject to prior supervisory approval | | Yes | No | No | No | No | No | No |
| 14 | | | 163 | | NO | NO | NO | NO | 110 |
| 15 | Optional call date, contingent call dates and redemption amount | | 15/02/2021 | NA | NA | NA | NA | NA | NA |
| 16 | Subsequent call dates, if applicable | | Every 6 months | NA | NA | NA | NA | NA | NA |
| | Dividends/coupons | | | | | | | | |
| 17 | Fixed or floating dividend/coupon | | Floating | Fixed | Floating | Fixed | Fixed | Fixed | Fixed |
| 18 | Coupon rate and any related index | | USD 6-month Libor+ 0.77% | 6.45% | CMS linked | 5.3% | 4.9% | 4.75% | 4.75% |
| 19 | Existence of a dividend stopper | | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | | Partially discretionary | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | | Partially discretionary | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | | Yes | NA | NA | NA | NA | NA | NA |
| 22 | Cumulative or non-cumulative | | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 24 | Convertible or non-convertible If convertible, conversion trigger(s) | | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA | Non-convertible NA |
| 24 | If convertible, fully or partially | | NA | NA | NA | NA | NA | NA | NA |
| 26 | If convertible, conversion rate | | NA | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | | NA | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | | NA | NA | NA | NA | NA | NA | NA |
| 29 | If convertible, issuer of instrument it converts to | | NA | NA | NA | NA | NA | NA | NA |
| 30 | Write-down features | No | No | No | No | No | No | No | No |
| | | | | | | | | | |
| 31 | If write-down, write-down trigger(s) | NA | NA | NA | NA | NA | NA | NA | NA |
| 32 | If write-down, full or partial | NA | NA | NA | NA | NA | NA | NA | NA |
| 33 | If write-down, permanent or temporary | NA | NA | NA | NA | NA | NA | NA | NA |
| 34 | If temporary write-down, description of write-up mechanism | NA | NA | NA | NA | NA | NA | NA | NA |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to | Less subordinated | Less subordinated | Less subordinated | Less subordinated | Less subordinated | Less subordinated | Less subordinated | Less subordinated |
| 55 | instrument) | debt | debt | debt | debt | debt | debt | debt | debt |
| 36 | No-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37 | If yes, non-compliant features | NA | NA | NA | NA | NA | NA | NA | NA |

| | | 60 | 61 | 62 | 63 | 64 | 65 | 66 |
|----------|---|------------------------|------------------------|-------------------------------------|------------------------|------------------------|------------------------|--|
| 1 | Issuer | | BNP Paribas Fortis | | | BGL BNP Paribas | BGL BNP Paribas | BMCI |
| 2 | ISIN | BE2138800476 | BE2138836835 | Other T2 < 5 M EUR nominal value | XS0213730798 | XS0213859647 | XS0221500068 | MA0000021578 MA0000091829 MA0000091837 |
| 3 | Governing law(s) of the instrument | Belgian | Belgian | Belgian | Luxembourg | Luxembourg | Luxembourg | Morrocan (status of the Notes) |
| 4 | Regulatory capital treatment Transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| 5 | Post-transitional CRR rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 |
| | Transitional CRR2 rules | T2 | T2 | T2 | T2 | T2 | T2 | T2 Ineligible from 29 |
| | Post-transitional CRR2 rules | Т2 | T2 | T2 | T2 | T2 | T2 | June 2025 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated | Solo/ Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting date) Nominal value of instrument (in issuance | 1 M EUR | 0 M EUR | 2 M EUR | 4 M EUR | 4 M EUR | 29 M EUR | 47 M EUR |
| 9 | currency) | 10 M EUR | 5 M EUR | 24 M EUR | 30 M EUR | 30 M EUR | 20 M EUR | 750 M MAD |
| 9a | Nominal value of instrument (in euros) Issue price | 10 M EUR 100% | 5 M EUR 100% | 24 M EUR 100% | 30 M EUR 100% | 30 M EUR 100% | 20 M EUR 100% | 69 M EUR 100% |
| Ja | issue price | 10078 | 10078 | 10078 | 100 /8 | 10078 | 10078 | 10078 |
| 9b | Redemption price | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| 10 | Accounting classification | Amortised cost | Amortised cost | Amortised cost | Fair value option | Fair value option | Fair value option | Amortised cost |
| 11 | Original date of issuance | 01/11/2009 | 01/12/2009 | | 09/03/2005 | 11/03/2005 | 21/06/2005 | 22/11/2012 |
| 12 | Undated or dated | Dated | Dated | | Dated | Dated | Dated | Dated |
| 13 | Original maturity date | 01/11/2019 | 01/12/2019 | | 09/03/2020 | 11/03/2020 | 21/06/2035 | 22/11/2022 |
| 14 | Issuer call subject to prior supervisory approval | No | No | | No | No | No | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA | NA | | NA | NA | NA | NA |
| 16 | Subsequent call dates, if applicable | NA | NA | | NA | NA | NA | NA |
| | Dividends/coupons | | | | | | | Fixed / resettable |
| 17 | Fixed or floating dividend/coupon | Fixed | Fixed | | Floating | Floating | Floating | (annually) |
| 18 | Coupon rate and any related index | 4.65% | 4.4% | | CMS linked | CMS linked | CMS linked | Diverse |
| 19 | Existence of a dividend stopper | No | No | No | No | No | No | No |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21 | Existence of step-up or other incentive to redeem | NA | NA | NA | NA | NA | NA | No |
| 22 | Cumulative or non-cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible NA | Non-convertible | Non-convertible NA | Non-convertible | Non-convertible | Non-convertible NA | Non-convertible NA |
| 24 25 | If convertible, conversion trigger(s) If convertible, fully or partially | NA | NA | NA | NA | NA | NA | NA |
| 26 | If convertible, conversion rate | NA | NA | NA | NA | NA | NA | NA |
| 27 | If convertible, mandatory or optional conversion | NA | NA | NA | NA | NA | NA | NA |
| 28 | If convertible, instrument type convertible into | NA | NA | NA | NA | NA | NA | NA |
| | | | | | | | | |
| 29 | If convertible, issuer of instrument it converts to | NA | NA | NA | NA | NA | NA | NA |
| 30 | Write-down features | No | No | No | No | No | No | No |
| 31 | If write-down, write-down trigger(s) | NA | NA | NA | NA | NA | NA | NA |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | NA NA | NA NA | NA NA | NA NA | NA NA | NA NA | NA NA |
| 34 | If temporary write-down, description of write-up mechanism | NA | NA | NA | NA | NA | NA | NA |
| 35 | Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument) | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt | Less subordinated debt |
| 36 | No-compliant transitioned features | No | No | No | No | No | No | No |
| 37 | If yes, non-compliant features | NA | NA | NA | NA | NA | NA | NA |

| 1 | | |
|--|---|---|
| 1 | Issuer | BMCI |
| | | |
| 2 | ISIN | MA0000093783 |
| 3 | Governing law(s) of the instrument | Morrocan (status of the Notes) |
| | Regulatory capital treatment | - |
| 4 | Transitional CRR rules | T2 |
| 5 | Post-transitional CRR rules | T2 |
| | Transitional CRR2 rules | T2 |
| | Post-transitional CRR2 rules | |
| | FOSI-II AIISIIOII AI CRRZ TUES | Ineligible from 29 June 2025 |
| 6 | Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated | Solo/ Consolidated |
| 7 | Instrument type (types to be specified for each jurisdiction) | CRR Art. 62, 63 |
| 8 | Amount recognised in regulatory capital (currency in million, as of most recent reporting | 92 M EUR |
| 0 | date) Nominal value of instrument (in issuance | 4 000 M MAD |
| 9 | currency) Nominal value of instrument (in euros) | 1,000 M MAD 92 M EUR |
| 9a | Issue price | 100% |
| | | |
| 9b | Redemption price | 100% |
| | | |
| 10 | Accounting classification | Amortised cost |
| 11 | Original date of issuance | 24/09/2018 |
| 12 | Undated or dated | Dated |
| 13 | Original maturity date | 24/09/2028 |
| | | |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| | | |
| 15 | Optional call date, contingent call dates and redemption amount | 24/09/2023 |
| 16 | Subsequent call dates, if applicable | For each interest rate payment date |
| | S. 11 17 | |
| | Dividends/coupons | |
| 17 | Fixed or floating dividend/coupon | Annually resettable rate |
| 18 | Coupon rate and any related index | 52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65% |
| 10 | Existence of a dividend stopper | No |
| 19 | Existence of a dividend stopper | 110 |
| 20a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| | 5, | |
| 20b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| | Fully discretionary, partially discretionary or mandatory (in terms of amount) | |
| 21 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem | No |
| 21 22 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative | No Cumulative |
| 21 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible | No Cumulative Non-convertible |
| 21 22 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) | No Cumulative Non-convertible NA |
| 21 22 23 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible | No Cumulative Non-convertible |
| 21 22 23 24 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) | No Cumulative Non-convertible NA |
| 21 22 23 24 25 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially | No Cumulative Non-convertible NA NA |
| 21 22 23 24 25 26 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate | No Cumulative Non-convertible NA NA |
| 21 22 23 24 25 26 27 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | No Cumulative Non-convertible NA NA NA |
| 21 22 23 24 25 26 27 28 29 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to | No Cumulative Non-convertible NA NA NA NA NA NA |
| 21 22 23 24 25 26 27 28 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into | No Cumulative Non-convertible NA NA NA NA |
| 21 22 23 24 25 26 27 28 29 30 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features | No Cumulative Non-convertible NA NA NA NA NA NA NA NA |
| 21 22 23 24 25 26 27 28 29 30 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features | No Cumulative Non-convertible NA NA NA NA NA NA NA NA |
| 21 22 23 24 25 26 27 28 29 30 30 31 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, non-conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) | No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA |
| 21 22 23 24 25 26 27 28 29 30 31 31 | Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, ull or partial | No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA |

67

| 35 | (instrument type immediately senior to instrument) | Less subordinated debt |
|----|--|------------------------|
| 36 | No-compliant transitioned features | No |
| 37 | If yes, non-compliant features | NA |
| | | |

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 218 of 2018 Registration Document, notes B and C.