NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

4 bis	Transitional CRR2 rules	Answers are given as to the eligibility of the instrument as
5 bis	Post-transitional CRR2 rules	Answers are given as to the eligibility of the instrument as AT1 and T2 taking <u>only</u> into account the articles 52 (1) (a), (p), (q), (r) and articles 63 (a), (n), (o), (p) introduced by CRR2 (the "Additional Criteria") regarding the issuance of the instrument by an institution, the bail-in requirements, and the absence of set-off or netting arrangements. For the avoidance of doubt, answers given do not indicate whether the instrument qualify as AT1 or T2 as regards to any other criteria imposed by CRR. In line 5 bis, ineligible means ineligible as own funds after the end of the relevant CRR2 grandfathering period taking <u>only</u> into account the Additional Criteria and does not indicate whether the instrument qualifies as AT1 or T2 as regards to any other criteria imposed by CRR.
		NA means that the Additional Criteria do not impact the instrument considered.
8	Amount recognised in regulatory capital (in millions of currency , as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	Redemption price	Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt. Not applicable (NA) for perpetual instruments with no calls.
10	Accounting classification	 Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following : <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the instruments is treated in the same way as dividends. <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method. <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss. For more details on accounting methods, please refer to note 1.c. Financial assets and financial liabilities to the consolidated financial statements.

35	Position in subordinated hierarchy in	For each category of instrument, the instrument			
	liquidation	immediately senior is mentioned.			
	(specify instruments to which it is most	• <u>Common Equity Tier 1</u> is junior to all Additional Tier 1			
	immediately subordinated)	instruments,			
		• Additional Tier 1: The Undated Super Subordinated			
		Notes and other Additional Tier 1 eligible or not			
		eligible in Basel 3 are junior to participating notes;			
		• <u>Participating Notes</u> are junior to subordinated debt ;			
		• <u>Tier 2</u> : The undated subordinated notes as well as the			
		redeemable subordinated debt are junior to less			
		junior debt.			

1	Issuer	1 BNP Paribas SA	2 Cofinoga Funding 2	3 BNP Paribas SA	4 BNP Paribas SA
2	ISIN	FR0000131104	XS0182774256	FR0010239368	FR0010348565
3	Governing law(s) of the instrument	French	English	French	French
	Regulatory capital treatment	0574	AT4	AT1	AT1
4 5	Transitional CRR rules Post-transitional CRR rules	CET1 CET1	AT1 Ineligible	Ineligible	Ineligible
4 bis	Transitional CRR2 rules	CET1	AT1*	NA	NA
5 bis	Post-transitional CRR2 rules	CET1	Ineligible from 1 January 2022*	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Solo/ Consolidated	Consolidated	Consolidated
0	consolidated	Consolidated	Solo/ Consolidated		
7	Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	 Undated super subordinated notes CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	27,082 M EUR	73 M EUR	335 M EUR	150 M EUR
	Nominal value of instrument (in issuance				
9	currency)	2,500 M EUR	80 M EUR	400 M USD 335 M EUR	150 M EUR 150 M EUR
9a	Nominal value of instrument (in euros) Issue price	2,500 M EUR NA	80 M EUR 100%	100%	100%
ou					
9b	Redemption price Accounting classification	NA	100%	100%	100% Shareholders' equity
10 11	Original date of issuance	Shareholders' equity NA	Shareholders' equity 15/01/2004	Shareholders' equity 04/10/2005	13/07/2006
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 13/07/2026 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	NA	Quarterly	For each interest rate payment	For each interest rate payment
	Dividends/coupons			date	date
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed to floating
					5.45% and then 3-month Euribor
18	Coupon rate and any related index	NA	TEC10 + 1.35%	6.25%	+ 1.92%
18 19	Coupon rate and any related index Existence of a dividend stopper	NA	TEC10 + 1.35% No	6.25% No	
					+ 1.92% No Full discretion except when
19	Existence of a dividend stopper Fully discretionary, partially discretionary or	NA	No	No Full discretion except when terms of payment are mandatory	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or	NA Fully discretionary Fully discretionary	No Partially discretionary	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	NA Fully discretionary Fully discretionary NA	No Partially discretionary Partially discretionary No	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA Fully discretionary Fully discretionary	No Partially discretionary Partially discretionary	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	NA Fully discretionary Fully discretionary NA NA NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	NA Fully discretionary Fully discretionary NA NA NA NA NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	NA Fully discretionary Fully discretionary NA NA NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	NA Fully discretionary Fully discretionary NA NA NA NA NA NA NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Fuerms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA NA	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative NA NA NA NA NA NA NA
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19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	NA Fully discretionary Fully discretionary NA NA NA NA NA NA NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Fuerms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA NA	+ 1.92% No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative NA NA NA NA NA NA NA
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19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Evily discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	NA Fully discretionary NA	No Partially discretionary Partially discretionary No Non-cumulative Non-convertible NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No No-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	+ 1.92% No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative NA NA NA NA NA NA Support of the set of the
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19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	NA Fully discretionary Fully discretionary NA	No Partially discretionary Partially discretionary No Non-cumulative NAA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No No-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	+ 1.92% No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA NA NA NA NA NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for ali
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Existence of a dividend stopper fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible f convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion if convertible, instrument type convertible into if convertible, instrument type convertible into if convertible, issuer of instrument it converts to write-down features if write-down, write-down trigger(s) if write-down, full or partial if write-down, permanent or temporary if temporary write-down, description of write-up mechanism	NA Fully discretionary Fully discretionary NA	No Partially discretionary Partially discretionary No Non-cumulative Nna-convertible NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No No-cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	+ 1.92% No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Yes Non-cumulative Non-convertible NA NA NA NA NA NA NA Va Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at east two consecutive years following the end of trigger event.

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

	Issuer	5 BNP Paribas SA	6 BNP Paribas SA	7 BNP Paribas SA	8 BNP Paribas SA
2	ISIN	FR0010477125	144a : US05565AAB98 RegS : USF1058YHX97	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367
3	Governing law(s) of the instrument	French	New York State French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)
4	Regulatory capital treatment Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Ineligible	Ineligible	AT1	AT1
4 bis	Transitional CRR2 rules	NA	AT1*	AT1	AT1
5 bis	Post-transitional CRR2 rules	NA	Incligible from 20 June 2025*	AT1	AT1
	Eligible at solo/(sub-) consolidated/solo & (sub-)		Ineligible from 29 June 2025*		
6	consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	 Undated super subordinated notes CRR Art. 484 	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	444 M EUR	820 M EUR	750 M EUR	1,348 M EUR
	Nominal value of instrument (in issuance				
9	currency)	600 M USD	1,100 M USD	750 M EUR	1,500 M USD
	Nominal value of instrument (in euros)	444 M EUR	820 M EUR	750 M EUR	1,348 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 12	Original date of issuance Undated or dated	06/06/2007 Perpetual	25/06/2007 Perpetual	17/06/2015 Perpetual	19/08/2015 Perpetual
12	Original maturity date	No maturity	No maturity	No maturity	No maturity
	· ·				
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 06/06/2012 + Tax call + Capital event call at par	Call option on 25/06/2037 + Tax call + Capital event call at par	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
	Dividends/coupons	4410	4410	atto	aato
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed (resettable)	Fixed (resettable)
(0)	Coupon rate and any related index	6.5%	7.195% and then USD 3-month		7.375% and then after each
18	ooupon rate and any related maps	0.070	Libor + 1.29%	reset date : MS+5.23%	reset date : MS+5.15%
18	Existence of a dividend stopper	No	No	reset date : MS+5.23%	reset date : MS+5.15% No
			No Full discretion except when	No	
19	Existence of a dividend stopper Fully discretionary, partially discretionary or	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when	No Full discretion except when terms of payment are mandatory	No Fully discretionary	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory	No Fully discretionary	No Fully discretionary
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"	No Fully discretionary Fully discretionary	No Fully discretionary Fully discretionary No
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher"	No Fully discretionary Fully discretionary No	No Fully discretionary Fully discretionary
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No Fully discretionary Fully discretionary No Non-cumulative
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19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-cumulative f convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion I f convertible, instrument type convertible into	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA NA NA NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Non-convertible Non-convertible NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA NA NA NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-cumulative f convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion I f convertible, instrument type convertible into	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA NA NA NA NA	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" Non-convertible Non-convertible NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	No Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Evily discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA NA NA NA NA NA NA	No No Full discretion except when terms of payment are mandatory "dividend pusher" Guil discretion except when terms of payment are mandatory dividend pusher" No Non-cumulative Non-convertible NA	No Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible f convertible, conversion trigger(s) if convertible, conversion rate f convertible, mandatory or optional conversion if convertible, instrument type convertible into f convertible, issuer of instrument it converts to Write-down features f write-down, write-down trigger(s) if write-down, full or partial	No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No No-cumulative Non-convertible NA NA NA NA NA NA NA NA NA Support NA	No No Full discretion except when terms of payment are mandatory "dividend pusher" full discretion except when terms of payment are mandatory "dividend pusher" Non-convertible Non-convertible NA	No No Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA SU NA SU	No No Luly discretionary Luly discretionary Luly discretionary Luly discretionary Luly discretionary Luly discretionary Non-convertible Non-convertible NA NA NA NA NA NA NA NA Convertible NA Soluty NA Soluty NA Soluty S
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Fully discretionary or other incentive to redeem Convertible, conversion trigger(s) if convertible, conversion trigger(s) for convertible, fully or partially for convertible, instrument type convertible into for convertible, instrument type convertible into for convertible, issuer of instrument it converts to Write-down features for write-down trigger(s)	No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA	No No Lull discretion except when terms of payment are mandatory "dividend pusher" Lull discretion except when terms of payment are mandatory "dividend pusher" Lull discretion except when terms of payment are mandatory "dividend pusher" No Non-cumulative Non-convertible NA	No No Indext statement for some	No No Luly discretionary Luly discretionary Luly discretionary Luly discretionary Luly discretionary Luly discretionary No Non-convertible NA NA NA NA NA NA NA NA Constant Co
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible fr convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate ff convertible, mandatory or optional conversion if convertible, instrument type convertible into if convertible, instrument type convertible into Write-down features ff write-down, write-down trigger(s) if write-down, full or partial if write-down, permanent or temporary if temporary write-down, description of write-up	No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA Vas If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Concortible NA NA NA NA NA NA NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for ali right of the grant of the gra	No Fully discretionary Fully discretionary Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA NA Scoup Common Equity Tier 1 ratio below 5.125% Fully or Partially Fossible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum	No No Lully discretionary
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or convertible, conversion trigger(s) if convertible, conversion rate for convertible, mandatory or optional conversion for convertible, instrument type convertible into for convertible, instrument type convertible into for convertible, issuer of instrument it converts to Write-down features for write-down, full or partial for write-down, full or partial for write-down, permanent or temporary for temporary write-down, description of write-up mechanism	No No Full discretion except when terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory "dividend pusher" No Non-convertible NA Vas If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	No Substratement of the principal in Case is not approved by the extraordinary Case is not approved by the extraor	No Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA Scoup Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notess in the event of positive Consolidated Net Income and within the limit of the Maximum bistributable Amount.	No Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA Scoup Common Equity Tier 1 fully or Partially Fully or Partially Scoupie Common Equity Tier 1 fully or Partially Scoupie Common Equity Tier 1 statio below 5.125% fully or Partially Scoupie Common Equity Tier 1 statio below 5.125% statio below 5.125%

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

1	Issuer	9 BNP Paribas SA	10 BNP Paribas SA	11 BNP Paribas SA	12 BNP Paribas SA
2	ISIN	144a : US05565AAQ67 RegS : USF1R15XK441	144a : US05565ACA97 RegS : USF1R15XK698	144a : US05565ADW09 RegS : USF1R15XK771	144a : US05565AGF49 RegS : USF1R15XK854
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)
	Regulatory capital treatment		A.T.4		
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1	AT1
4 bis	Transitional CRR2 rules	AT1	AT1	AT1	AT1
E his	Post-transitional CRR2 rules				
5 bis	Post-transitional CRR2 rules	AT1	AT1	AT1	AT1
	Eligible at solo/(sub-) consolidated/solo & (sub-)				
6	consolidated	Consolidated	Consolidated	Consolidated	Consolidated
		- Undated super subordinated	- Undated super subordinated	- Undated super subordinated	- Undated super subordinated
7	Instrument type (types to be specified for each jurisdiction)	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,319 M EUR	750 M EUR	636 M EUR	660 M EUR
	Nominal value of instrument (in issuance				
9	currency)	1,500 M USD	750 M USD	750 M USD	750 M USD
	Nominal value of instrument (in euros)	1,325 M EUR	710 M EUR	636 M EUR	660 M EUR
9a	Issue price	100%	100%	100%	100%
04					
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	30/03/2016	14/12/2016	15/11/2017	16/08/2018
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
10					
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 30/03/2021 + Tax call + Capital event call at par	Call option on 14/03/2022 + Tax call + Capital event call at par	Call option on 15/11/2027 + Tax call + Capital event call at par	Call option on 16/08/2028 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	7.625% and then after each	6.750% and then after each reset date:	5.125% and then after each reset date:	7.00% and then after each reset date:
10		reset date : MS + 6.314%	MS + 4.916%	MS + 2.838%	USD 5-years mid-swap +3.98%
19	Existence of a dividend stopper	reset date : MS + 6.314% No, Alignment event clause		MS + 2.838% No, Alignment event clause	USD 5-years mid-swap +3.98% No, Alignment event clause
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		MS + 4.916%		
19	Fully discretionary, partially discretionary or	No, Alignment event clause	MS + 4.916% No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No, Alignment event clause Fully discretionary Fully discretionary	MS + 4.916% No, Alignment event clause Fully discretionary	No, Alignment event clause Fully discretionary	No, Alignment event clause Fully discretionary
19 20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No, Alignment event clause Fully discretionary Fully discretionary	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary	No, Alignment event clause Fully discretionary Fully discretionary	No, Alignment event clause Fully discretionary Fully discretionary
19 20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for non-convertible for non-convertible for non-convertible for non-convertible or non-cumulative for convertible, conversion trigger(s) if convertible, fully or partially If convertible, nandatory or optional conversion	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA
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19 20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA SA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-convertible NA NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary fully discretionary No No-cumulative Non-convertible NA NA NA NA NA NA NA SA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA SA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA NA NA NA SUB	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA SA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No, Alignment event clause No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA NA NA SA	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No No-cumulative Non-convertible NA NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA	No, Alignment event clause Fully discretionary fully discretionary fully discretionary No No No No No No No No NA NA NA NA NA NA SUB	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative No No No NA NA NA NA NA SA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary Fully discretionary No No No No No No No No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Seg Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes sin the event of positive consolidated Net Income and within the limit of the Maximum	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No-cumulative Non-convertible NA NA NA NA State Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notess in the event of positive consolidated Net Income and within the limit of the Maximum	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No No Non-cumulative No	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Suble relinsterent for some or all of the principal of the Notess in the event of positive consolidated Net Income and within the limit of the Maximum
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary No No No No No No No No No NA Sub Compone Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notess in the event of positive Consolidated Net Income and within the limit of the Maximum Sub Sub Partially Consolidated Net Income and within the limit of the Maximum Na	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary No No-cumulative Non-convertible NA NA NA NA NA NA NA Consolidation Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA Support NA NA Support NA NA NA Support NA Support NA Support NA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Subsection NA NA Subsection NA NA NA NA Subsection NA NA Subsection NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No, Alignment event clause I and the set of	MS + 4.916% No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary Non-convertible Non-convertible NA NA NA NA NA NA Sandard Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Nationary Shible reinstatement for some or all of the principal of the Maximum or all within the limit of the Maximum or	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Contemporation Contemporation Contemporation Contemporation Contemporation Consolidated Net Income and within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit o	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Contemporation NA

1	lssuer	13 BNP Paribas SA	14 BNP Paribas SA	15 BNP Paribas SA	16 BNP Paribas Fortis
2	ISIN	144a : US05565AHN63 RegS : USF1R15XK938	FR0013433257	144a : US05565ALQ49 RegS : USF1R15XKL274	BE0933899800
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	New York State French (status of the Notes)	New York state
	Regulatory capital treatment				
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1	Ineligible
4 bis	Transitional CRR2 rules	AT1	AT1	AT1	AT1*
5 bis	Post-transitional CRR2 rules	AT1	AT1	AT1	Ineligible from 29 June 2025*
	Eligible at solo/(sub-) consolidated/solo & (sub-)		AII		Theligible from 29 Julie 2025
6	consolidated	Consolidated	Consolidated	Consolidated	Solo/ Consolidated
		- Undated super subordinated	- Undated super subordinated	- Undated super subordinated	(1)
7	Instrument type (types to be specified for each jurisdiction)	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	- CASHES ⁽¹⁾ - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,323 M EUR	186 M EUR	1,594 M EUR	205 M EUR
	Nominal value of instrument (in issuance				
9	currency)	1,500 M USD	300 M AUD	1,750 M USD	948 M EUR
	Nominal value of instrument (in euros)	1,326 M EUR	186 M EUR	1,609 M EUR	948 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	NA
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Fair value option
10	Original date of issuance	25/03/2019	10/07/2019	25/02/2020	19/12/2007
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount			Call option on 25/02/2030 + Tax call + Capital event call at par	NA
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call	NA
	Dividends/coupons	-	—	— : 1/	F 1 <i>i</i> 2
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)	Floating
18	Coupon rate and any related index	6.625% and then after each reset date: USD 5-years mid-swap +4.149%	date:	4,5% and then after each reset date : CMT rate +2 944%	3-month Euribor + 2%
				000111010 12:04470	
10	Existence of a dividend stonner				NA ⁽¹⁾
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No, Alignment event clause Fully discretionary	No, Alignment event clause Fully discretionary	Non, Alignment event clause	NA ⁽¹⁾ Mandatory ⁽¹⁾
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or	No, Alignment event clause	No, Alignment event clause	Non, Alignment event clause	
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No, Alignment event clause Fully discretionary	No, Alignment event clause Fully discretionary	Non, Alignment event clause	Mandatory ⁽¹⁾
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or	No, Alignment event clause Fully discretionary Fully discretionary	No, Alignment event clause Fully discretionary	Non, Alignment event clause	Mandatory ⁽¹⁾
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No, Alignment event clause Fully discretionary Fully discretionary No	No, Alignment event clause Fully discretionary Fully discretionary No	Non, Alignment event clause Fully discretionary Fully discretionary No	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	Non, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, on non-convertible if convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, on non-convertible if convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA	Non, Alignment event clause Fully discretionary Fully discretionary Non-cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Aandatory ⁽¹⁾ Aandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ageas
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA Subset NA NA Subset NA Subset NA NA Subset S	Non, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-cumula	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ageas No
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA A Guitable NA Subble NA Subble Su	Non, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Subset NA Subset NA Subset NA Subset Sub	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ageas No NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA SA	Non, Alignment event clause Fully discretionary Fully discretionary No No-cumulative Non-convertible NA NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ageas No Na
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Subset NA NA NA NA Subset Su	Non, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Support NA NA NA Support Support Support Support NA Support Support Support Support Support Support NA Support Support NA Support Supp	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ National at holders' discretion ⁽²⁾ National at holders' discretion ⁽²⁾
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, stull or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Summa Sum	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Subsection NA NA NA Subsection NA NA NA NA Subsection NA	Non, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA Support NA NA Support NA NA NA Support NA NA NA Support NA NA NA NA Support NA	Mandatory ⁽¹⁾ Mandatory ⁽¹⁾ NA ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ageas Ageas No Na Na NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

1	Issuer	17 BNP Paribas SA	18 BNP Paribas SA	19 BNP Paribas SA	20 BNP Paribas SA
2	ISIN	FR0000047664	FR0000140063	FR0000572646	FR0008131403
3	Governing law(s) of the instrument	French	French	French	French
	Regulatory capital treatment				
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules		70		
		Т2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Participating notes - CRR Art. 62, 63	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	27 M EUR	188 M EUR	254 M EUR	244 M EUR
9	Nominal value of instrument (in issuance currency)	27 M EUR	192 M EUR	254 M EUR	274 M USD
	Nominal value of instrument (in euros)	27 M EUR	192 M EUR	254 M EUR	244 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	According to the conditions detailed in the law of January 3rd, 1983	According to the conditions detailed in the law of January 3rd, 1983	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/07/1984	30/07/1984	07/10/1985	22/09/1986
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	For each interest rate payment date, at par
16	Subsequent call dates, if applicable	NA	NA	NA	For each interest rate payment dates
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index		Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%
19					
13	Existence of a dividend stopper	No	No	No	No
20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Partially discretionary ⁽³⁾	No Partially discretionary ⁽³⁾
	Fully discretionary, partially discretionary or				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or	Mandatory Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory Mandatory	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory NA	Mandatory Mandatory NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, ron-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for onvertible, convertible for onvertible, convertible for onvertible for onvertible, convertible for onvertible, fully or partially If convertible, conversion rate If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible rono-convertible for non-convertible for vortible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA NA Cumulative NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for onvertible, convertible for onvertible, convertible for onvertible for onvertible, convertible for onvertible, fully or partially If convertible, conversion rate If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible rono-convertible for non-convertible for vortible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA NA Cumulative NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA NA Cumulative NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, unite-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory NA Cumulative NA NA-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing)Fully discretionary, partially discretionary or mandatory (in terms of amount)Fully discretionary, partially discretionary or mandatory (in terms of amount)Existence of step-up or other incentive to redeem Convertible or non-convertible (convertible, conversion trigger(s)) If convertible, conversion trigger(s) If convertible, conversion rateIf convertible, mandatory or optional conversion If convertible, instrument type convertible intoIf convertible, instrument type convertible intoIf convertible, issuer of instrument it converts to Write-down, write-down trigger(s)If write-down, write-down trigger(s)If write-down, full or partial If write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation	Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ NA Cumulative Non-convertible NA	Partially discretionary ⁽³⁾ Partially discretionary ⁽³⁾ No Cumulative NA

1	Issuer	21 BNP Paribas SA	22 BNP Paribas SA	23 BNP Paribas SA	24 BNP Paribas SA
2	ISIN	XS0123523440	XS0142073419	XS0152588298	XS1046827405
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	70	70		70
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules				
3 015	Fost-transitional CIVIN2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	30 M EUR	100 M EUR	7 M EUR	1,481 M EUR
~	Nominal value of instrument (in issuance		200 M CPD		1 500 M EUD
9	currency)	30 M EUR	288 M GBP	15 M EUR	1,500 M EUR
	Nominal value of instrument (in euros)	30 M EUR	317 M EUR	15 M EUR	1,500 M EUR
9a	Issue price	100%	99.875%	100%	99.308%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option	Amortised cost
11	Original date of issuance	16/01/2001	24/01/2002	16/08/2002	20/03/2014
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	23/01/2031	24/01/2022	16/08/2022	20/03/2026
15	onginal maturity date				
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	20/03/2021
16	Subsequent call dates, if applicable	NA	NA	NA	No
	Dividends/coupons	Charal	Fired	Fired	Fired to flooting
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%;	2.875% and then after each reset date : MS+1.65%
				floor at 3.25%	
19	Existence of a dividend stopper	No	No	floor at 3.25%	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory		
	Fully discretionary, partially discretionary or			No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory Mandatory	Mandatory	No Mandatory	No Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory NA	Mandatory Mandatory NA	No Mandatory Mandatory NA	No Mandatory Mandatory No
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative	No Mandatory Mandatory NA Cumulative	No Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, number or optional conversion	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible of convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible of convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative NA-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nully or partially If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible Non-convertible No No No NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative NA-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA

1	Issuer	25 BNP Paribas SA	26 BNP Paribas SA	27 BNP Paribas SA	28 BNP Paribas SA
2	ISIN	XS1120649584	US05579T5G71	XS1190632999	CH0282344339
3	Governing law(s) of the instrument	English French (status of the Notes)	New York state	English French (status of the Notes)	English French (status of the Notes)
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules				
5 013		T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	750 M EUR	764 M EUR	1,386 M EUR	93 M EUR
	Nominal value of instrument (in issuance				
9	currency)	750 M EUR	1,000 M USD	1,500 M EUR	100 M CHF
	Nominal value of instrument (in euros)	750 M EUR	890 M EUR	1,500 M EUR	94 M EUR
9a	Issue price	99.524%	99.116%	99.640%	101.080%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/10/2014	14/10/2014	17/02/2015	05/06/2015
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14/10/2027	15/10/2024	17/02/2025	05/06/2025
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	14/10/2022	NA	NA	NA
16	Subsequent call dates, if applicable	No	NA	NA	NA
17	Dividends/coupons Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
		2.625% and then after each		0.075%	4 750/
18	Coupon rate and any related index	reset date : MS+1.83%	4.25%	2.375%	1.75%
18 19	Coupon rate and any related index Existence of a dividend stopper		4.25% No	2.3/5% No	No
		reset date : MS+1.83%			
19	Existence of a dividend stopper Fully discretionary, partially discretionary or	reset date : MS+1.83% No	No	No	No
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	reset date : MS+1.83% No Mandatory Mandatory	No Mandatory Mandatory NA	No Mandatory Mandatory NA	No Mandatory Mandatory NA
19 20a 20b 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	reset date : MS+1.83% No Mandatory Mandatory No Cumulative	No Mandatory Mandatory NA Cumulative	No Mandatory Mandatory NA Cumulative	No Mandatory Mandatory NA Cumulative
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	reset date : MS+1.83% No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible fo convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	reset date : MS+1.83% No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory Nandatory NA Cumulative Non-convertible Na NA NA NA NA NA	No Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory Nandatory NA Cumulative Non-convertible NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	reset date : MS+1.83% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible fo convertible, conversion trigger(s) if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	reset date : MS+1.83% No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory Nandatory NA Cumulative Non-convertible Na NA NA NA NA NA	No Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory Nandatory NA Cumulative Non-convertible NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	reset date : MS+1.83% No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features	reset date : MS+1.83% No Mandatory Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	reset date : MS+1.83% No Mandatory Mandatory Mandatory Mandatory Na Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative NA- NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	reset date : MS+1.83% No Mandatory Mandatory Mandatory Mandatory Na Cumulative Na Cumulative Na Na Na NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory NA NA Cumulative Non-convertible NA	No Mandatory Mandatory NA NA Cumulative NA- NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory NA NA Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	reset date : MS+1.83% No Mandatory Mandatory Mandatory Mandatory Na Cumulative Na Cumulative Na Na Na NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory NA Cumulative No-convertible NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA

1	Issuer	29 BNP Paribas SA	30 BNP Paribas SA	31 BNP Paribas SA	32 BNP Paribas SA
2	ISIN	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825	XS1329514977	XS1378880253
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	70			
4	Transitional CRR rules	T2 T2	T2 T2	T2 T2	T2 T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	12	12	12	12
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)			12	12
6	consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	890 M EUR	750 M EUR	159 M EUR	750 M EUR
	Nominal value of instrument (in issuance				
9	currency)	1,000 M USD	750 M EUR	250 M SGD	750 M EUR
	Nominal value of instrument (in euros)	890 M EUR	750 M EUR	159 M EUR	750 M EUR
9a	Issue price	99.050%	99.411%	100%	99.947%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	28/09/2015	27/11/2015	03/12/2015	11/03/2016
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	28/09/2025	27/01/2026	03/12/2025	01/10/2026
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
14	Optional call date, contingent call dates and	NA	NA	03/12/2020	NA
	redemption amount				
16	Subsequent call dates, if applicable	NA	NA	No	NA
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.375%	2.75%	4.3%	2.875%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	No	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative Non-convertible
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 25	If convertible, conversion trigger(s) If convertible, fully or partially	NA	NA NA	NA	NA
20	n conventible, rully or partially				
26	If convertible, conversion rate	NA	NA	NA	NA
27 28	If convertible, mandatory or optional conversion	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
20	Write down features	No	No	No	No
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	33 BNP Paribas SA	34 BNP Paribas SA	35 BNP Paribas SA	36 BNP Paribas SA
2	ISIN	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591	XS1437600221	XS1470601656
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	T2	T2	T2	T2
4 5	Transitional CRR rules Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
4 015		12	12	12	12
5 bis	Post-transitional CRR2 rules	Т2	T2	T2	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)				
6	consolidated Instrument type (types to be specified for each	Consolidated	Consolidated	Consolidated	Consolidated
7	jurisdiction) Amount recognised in regulatory capital (currency	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	in million, as of most recent reporting date)	1,110 M EUR	335 M EUR	178 M EUR	1,020 M EUR
9	Nominal value of instrument (in issuance currency)	1,250 M USD	545 M AUD	200 M USD	1,020 M EUR
Ũ	Nominal value of instrument (in euros)	1,113 M EUR	335 M EUR	178 M EUR	1 020 M EUR
9a	Issue price	99.824%	99.844%	100%	99.474%
9b	Redemption price	100%	100%	100%	100%
10		Amortica di cast	Amoutiand	Amoutiand	Amendianal
10	Accounting classification	Amortised cost	Amortised cost 31/05/2016	Amortised cost	Amortised cost
11 12	Original date of issuance Undated or dated	12/05/2016 Dated	31/05/2016 Dated	30/06/2016 Dated	11/08/2016 Dated
12	Original maturity date	12/05/2026	31/05/2028	30/06/2028	11/01/2027
14	Issuer call subject to prior supervisory approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	NA	31/05/2023	NA	NA
16	Subsequent call dates, if applicable	NA	No	NA	NA
47	Dividends/coupons	Fixed	Fixed (resettable)	Fixed	Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed (resettable)	Fixed	Fixed
18	Coupon rate and any related index	4.375%	5% and then after each reset date: 5-year AUD swap offer	4.2%	2.25%
			rate + 2.88%		
19	Existence of a dividend stopper	No	rate + 2.88% No	No	No
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory		No Mandatory	No Mandatory
19	Fully discretionary, partially discretionary or		No		
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory Mandatory	No Mandatory	Mandatory	Mandatory
19 20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory	No Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
19 20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	Mandatory Mandatory NA	No Mandatory Mandatory No	Mandatory Mandatory NA	Mandatory Mandatory NA
19 20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory NA Cumulative	No Mandatory Mandatory No Cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory No Cumulative No-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for non-convertible for non-convertible for non-convertible for non-convertible or non-cumulative for non-convertible f	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No No No-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No No Comunative NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No No Comunative NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, spermanent or temporary If temporary write-down, description of write-up	Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism	Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA

1	lssuer	37 BNP Paribas SA	38 BNP Paribas SA	39 BNP Paribas SA	40 BNP Paribas SA
2	ISIN	XS1485725854	144a: US05581KAC53 RegS : US05581LAC37	XS1598060223	XS1628782390
3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	T 0	T 0	T 0	To
4	Transitional CRR rules	T2 T2	T2 T2	T2 T2	T2 T2
5 4 bio	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	12	12	12	12
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)	12	12	12	12
6	consolidated Instrument type (types to be specified for each	Consolidated	Consolidated	Consolidated	Consolidated
7	jurisdiction)	CRR Art. 62, 63	CRR Art.62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	172 M EUR	1,422 M EUR	41 M EUR	26 M EUR
~	Nominal value of instrument (in issuance				
9	currency)	280 M AUD	1,600 M USD	5,000 M JPY	3,200 M JPY
	Nominal value of instrument (in euros)	172 M EUR	1,424 M EUR	41 M EUR	26 M EUR
9a	Issue price	99.012%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/09/2016	13/03/2017	13/04/2017	12/06/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/03/2027	13/03/2027	13/04/2027	12/06/2029
14		No	No	No	Yes
14	Issuer call subject to prior supervisory approval	NO	NO	NO	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	12/06/2024
16	Subsequent call dates, if applicable	NA	NA	NA	Every 6 months
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	4.625%	4.625%	1,3%	0.813% and then: JPY 6-month LIBOR + 0.62%
19	Existence of a dividend stopper	No	Non	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	No
22	Cumulative or non-cumulative	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
23	Convertible or non-convertible				
24 25	If convertible, conversion trigger(s) If convertible, fully or partially	NA NA	NA NA	NA NA	NA NA
26	If convertible, conversion rate	NA	NA	NA	NA
27 28	If convertible, mandatory or optional conversion If convertible, instrument type convertible into	NA	NA	NA	NA
28	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
29			11/1		11/1
30	Write-down features	No	Non	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32 33	If write-down, full or partial	NA	NA NA	NA NA	NA
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	41 BNP Paribas SA	42 BNP Paribas SA	43 BNP Paribas SA	44 BNP Paribas SA
2	ISIN	144a: US09659T2A84 RegS : US09660V2A05	XS1892382158	XS1894622635	FR0013381704
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	French (including the status of the Notes)
	Regulatory capital treatment	T 0	T0	T0	T2
4	Transitional CRR rules	T2	T2	T2	
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules				
0 0.0		T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,113 M EUR	169 M EUR	74 M EUR	499 M EUR
	Naminal value of instrument (in issuence				
0	Nominal value of instrument (in issuance	1 250 M LISD	275 M AUD	0.000 M IDV	FOO M EUR
9	currency)	1,250 M USD		9,000 M JPY	500 M EUR
•	Nominal value of instrument (in euros)	1,113 M EUR	169 M EUR	74 M EUR	500 M EUR
9a	Issue price	99.679%	99.035%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/03/2018	12/10/2018	18/10/2018	20/11/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/03/2033	12/10/2033	18/10/2028	20/11/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	01/03/2028	12/10/2028	18/10/2023	20/11/2025
16	Subsequent call dates, if applicable	NA	No	Every 6 months	No
	Dividends/coupons	Chard		Fire d.t. fle etine	
17	Fixed or floating dividend/coupon	Fixed	Fixed (resettable)	Fixed to floating	Fixed (resettable)
18	Coupon rate and any related index	4.375%; revisable at 1st call: USD 5-year	4.875% and then: AUD 5-year	1.104% and then: JPY 6-month	
		mid-swap +1.483%	mid-swap +2.21%	LIBOR + 0.90%	mid-swap +1.85%
19	Existence of a dividend stopper	mid-swap +1.483% No	Mid-swap +2.21%	No	Mid-swap +1.85%
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)				
19	Fully discretionary, partially discretionary or	No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory No
19 20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible f convertible, conversion trigger(s) if convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for convertible, conversion trigger(s) if convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory Mandatory Cumulative Non-convertible NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NoA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for convertible, conversion trigger(s) if convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory Mandatory Cumulative Non-convertible NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible Non-convertible No No NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 23 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible Non-convertible No No NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible Non-conve	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, spermanent or temporary If vertie-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, fully or partially if convertible, mandatory or optional conversion if convertible, instrument type convertible into if convertible, issuer of instrument it converts to Write-down, write-down trigger(s) if write-down, stull or partial if write-down, full or partial if write-down, permanent or temporary if temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mo Cumulative No Cumulative NA

1	Issuer	45 BNP Paribas SA	46 BNP Paribas SA	47 BNP Paribas SA	48 BNP Paribas SA
2	ISIN	XS1937699939	FR0013431277	FR0013448180	FR0013476611
3	Governing law(s) of the instrument	English French (status of the Notes)	French	French	French
	Regulatory capital treatment	T0	T0	TO	
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	TO	TO	Ŧo	T2
	Fight at the first is a second data directs ((ask)	Т2	T2	T2	
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	159 M EUR	999 M EUR	70 M EUR	1,000 M EUR
	Nominal value of instrument (in issuance				1,000 M EUR
9	currency)	250 M SGD	1,000 M EUR	8,500 M JPY	1,000 W LOIX
	Nominal value of instrument (in euros)	159 M EUR	1,000 M EUR	70 M EUR	1,000 M EUR
9a	Issue price	100%	99.978%	100%	99.993%
9b	Redemption price	100%	100%	100%	100%
40		Amortional and	Amortianal cost	Amountine of a set	Americant
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	22/01/2019	02/07/2019	25/09/2019 Dated	15/01/2020 Dated
12	Undated or dated	Dated	Dated 02/07/2031	Dated	Dated 15/01/2032
13	Original maturity date	22/01/2029	02/01/2031	25/09/2034	13/01/2032
14	Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	22/01/2024	NA	25/09/2029	15/01/2027
16	Subsequent call dates, if applicable	No	NA	For each interest rate payment date	No
	Dividends/coupons	-	-	-	F : 1(())
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed (resettable)
18	Coupon rate and any related index	4.35%; revisable at 1st call: SGD 5-year	1.625%	1.058% and then: JPY 6-month LIBOR + 1.00%	-
		mid-swap +2.385%		LIBOR + 1.00%	mid-swap +1.20%
19	Existence of a dividend stopper	mid-swap +2.385% No	No	No	Mid-swap +1.20%
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory		
19	Fully discretionary, partially discretionary or	No		No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory Mandatory No	Mandatory Mandatory No	No Mandatory Mandatory No	No Mandatory Mandatory No
19 20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	No Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative	No Mandatory Mandatory No Cumulative
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory No Cumulative Non-convertible
19 20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Mandatory Mandatory Mandatory Mo Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible for convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Mandatory Mandatory Mandatory Mo Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory Mandatory No Cumulative NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory Mo Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mo Cumulative No Cumulative NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory Mon-convertible NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA

1	lssuer	49 BNP Paribas SA	50 BNPP Fortis Funding	51 BNPP Fortis Funding	52 BNPP Fortis Funding
2	ISIN	Other T2 < 5 M EUR nominal value	XS0063913387	XS0123739533	XS0255154717
3	Governing law(s) of the instrument		Luxembourg	Luxembourg	Luxembourg
4	Regulatory capital treatment	T2	T2	T2	T2
4 5	Transitional CRR rules Post-transitional CRR rules	T2	Ineligible	T2	T2
4 bis	Transitional CRR2 rules	T2	T2*	T2*	T2*
5 bis	Post-transitional CRR2 rules				
0 510		T2	Ineligible from 1 January 2022*	Ineligible from 1 January 2022*	Ineligible from 1 January 2022*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	28 M EUR	30 M EUR	31 M EUR	2 M EUR
	Nominal value of instrument (in issuance				
9	currency)	42 M EUR	35 M USD	30 M EUR	11 M EUR
•	Nominal value of instrument (in euros)	42 M EUR	31 M EUR	30 M EUR	11 M EUR
9a	Issue price		98%	100%	102%
9b	Redemption price		100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance		15/02/1996	25/01/2001	29/06/2006
12	Undated or dated		Perpetual	Dated	Dated
13	Original maturity date		No maturity	27/01/2031	29/06/2021
14	Issuer call subject to prior supervisory approval		Yes	No	No
15	Optional call date, contingent call dates and redemption amount		15/02/2021	NA	NA
16	Subsequent call dates, if applicable		Every 6 months	NA	NA
	Dividends/coupons				
17	Fixed or floating dividend/coupon		Floating	Fixed	Floating
18	Coupon rate and any related index		USD 6-month Libor+ 0.77%	6.45%	CMS linked
19	Existence of a dividend stopper		No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Partially discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Partially discretionary	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem		Yes	NA	NA
	Cumulative or non-cumulative		Cumulative	Cumulative	Cumulative
22 23	Convertible or non-convertible		Non-convertible	Non-convertible	Non-convertible
23 24	If convertible, conversion trigger(s)		NA	NA	NA
25	If convertible, fully or partially		NA	NA	NA
26	If convertible, conversion rate		NA	NA	NA
27	If convertible, mandatory or optional conversion		NA	NA	NA
28	If convertible, instrument type convertible into		NA	NA	NA
29	If convertible, issuer of instrument it converts to		NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

1	lssuer	53 BGL BNP Paribas	54 BMCI	55 BMCI
2	ISIN	XS0221500068	MA0000021578 MA0000091829 MA0000091837	MA0000093783
3	Governing law(s) of the instrument	Luxembourg	Morrocan (status of the Notes)	Morrocan (status of the Notes)
	Regulatory capital treatment			
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2*	T2*
5 bis	Post-transitional CRR2 rules			
0 013		T2	Ineligible from 29 June 2025*	Ineligible from 29 June 2025*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	30 M EUR	33 M EUR	92 M EUR
	Nominal value of instrument (in issuance			
9	currency)	20 M EUR	750 M MAD	1,000 M MAD
	Nominal value of instrument (in euros)	20 M EUR	70 M EUR	93 M EUR
9a	Issue price	100%	100%	100%
Ja	10000 priod			
9b	Redemption price	100%	100%	100%
10	Accounting classification	Eair value ention	Amortised cost	Amortised cost
10	Accounting classification	Fair value option	Amortised cost 22/11/2012	Amortised cost
11	Original date of issuance	21/06/2005		24/09/2018
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	21/06/2035	22/11/2022	24/09/2028
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	24/09/2023
				For each interest rate payment
16	Subsequent call dates, if applicable	NA	NA	date
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Floating	Fixed / resettable (annually)	Annually resettable rate
		· · · · · · · · · · · · · · · · · · ·		·
18	Coupon rate and any related index	CMS linked	Diverse	52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA		
			No	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
	· ·			
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
32	If write-down, full or partial If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 210 of 2019 Universal Registration Document, notes B and C.