NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

4 bis	Transitional CRR2 rules	Answers are given as to the eligibility of the instrument as
5 bis	Post-transitional CRR2 rules	AT1 and T2 taking <u>only</u> into account the articles 52 (1) (a), (p), (q), (r) and articles 63 (a), (n), (o), (p) introduced by CRR2 (the "Additional Criteria") regarding the issuance of the instrument by an institution, the bail-in requirements, and the absence of set-off or netting arrangements. For the avoidance of doubt, answers given do not indicate whether the instrument qualify as AT1 or T2 as regards to any other criteria imposed by CRR. In line 5 bis, ineligible means ineligible as own funds after
		the end of the relevant CRR2 grandfathering period taking only into account the Additional Criteria and does not indicate whether the instrument qualifies as AT1 or T2 as regards to any other criteria imposed by CRR. NA means that the Additional Criteria do not impact the instrument considered.
0	Amount recognized in regulatory conital (in	The reported amount is undeted as of most recent
8	Amount recognised in regulatory capital (in millions of currency, as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting
5		date The amount may differ from the initial issuance
		amount, due to possible tender or exchange offer.
9b	Redemption price	Redemption price of the instrument as of the theoretical
		redemption date, call date or maturity date for
		redeemable subordinated debt.
		Not applicable (NA) for perpetual instruments with no
10		calls.
10	Accounting classification	Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the
		following :
		• <u>Shareholders' equity</u> : Issuances recorded in equity
		under "Capital and retained earnings". Interest on the
		instruments is treated in the same way as dividends.
		<u>Amortised cost</u> : issues of debt securities are initially
		recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method.
		• <u>Fair value through profit or loss (fair value option)</u> : financial liabilities designated on initial recognition as at fair value through profit or loss.
		For more details on accounting methods, please refer to
		note 1.c. Financial assets and financial liabilities to the
		consolidated financial statements.

35	Position in subordinated hierarchy in	For each category of instrument, the instrument
	liquidation	immediately senior is mentioned.
	(specify instruments to which it is most	• <u>Common Equity Tier 1</u> is junior to all Additional Tier 1
	immediately subordinated)	instruments,
		• <u>Additional Tier 1</u> : The Undated Super Subordinated
		Notes and other Additional Tier 1 eligible or not
		eligible in Basel 3 are junior to participating notes;
		• <u>Participating Notes</u> are junior to subordinated debt ;
		• <u>Tier 2</u> : The undated subordinated notes as well as the
		redeemable subordinated debt are junior to less
		junior debt.

suer IIN overning law(s) of the instrument egulatory capital treatment ransitional CRR rules ost-transitional CRR rules ransitional CRR2 rules ost-transitional CRR2 rules igible at solo/(sub-) consolidated/solo & (sub-) onsolidated	BNP Paribas SA FR0000131104 French CET1 CET1	Cofinoga Funding 2 XS0182774256	BNP Paribas SA	BNP Paribas SA
overning law(s) of the instrument egulatory capital treatment ransitional CRR rules ost-transitional CRR rules ransitional CRR2 rules ost-transitional CRR2 rules ligible at solo/(sub-) consolidated/solo & (sub-)	French	XS0182774256	ED004000000	500040040505
egulatory capital treatment ransitional CRR rules ost-transitional CRR rules ransitional CRR2 rules ost-transitional CRR2 rules ligible at solo/(sub-) consolidated/solo & (sub-)	CET1		FR0010239368	FR0010348565
ansitional CRR rules ost-transitional CRR rules ransitional CRR2 rules ost-transitional CRR2 rules ligible at solo/(sub-) consolidated/solo & (sub-)		English	French	French
ost-transitional CRR rules ransitional CRR2 rules ost-transitional CRR2 rules igible at solo/(sub-) consolidated/solo & (sub-)		AT4	AT1	AT1
ransitional CRR2 rules ost-transitional CRR2 rules ligible at solo/(sub-) consolidated/solo & (sub-)		AT1 Ineligible	Ineligible	Ineligible
ost-transitional CRR2 rules ligible at solo/(sub-) consolidated/solo & (sub-)	CET1	AT1*	NA	NA
igible at solo/(sub-) consolidated/solo & (sub-)	CETT	ALL	NA .	
	CET1	Ineligible from 1 January 2022*	NA	NA
	Consolidated	Solo/ Consolidated	Consolidated	Consolidated
strument type (types to be specified for each risdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
mount recognised in regulatory capital (currency million, as of most recent reporting date)	27,086 M EUR	73 M EUR	335 M EUR	150 M EUR
ominal value of instrument (in issuance				
urrency)	2,500 M EUR	80 M EUR	400 M USD	150 M EUR
			335 M EUR	150 M EUR
				100%
000 pilot	10.			
edemption price	NA	100%	100%	100%
ccounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
riginal date of issuance	NA	15/01/2004	04/10/2005	13/07/2006
ndated or dated	Perpetual	Perpetual	Perpetual	Perpetual
riginal maturity date	No maturity	No maturity	No maturity	No maturity
· ·				
suer call subject to prior supervisory approval	INA	t es	res	Yes
ptional call date, contingent call dates and demption amount	NA	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 13/07/2026 + Tax call + Capital event call at par
ubsequent call dates, if applicable	ΝΔ	Quarterly	For each interest rate payment	For each interest rate payment
ubsequent can dates, il applicable	NA	Quarterly	date	date
ividends/coupons				
xed or floating dividend/coupon	Floating	Floating	Fixed	Fixed to floating
oupon rate and any related index	NA	TEC10 + 1.35%	6.25%	5.45% and then 3-month Euribor + 1.92%
xistence of a dividend stopper	NA	No	No	No
ully discretionary, partially discretionary or andatory (in terms of timing)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
ully discretionary, partially discretionary or andatory (in terms of amount)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
viotonoo of oton up or other incertive to re-to-	NA	No	No	Yee
Ascence of step-up of other incentive to redeem		NU	NU	Yes
umulative or non-cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative
onvertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible
		NA	NA	NA
	NA	NA	NA	NA
convertible, fully or partially		NA	NA	NA
	NA			
convertible, conversion rate	NA	NA	NA	NA
convertible, conversion rate	NA			
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into	NA	NA	NA	NA
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to	NA NA	NA	NA	NA
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to	NA	NA	NA	NA
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to trite-down features write-down, write-down trigger(s)	NA NA NA NA	NA NA No	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to rrite-down features write-down, write-down trigger(s) write-down, full or partial	NA NA NA NA NA	NA NA No NA	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to rrite-down features write-down features write-down, write-down trigger(s) write-down, full or partial write-down, permanent or temporary	NA NA NA NA	NA NA No	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to rrite-down features write-down, write-down trigger(s) write-down, full or partial write-down, permanent or temporary temporary write-down, description of write-up	NA NA NA NA NA	NA NA No NA NA	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger
convertible, conversion rate convertible, mandatory or optional conversion convertible, instrument type convertible into convertible, issuer of instrument it converts to rite-down features write-down, write-down trigger(s) write-down, full or partial write-down, permanent or temporary temporary write-down, description of write-up echanism	NA NA NA NA NA NA NA	NA NA NA NA NA	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	NA NA Yes If capital increase is not approved by the extraordinary General Meeting or is not sufficient. Fully or Partially Temporary Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
	million, as of most recent reporting date) minal value of instrument (in issuance rrency) minal value of instrument (in euros) sue price deemption price counting classification iginal date of issuance dated or dated iginal maturity date suer call subject to prior supervisory approval ational call date, contingent call dates and besequent call dates, if applicable vidends/coupons ted or floating dividend/coupon upon rate and any related index istence of a dividend stopper lly discretionary, partially discretionary or andatory (in terms of amount) istence of step-up or other incentive to redeem imulative or non-cumulative invertible or non-convertible	million, as of most recent reporting date) 27,086 M EUR minial value of instrument (in issuance rrency) 2,500 M EUR minial value of instrument (in euros) 2,500 M EUR sue price NA videmption price NA counting classification Shareholders' equity iginal date of issuance NA idated or dated Perpetual iginal maturity date No maturity sue call subject to prior supervisory approval NA vidends/coupons NA vidends/coupons Floating upon rate and any related index NA istence of a dividend stopper NA uly discretionary, partially discretionary or andatory (in terms of timing) Fully discretionary lly discretionary, partially discretionary or andatory (in terms of amount) NA istence of step-up or other incentive to redeem NA istence of step-up or other incentive to redeem NA istence of step-up or other incentive to redeem NA istence of step-up or other incentive to redeem NA istence of step-up or other incentive to redeem NA istence of step-up or other incentive to redeem N	million, as of most recent reporting date) 27,006 M EUR 7.3 M EUR minal value of instrument (in issuance rencry) 2,500 M EUR 80 M EUR minal value of instrument (in euros) 2,500 M EUR 80 M EUR sue price NA 100% counting classification Shareholders' equity 5hareholders' equity iginal date of issuance NA 15/01/2004 iginal date of issuance NA 165/01/2004 iginal maturity date No maturity No maturity use related to prior supervisory approval NA Yes vitional call date, contingent call dates and femption amount NA Quarterly vidends/coupons Floating Floating upon rate and any related index NA NA No uly discretionary, partially discretionary or indatory (in terms of amount) Fully discretionary Partially discretionary lly discretionary, partially discretionary or muradatory (in terms of amount) Fully discretionary No istence of step-up or other incentive to redeem NA No mudatory (in terms of amount) NA No istence of step-up or other incentive to redeem NA No-convertible muradatory (in terms of amount) NA No-convertible	million, as of most recent reporting date) 27.086 M EUR 73 M EUR 33 M EUR minal value of instrument (in issuance rency) 2,500 M EUR 80 M EUR 400 M USD simial value of instrument (in euros) 2,500 M EUR 80 M EUR 335 M EUR use price NA 100% 100% demption price NA 100% 100% counting classification Shareholders' equity Shareholders' equity ginal date of issuance NA 15/01/2014 04/02/005 iginal date of issuance NA Yes Yes uer call subject to prior supervisory approval NA Yes Yes vitional call date, contingent call dates and demption amount NA Yes Call option on 17/10/2011 + Tax call + Capital event call at par vitional call date, so fingent call dates and demption amount NA Quarterly For each interest rate payment date vitional call date, if applicable NA NA No No upon rate and any related index NA Na No No ily discretionary, partially discretionary or indatory (in terms of timing) Full discretionary Full discretion except when terms of payment are mandatory rdividend pusher" ily discretionary, partially discretionary or indatary (in terms of amount) Full discretionary

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

2 ISIN FR0010477125 144a : US05565AAB98 RegS : USF1058YHX97 XS1247508903 144a : US05667A RegS : USF17155 3 Governing law(s) of the instrument French New York State French (status of the Notes) English French (status of the Notes) New York State French (status of the Notes) 4 Transitional CRR rules AT1 AT1 AT1 AT1 5 Post-transitional CRR rules Ineligible Ineligible AT1 AT1 4 bis Transitional CRR rules NA AT1 AT1 AT1 5 bis Post-transitional CRR rules NA AT1 AT1 AT1 5 bis Post-transitional CRR rules NA AT1 AT1 AT1 6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated Consolidated Consolidated Consolidated - Undated super subordinated notes - Undated super subordinated notes - Undated super subordinated notes - CRR Art. 484 - CRR Art. 484 - CRR Art. 51, 52 - CRR Art. 51, 52 8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date) 444 M EUR 820 M EUR 750 M EUR 1,348 M EUR 1,348 M EUR 1,3	subordinated
3 Governing law(s) of the instrument French French French (status of the Notes)	subordinated
4 Transitional CRR rules AT1	
5Post-transitional CRR rulesIneligibleIneligibleAT1AT14 bisTransitional CRR2 rulesNAAT1*AT1AT15 bisPost-transitional CRR2 rulesNAIneligible from 29 June 2025*AT1AT16Eligible at solo/(sub-) consolidated/solo & (sub-) consolidatedConsolidatedConsolidatedConsolidated7Instrument type (types to be specified for each jurisdiction)- Undated super subordinated - CRR Art. 484- Undated super subordinated notes - CRR Art. 484- Undated super subordinated notes 	
4 bis Transitional CRR2 rules NA AT1 AT1 5 bis Post-transitional CRR2 rules NA Ineligible from 29 June 2025* AT1 AT1 6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated/solo & (sub-) consolidated Consolidated Consolidated Consolidated Consolidated Consolidated Consolidated - Undated super subordinated notes - CRR Art. 484 - CRR Art. 484 - CRR Art. 51, 52	
5 bisPost-transitional CRR2 rulesNAIneligible from 29 June 2025*AT1AT16Eligible at solo/(sub-) consolidated/solo & (sub-) consolidatedConsolidatedConsolidatedConsolidatedConsolidated7Instrument type (types to be specified for each jurisdiction)-Undated super subordinated notes - CRR Art. 484-Undated super subordinated notes - CRR Art. 51, 52-Undated super subordinated - CRR Art. 51, 52-Un	
NA Ineligible from 29 June 2025* A11 A11 6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated/solo & (sub-) consolidated Consolidated Consolidated Consolidated Consolidated Consolidated Consolidated Consolidated Consolidated - Undated super subordinated notes - Undated super subordinated notes - Undated super subordinated notes - CRR Art. 484 - CRR Art. 51, 52 - CRR Art. 51,	
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated - Undated super subordinated notes - Undated super subordinated notes - Undated super subordinated notes - CRR Art. 484 - CRR Art. 51, 52 - CR	
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Nominal value of instrument (in euros) 444 M EUR 820 M EUR 750 M EUR 1,348 M EUR	
9a Issue price 100% 100% 100%	
9b Redemption price 100% 100% 100%	
10 Accounting classification Shareholders' equity Shareholders' equity </th <th>uity</th>	uity
11 Original date of issuance 06/06/2007 25/06/2007 17/06/2015 19/08/2015 12 Undated or dated Perpetual Perpetual Perpetual	
12Original maturity dateNo maturityNo maturityNo maturity13Original maturity dateNo maturityNo maturityNo maturity	
14Issuer call subject to prior supervisory approvalYesYesYesYes	
15 Optional call date, contingent call dates and redemption amount Call option on 06/06/2012 + Tax Call option on 25/06/2037 + Tax Call option on 17/06/2022 + Tax Call option on 19/06/2022 + Tax	
16 Subsequent call dates, if applicable	rate payment
date date date date	
Dividends/coupons	
17 Fixed or floating dividend/coupon Fixed Fixed to floating Fixed (resettable) Fixed (resettable))
18 Coupon rate and any related index 6.5% 7.195% and then USD 3-month 6.125% and then after each 7.375% and then Libor + 1.29% reset date : MS+5.23% reset date : MS+5.23% reset date : MS+5.23%	
19 Existence of a dividend stopper No No No No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Full discretion except when terms of payment are mandatory terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory fully discretionary	у
20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Full discretion except when terms of payment are mandatory terms of payment are mandatory terms of payment are mandatory "dividend pusher" Full discretion except when terms of payment are mandatory fully discretionary terms of payment are mandatory fully discretionary "dividend pusher" Full discretion except when terms of payment are mandatory fully discretionary fully	у
20b Fully discretionary, partially discretionary or mandatory (in terms of amount) terms of payment are mandatory terms of payment are mandatory Fully discretionary Fully discretionary "dividend pusher" "dividend pusher"	у
20bFully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory "dividend pusher"terms of payment are mandatory "dividend pusher"Fully discretionary 	у
20bFully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory "dividend pusher"Fully discretionary fully discretionaryFully discretionary fully discretionary21Existence of step-up or other incentive to redeem 22NoNoNoNo22Cumulative or non-cumulativeNon-cumulativeNon-cumulativeNon-cumulativeNon-cumulative	у
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20b Fully discretionary, partially discretionary or mandatory (in terms of amount) terms of payment are mandatory "dividend pusher" Fully discretionary "dividend pusher" Fully discretionary 21 Existence of step-up or other incentive to redeem No No No 22 Cumulative or non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) NA NA NA	у
20b Fully discretionary, partially discretionary or mandatory (in terms of amount) terms of payment are mandatory "dividend pusher" Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No 22 Cumulative or non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible	у
20b Fully discretionary, partially discretionary or mandatory (in terms of payment are mandatory "dividend pusher" Fully discretionary Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No 22 Cumulative or non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) NA NA NA NA 25 If convertible, conversion rate NA NA NA NA	y
20bFully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory "dividend pusher"Fully discretionary fully discretionaryFully discretionary fully discretionary21Existence of step-up or other incentive to redeem 22NoNoNoNo22Cumulative or non-cumulative 23Non-cumulativeNon-cumulative Non-convertibleNon-cumulative Non-convertibleNon-cumulative Non-convertibleNon-cumulative Non-convertibleNon-cumulative Non-convertible24If convertible, conversion trigger(s) 24NANANANA25If convertible, fully or partially 26NANANANA26If convertible, conversion rateNANANANA27If convertible, mandatory or optional conversionNANANANA	у
20b Fully discretionary, partially discretionary or mandatory (in terms of payment are mandatory within terms of payment are mandatory "dividend pusher" Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No 22 Cumulative or non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible or non-convertible Non-convertible Non-convertible Non-convertible 24 If convertible, conversion trigger(s) NA NA NA NA 25 If convertible, conversion rate NA NA NA NA	у
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20bFully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory "dividend pusher"Fully discretionary redividend pusherFully discretionary fully discretionaryFully discretionary fully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully discretionaryFully discretionary fully di	у
20bFully discretionary, partially discretionary mandatory (in terms of amount)terms of payment are mandatory rdividend pusher'Fully discretionary rdividend pusher'Fully discretionary	Equity Tier 1
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20bFully discretionary, partially discretionary or mandatory (in terms of payment are mandatory dividend pusher)Fully discretionaryFully discretionary21Existence of step-up or other incentive to redeemNoNoNo22Cumulative or non-cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)NANANANA25If convertible, fully or partiallyNANANANA26If convertible, instrument type conversionNANANANA27If convertible, instrument type conversionNANANANA29If convertible, instrument type conversionNANANANA30Write-down featuresYesYesYesYesYes31If write-down, write-down trigger(s)If capital increase is not sufficient.Group Common Equity Tier 1Group Common Equity Tier 1Group Common Equity Tier 131If write-down, write-down trigger(s)SententionaryYesYesSententionaryGroup Common Equity Tier 1	Equity Tier 1 % ement for som ipal of the Note ositive t Income and the Maximum
20bFully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory "dividend pusher"Fully discretionary dividend pusherFully discretionary dividend pusher21Existence of step-up or other incentive to redeem Comvertible or non-cumulativeNoNoNoNo22Cumulative or non-cumulative ConvertibleNon-cumulative Non-convertibleNon-cumulative Non-convertibleNon-cumulative Non-convertibleNon-cumulative Non-convertible23Convertible, conversion trigger(s) If convertible, conversion rateNANANANA26If convertible, conversion rateNANANANA27If convertible, instrument type convertible into If convertible, instrument type convertible intoNANANANA29If convertible, issuer of instrument it converts to approved by the extraordinary General Meeting or is not approved by the extraordinary General Meeting or is not sufficient.If capital increase is not approved by the extraordinary 	Equity Tier 1 % ement for som ipal of the Note solitive t Income and the Maximum ount.
Pully discretionary, partially discretionary or mandatory (in terms of amount)terms of payment are mandatory 'dividend pusher'Fully discretionary 'dividend pusher'Fully discretionary 	Equity Tier 1 % ement for som ipal of the Note solitive t Income and the Maximum ount.
20bFully discretionary, partially discretionary mandatory (in terms of payment are mandatory 'dividend pusher'Fully discretionary 'dividend pusher'Fully discretionary 	Equity Tier 1 % ement for som ipal of the Note ositive t Income and the Maximum ount.

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		9	10	11	12
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a : US05565AAQ67 RegS : USF1R15XK441	144a : US05565ACA97 RegS : USF1R15XK698	144a : US05565ADW09 RegS : USF1R15XK771	144a : US05565AGF49 RegS : USF1R15XK854
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)
	Regulatory capital treatment	· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , ,	
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1	AT1
4 bis	Transitional CRR2 rules	AT1	AT1	AT1	AT1
5 bis	Post-transitional CRR2 rules	AT1	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
	consolidated	- Undated super subordinated	- Undated super subordinated	- Undated super subordinated	- Undated super subordinated
7	Instrument type (types to be specified for each jurisdiction)	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,325 M EUR	710 M EUR	636 M EUR	660 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M USD	750 M USD	750 M USD	750 M USD
	Nominal value of instrument (in euros)	1,325 M EUR	710 M EUR	636 M EUR	660 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
10	Original date of issuance	30/03/2016	14/12/2016	15/11/2017	16/08/2018
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
12		No maturity	No maturity	No maturity	No maturity
13	Original maturity date				no maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 30/03/2021 + Tax call + Capital event call at par	Call option on 14/03/2022 + Tax call + Capital event call at par	Call option on 15/11/2027 + Tax call + Capital event call at par	Call option on 16/08/2028 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	7.625% and then after each reset date : MS + 6.314%	6.750% and then after each reset date:	5.125% and then after each reset date:	7.00% and then after each reset date:
			MS + 4.916%	MS + 2.838%	USD 5-years mid-swap +3.98%
19	Existence of a dividend stopper	No, Alignment event clause	MS + 4.916% No, Alignment event clause	MS + 2.838% No, Alignment event clause	USD 5-years mid-swap +3.98% No, Alignment event clause
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)				
	Fully discretionary, partially discretionary or	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	No, Alignment event clause Fully discretionary Fully discretionary	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No, Alignment event clause Fully discretionary Fully discretionary No	No, Alignment event clause Fully discretionary Fully discretionary No	No, Alignment event clause Fully discretionary Fully discretionary No	No, Alignment event clause Fully discretionary Fully discretionary No
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No, Alignment event clause Fully discretionary Fully discretionary No Non-comulative Non-convertible NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partially If convertible, number or optional conversion If convertible, instrument type convertible into	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative NA NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Subset NA Subset NA Subset NA Subset Subs	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Subset NA Subset NA Subset NA Subset Subs	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA Subset NA Subset NA Subset Subset NA Subset
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No, Alignment event clause Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Composition NA	No, Alignment event clause Fully discretionary fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA Convertible NA Convert	No, Alignment event clause Fully discretionary fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA SA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, permanent or temporary	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA SA	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Consolidation NA NA NA Subble reinstatement for some or all of the principal of the Notess in the event of positive Consolidated Net Income and within the limit of the Maximum	No, Alignment event clause Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Subsertion NA Subsertion NA Subsertion NA Subsertion S	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA Sub Component of the subsess of the principal of the Notess of the principal of the Notess of the event of positive Consolidated Net Income and within the limit of the Maximum
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA NA Subset Subset Na	No, Alignment event clause Fully discretionary Fully discretionary No No No-convertible NA NA NA NA NA NA NA Consolidation NA	No, Alignment event clause Fully discretionary Fully discretionary No No No-cumulative No-convertible NA NA NA NA NA NA NA Subset Subset NA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No Non-cumulative Non-convertible NA NA NA NA NA NA NA Subsection NA NA NA Subsection NA NA NA Subsection NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary Fully discretionary Fully discretionary No No No No No No No No NA Subsection NA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Consection NA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No No-convertible NA NA NA NA NA NA NA Convertible NA	No, Alignment event clause Fully discretionary Fully discretionary Fully discretionary No Non-cumulative Non-convertible NA NA NA NA NA NA NA Contemporation Contemporation Contemporation Contemporation Contemporation Consolidated Net Income and within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and Within the limit of the Maximum Consolidated Net Income and W

		13	14	15	16
1	Issuer	BNP Paribas SA 144a : US05565AHN63		BNP Paribas Fortis	BNP Paribas SA
2	ISIN	RegS : USF1R15XK938	FR0013433257	BE0933899800	FR0000047664
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	New York state	French
	Regulatory capital treatment	A.T.4	AT4	AT4	T 0
4	Transitional CRR rules	AT1		AT1	T2
5	Post-transitional CRR rules	AT1		Ineligible	T2
4 bis	Transitional CRR2 rules	AT1	AT1	AT1*	T2
5 bis	Post-transitional CRR2 rules	AT1	AT1	Ineligible from 29 June 2025*	T2
	Flight at ask (ask) appealidated (ask 9 (ask)	ATT	ATT	Theilgible from 29 Julie 2025	12
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Solo/ Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency	1,326 M EUR		205 M EUR	27 M EUR
	in million, as of most recent reporting date) Nominal value of instrument (in issuance				
9	currency)	1,500 M USD		948 M EUR	27 M EUR
	Nominal value of instrument (in euros)	1,326 M EUR		948 M EUR	27 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	NA	According to the conditions detailed in the law of January 3rd, 1983
10	Accounting classification	Shareholders' equity	Shareholders' equity	Fair value option	Amortised cost
11	Original date of issuance	25/03/2019	10/07/2019	19/12/2007	30/07/1984
12	Undated or dated	Perpetual		Perpetual	Perpetual
13	Original maturity date	No maturity	•	No maturity	No maturity
	0			•	
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Call option on 25/03/2024 + Tax call + Capital event call at par	Call option on 10/01/2025 + Tax call + Capital event call at par	NA	NA
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	NA	NA
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Floating	Floating
18	Coupon rate and any related index	6.625% and then after each reset date: USD 5-years mid-swap +4.149%	4.5% and then after each reset date: AUD 5-years mid-swap +3.372%	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	NA ⁽¹⁾	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary		Mandatory ⁽¹⁾	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory ⁽¹⁾	Mandatory
21	Existence of step-up or other incentive to redeem				
21		No	No	NA	ΝΑ
22	Existence of step-up of other incentive to redeem			NA	NA
	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	ACSM ⁽¹⁾	Cumulative
23			Non-cumulative		
23 24	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA	ACSM ⁽¹⁾ Convertible Ageas' share price	Cumulative Non-convertible NA
23	Cumulative or non-cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible NA	ACSM ⁽¹⁾ Convertible	Cumulative Non-convertible
23 24	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Non-cumulative Non-convertible NA	Non-cumulative Non-convertible NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price	Cumulative Non-convertible NA
23 24 25	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Non-cumulative Non-convertible NA NA	Non-cumulative Non-convertible NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully	Cumulative Non-convertible NA NA
23 24 25 26	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Non-cumulative Non-convertible NA NA NA	Non-cumulative Non-convertible NA NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾	Cumulative Non-convertible NA NA
23 24 25 26 27	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Non-cumulative Non-convertible NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas	Cumulative Non-convertible NA NA NA
23 24 25 26 27 28	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Non-cumulative Non-convertible NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares	Cumulative Non-convertible NA NA NA NA
23 24 25 26 27 28 29	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Non-cumulative Non-convertible NA NA NA NA NA NA	Non-cumulative Non-convertible NA NA NA NA NA NA Yes	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas	Cumulative Non-convertible NA NA NA NA NA NA NA
23 24 25 26 27 28 29 30	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features	Non-cumulative Non-convertible NA NA NA NA NA Yes Group Common Equity Tier 1	Non-cumulative Non-convertible NA NA NA NA NA NA Va Yes Group Common Equity Tier 1	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas No	Cumulative Non-convertible NA NA NA NA NA NA NA NA
23 24 25 26 27 28 29 30 31	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Non-cumulative Non-convertible NA NA NA NA NA NA Yes Group Common Equity Tier 1 ratio below 5.125%	Non-cumulative Non-convertible NA NA NA NA NA NA Salar	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas No	Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA
23 24 25 26 27 28 29 30 31 31 32	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Non-cumulative Non-convertible NA NA NA NA NA NA NA Yes Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and	Non-cumulative Non-convertible NA NA NA NA NA NA NA Sale Sale Sale Sale Sale Sale Sale Sale	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas No NA	Cumulative Non-convertible NA NA NA NA NA NA NA NA
23 24 25 26 27 28 29 30 31 31 32 33	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Non-cumulative Non-convertible NA NA NA NA NA NA NA Yes Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum	Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas NA NA NA NA NA NA NA	Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
23 24 25 26 27 28 29 30 31 31 32 33 34	Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Non-cumulative Non-convertible NA NA NA NA NA NA NA Yes Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	ACSM ⁽¹⁾ Convertible Ageas' share price Fully Optional at holders' discretion ⁽²⁾ Optional at holders' discretion ⁽²⁾ Ordinay shares Ageas No NA NA NA	Cumulative NA NA NA NA NA NA NA NA NA NA NA NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		17 DND Davitas 0.0	18 DND Davita a 0.4	19 DND Davitas 0.0	20
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000140063	FR0000572646	FR0008131403	XS0111271267
3	Governing law(s) of the instrument	French	French	French	English French (status of the Notes)
4	Regulatory capital treatment	To	To	To	τo
4	Transitional CRR rules	T2 T2	T2 T2	T2 T2	T2 T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	12	12	12	12
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
		12	12	12	12
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	188 M EUR	254 M EUR	244 M EUR	0 M EUR
0	Nominal value of instrument (in issuance			274 M LISD	
9	currency)	192 M EUR	254 M EUR	274 M USD	5 M EUR
	Nominal value of instrument (in euros)	192 M EUR	254 M EUR	244 M EUR	5 M EUR
9a	Issue price	100%	100%	100%	99.5%
9b	Redemption price	According to the conditions detailed in the law of January 3rd, 1983	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance	30/07/1984	07/10/1985	22/09/1986	22/05/2000
12	Undated or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	22/05/2020
	0			Vee	
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	For each interest rate payment date, at par	NA
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment dates	NA
17	Dividends/coupons Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed to floating
18	Coupon rate and any related index	Depending on net income subject to a minimum of 85% of	TMO-0.25%	USD 6-month Libor + 0.075%	7% and then CMS linked
		the TMO rate and a maximum of 130% of the TMO rate.			
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory
	mandatory (in terms of timing)	In an uatory			,
20b		Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory
	mandatory (in terms of timing) Fully discretionary, partially discretionary or	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	, ,
20b	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory		No Cumulative	Mandatory
20b 21	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory	NA	No	Mandatory
20b 21 22	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory NA Cumulative	NA Cumulative	No Cumulative	Mandatory NA Cumulative
20b 21 22 23	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory NA Cumulative Non-convertible	NA Cumulative Non-convertible	No Cumulative Non-convertible	Mandatory NA Cumulative Non-convertible
20b 21 22 23 24	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	No Cumulative Non-convertible NA	Mandatory NA Cumulative Non-convertible NA
20b 21 22 23 24 25	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	Mandatory NA Cumulative Non-convertible NA NA
20b 21 22 23 24 25 26	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory NA Cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	Mandatory NA Cumulative Non-convertible NA NA NA
20b 21 22 23 24 25 26 27	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory NA Cumulative Non-convertible NA NA NA	NA Cumulative Non-convertible NA NA NA	No Cumulative Non-convertible NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA
20b 21 22 23 24 25 26 27 28	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	No Cumulative Non-convertible NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA
20b 21 22 23 24 25 26 27 28 29	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA
20b 21 22 23 24 25 26 27 28 29 30 31	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
20b 21 22 23 24 25 26 27 28 29 30 30 31 32	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tuly or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA
20b 21 22 23 24 25 26 27 28 29 30 31	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down description of write-up on the temporary write-down description of write-up on the temporary write-down description of temporary write-down description des	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
20b 21 22 23 24 25 26 27 28 29 30 30 31 32 33	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, non-convertible If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory NA Cumulative NA
20b 21 22 23 24 25 26 27 28 29 30 30 31 31 32 33 32 33 33	mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, non-convertible If convertible, fully or partially If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory NA Cumulative NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA
20b 21 22 23 24 25 26 27 28 29 30 30 31 31 32 33 33	mandatory (in terms of timing)Fully discretionary, partially discretionary or mandatory (in terms of amount)Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, fully or partially If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down featuresIf write-down, write-down trigger(s)If write-down, full or partial If write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Mandatory NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA

		21	22	23	24
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS0123523440	XS0142073419	XS0152588298	XS0214573023
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	· · ·			
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	Ineligible
4 bis	Transitional CRR2 rules	T2	T2	T2	NA
5 bis	Post-transitional CRR2 rules	T2	T2	T2	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	30 M EUR	140 M EUR	9 M EUR	50 M EUR
	Nominal value of instrument (in issuance				
9	currency)	30 M EUR	288 M GBP	15 M EUR	50 M EUR
	Nominal value of instrument (in euros)	30 M EUR	339 M EUR	15 M EUR	50 M EUR
9a	Issue price	100%	99.875%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option	Amortised cost
11	Original date of issuance	16/01/2001	24/01/2002	16/08/2002	17/03/2005
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	23/01/2031	24/01/2022	16/08/2022	17/03/2025
14	Issuer call subject to prior supervisions oppressed	No	No	No	Yes
14	Issuer call subject to prior supervisory approval		NU	NU	651
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	Call option on 17/03/2020 + Tax call at par
16	Subsequent call dates, if applicable	NA	NA	NA	For each interest rate payment date
	Dividends/coupons				_
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%; floor at 3.25%	3-month Euribor + 0.2% and then 3-month Euribor + 0.70%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory NA	Mandatory Mandatory NA	Mandatory Mandatory NA	Mandatory Mandatory Yes
20a 20b 21 22	 Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative 	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory Yes Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory Yes Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory Yes Cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory Mandatory NA Cumulative NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If temporary write-down, description of write-up mechanism	Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory Yes Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing)Fully discretionary, partially discretionary or mandatory (in terms of amount)Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) If convertible, tully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion If convertible, instrument type convertible intoIf convertible, issuer of instrument it converts to Write-down, write-down trigger(s)If write-down, full or partial If write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Mandatory Mandatory Mandatory Mandatory NA Cumulative NA	Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Yes Cumulative Non-convertible NA NA <tr< td=""></tr<>

1	laguar	25 BNP Paribas SA	26 BNP Paribas SA	27 BNP Paribas SA	28 BNP Paribas SA
	Issuer				
2	ISIN	XS1046827405	XS1120649584	US05579T5G71	XS1190632999
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York state	English French (status of the Notes)
	Regulatory capital treatment				
4		T2	T2	T2	T2
5		T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules				
0 0.0		Τ2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,429 M EUR	748 M EUR	854 M EUR	1,498 M EUR
	Nominal value of instrument (in issuance				
9		1,500 M EUR	750 M EUR	1,000 M USD	1,500 M EUR
	Nominal value of instrument (in euros)	1,500 M EUR	750 M EUR	891 M EUR	1,500 M EUR
9a	Issue price	99.308%	99.524%	99.116%	99.640%
9b	Redemption price	100%	100%	100%	100%
10	-	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11		20/03/2014	14/10/2014	14/10/2014	17/02/2015
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	20/03/2026	14/10/2027	15/10/2024	17/02/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15	Ontional call date, contingent call dates and	20/03/2021	14/10/2022	NA	NA
16	Subsequent call dates, if applicable	No	No	NA	NA
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	2.875% and then after each reset date : MS+1.65%	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		NA	NA	NA	NA
25		NA	NA	NA	NA
26		NA	NA	NA	NA
27	· ·	NA	NA	NA	NA
28	· · ·	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	· ·	NA	NA	NA	NA
33 34	If temporary write-down description of write-up	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36		No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	29 BNP Paribas SA	30 BNP Paribas SA	31 BNP Paribas SA	32 BNP Paribas SA
	155061	DIVE Failbas SA	DIVE Failbas SA		DIVE FAIDAS SA
2	ISIN	XS1199956712	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment				
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated			
7	consolidated Instrument type (types to be specified for each	CRR Art. 62, 63	Consolidated CRR Art. 62, 63	Consolidated CRR Art. 62, 63	Consolidated CRR Art. 62, 63
	jurisdiction) Amount recognised in regulatory capital (currency	192 M EUR			
8	in million, as of most recent reporting date) Nominal value of instrument (in issuance	192 M EUR	92 M EUR	891 M EUR	749 M EUR
9	currency)	1,500 M CNY	100 M CHF	1,000 M USD	750 M EUR
	Nominal value of instrument (in euros)	192 M EUR	92 M EUR	891 M EUR	750 M EUR
9a	Issue price	99.563%	101.080%	99.050%	99.411%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	17/03/2015	05/06/2015	28/09/2015	27/11/2015
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	17/03/2025	05/06/2025	28/09/2025	27/01/2026
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	17/03/2020	NA	NA	NA
16	Subsequent call dates, if applicable	No	NA	NA	NA
17	Dividends/coupons Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
		5% and then after each reset			
18	Coupon rate and any related index	date : 1-year CNH Hibor + 0.887%	1.75%	4.375%	2.75%
18 19	Coupon rate and any related index Existence of a dividend stopper		1.75% No	4.375% No	2.75% No
		1-year CNH Hibor + 0.887%			
19	Existence of a dividend stopper Fully discretionary, partially discretionary or	1-year CNH Hibor + 0.887% No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or	1-year CNH Hibor + 0.887% No Mandatory Mandatory	No Mandatory	No Mandatory	No Mandatory
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	1-year CNH Hibor + 0.887% No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory	No Mandatory Mandatory
19 20a 20b 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	1-year CNH Hibor + 0.887% No Mandatory Mandatory No	No Mandatory Mandatory NA	No Mandatory Mandatory NA	No Mandatory Mandatory NA
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative	No Mandatory Mandatory NA Cumulative	No Mandatory Mandatory NA Cumulative	No Mandatory Mandatory NA Cumulative
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible	No Mandatory Mandatory NA Cumulative Non-convertible
19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No Mandatory Mandatory NA Cumulative Non-convertible NA	No No Mandatory Mandatory NA Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA
19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	No Mandatory Mandatory NA Cumulative Non-convertible NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA NA	No Mandatory Mandatory NA NA Non-convertible NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	1-year CNH Hibor + 0.887% No Mandatory Mandatory Mandatory No Cumulative Non-convertible NA NA <th>No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA</th> <th>No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA</th> <th>No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA</th>	No Mandatory Mandatory NA NA Cumulative Non-convertible NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	1-year CNH Hibor + 0.887% No Mandatory Mandatory No Cumulative Non-convertible NA NA <	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA NA NA NA NA NA NA NA NA NA NA NA	No Mandatory Mandatory NA NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA

1	Issuer	33 BNP Paribas SA	34 BNP Paribas SA	35 BNP Paribas SA	36 BNP Paribas SA
2	ISIN	XS1329514977	XS1378880253	144a: US05565AAR41	XS1423878591
2				RegS : USF1R15XK516	
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment				
4	Transitional CRR rules	T2	T2	T2	T2
5		T2 To	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	166 M EUR	750 M EUR	1,114 M EUR	341 M EUR
9	Nominal value of instrument (in issuance currency)	250 M SGD	750 M EUR	1,250 M USD	545 M AUD
÷	Nominal value of instrument (in euros)	165 M EUR	750 M EUR	1,114 M EUR	341 M EUR
9a	Issue price	100%	99.947%	99.824%	99.844%
9b	Redemption price	100%	100%	100%	100%
	Accounting classification	Amortised cost	Amortised cost	Amortised cost	
10		Amortised cost 03/12/2015	Amortised cost 11/03/2016	Amortised cost 12/05/2016	Amortised cost 31/05/2016
11 12	Original date of issuance Undated or dated	Dated	Dated	Dated	Dated
12	Original maturity date	03/12/2025	01/10/2026	12/05/2026	31/05/2028
14	Issuer call subject to prior supervisory approval	Yes	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	03/12/2020	NA	NA	31/05/2023
16	Subsequent call dates, if applicable	No	NA	NA	No
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed (resettable)
18	Coupon rate and any related index	4.3%	2.875%	4.375%	5% and then after each reset date: 5-year AUD swap offer rate + 2.88%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24		NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26		NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NIA		
			NA	NA	NA
28		NA	NA	NA	NA
28 29	If convertible, instrument type convertible into				
29	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA	NA	NA	NA NA
	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA	NA	NA	NA
29	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA	NA	NA	NA NA
29 30	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	NA NA No	NA NA No	NA NA No	NA NA No
29 30 31	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	NA NA No	NA NA No	NA NA No	NA NA No
29 30 31 32	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	NA NA No NA	NA NA No NA	NA NA No NA	NA NA No NA
29 30 31 32 33	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	NA NA No NA NA	NA NA NO NA NA	NA NA NO NA NA	NA NA NO NA NA
29 30 31 32 33 34	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	NA NA NO NA NA NA	NA NA NA NA NA	NA NA NA NA NA	NA NA NA NA
29 30 31 32 33 34 34	If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	NA NA NO NA NA NA NA NA NA NA NA NA	NA NA NO NA NA NA NA	NA NA NO NA NA NA NA	NA

1	Issuer	37 BNP Paribas SA	38 BNP Paribas SA	39 BNP Paribas SA	40 BNP Paribas SA
2	ISIN	XS1437600221	XS1470601656	XS1485725854	144a: US05581KAC53 RegS : US05581LAC37
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)
	Regulatory capital treatment	T2	T2	T2	T2
4	Transitional CRR rules	T2	T2	T2	T2
5 4 bio	Post-transitional CRR rules Transitional CRR2 rules	T2	T2	T2	T2
4 bis	Hansilonal CRR2 fules	12	12	12	12
5 bis	Post-transitional CRR2 rules	T2	T2	T2	Τ2
	Eligible at solo/(sub-) consolidated/solo & (sub-)			12	12
6	consolidated Instrument type (types to be specified for each	Consolidated	Consolidated	Consolidated	Consolidated
7	jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	178 M EUR	1,019 M EUR	175 M EUR	1,425 M EUR
-	Nominal value of instrument (in issuance			000 11 11/5	
9	currency)	200 M USD	1,020 M EUR	280 M AUD	1,600 M USD
_	Nominal value of instrument (in euros)	178 M EUR	1 020 M EUR	175 M EUR	1,426 M EUR
9a	Issue price	100%	99.474%	99.012%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
10	Original date of issuance	30/06/2016	11/08/2016	09/09/2016	13/03/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	30/06/2028	11/01/2027	09/03/2027	13/03/2027
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
47	Dividends/coupons	Fixed	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.2%	2.25%	4.625%	4.625%
19	Existence of a dividend stopper	No	No	No	Non
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
20b 21		·	Mandatory	Mandatory	Mandatory
21	mandatory (in terms of amount) Existence of step-up or other incentive to redeem	NA	NA	NA	NA
21 22	mandatory (in terms of amount)	·			
21 22 23	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	NA Cumulative Non-convertible	NA Cumulative Non-convertible	NA Cumulative Non-convertible	NA Cumulative Non-convertible
21 22	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	NA Cumulative	NA Cumulative	NA Cumulative	NA Cumulative
21 22 23 24 25	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA
21 22 23 24	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA	NA Cumulative Non-convertible NA
21 22 23 24 25 26	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA	NA Cumulative Non-convertible NA NA
21 22 23 24 25 26 27 28	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28 29	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28 29	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31 32	Imandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31 31 32 33	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 31 32 33 33 34	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, non-convertible If convertible, conversion trigger(s) If convertible, tally or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA

		41	42	43	44
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1598060223	XS1628782390	144a: US09659T2A84 RegS : US09660V2A05	XS1892382158
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
	Regulatory capital treatment	× /			· · · · · ·
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis		T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)				
6	consolidated Instrument type (types to be specified for each	Consolidated	Consolidated	Consolidated	Consolidated
7	jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	41 M EUR	26 M EUR	1,114 M EUR	172 M EUR
	Nominal value of instrument (in issuance	5 000 M IDV			
9	currency)	5,000 M JPY	3,200 M JPY	1,250 M USD	275 M AUD
	Nominal value of instrument (in euros)	41 M EUR	26 M EUR	1,114 M EUR	172 M EUR
9a	Issue price	100%	100%	99.679%	99.035%
9b	Redemption price	100%	100%	100%	100%
40	Approximation allocations the second	A mentional start	Amortianal	Americant	Americant
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	13/04/2017	12/06/2017	01/03/2018	12/10/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	13/04/2027	12/06/2029	01/03/2033	12/10/2033
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	12/06/2024	01/03/2028	12/10/2028
16	Subsequent call dates, if applicable	NA	Every 6 months	NA	No
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed (resettable)
18	Coupon rate and any related index	1,3%	0.813% and then: JPY 6-month LIBOR + 0.62%	4.375%; revisable at 1st call: USD 5-year mid-swap +1.483%	4.875% and then: AUD 5-yea mid-swap +2.21%
40			No	No	No
19	Existence of a dividend stopper	No	110		110
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	Mandatory Mandatory NA	Mandatory Mandatory No	Mandatory Mandatory No	Mandatory Mandatory No
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative NA NA-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative NA NA-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory Mandatory NA Cumulative NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Mandatory Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 32 33 32 33 32 33 33 33	Fully discretionary, partially discretionary or mandatory (in terms of timing)Fully discretionary, partially discretionary or mandatory (in terms of amount)Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partiallyIf convertible, conversion rateIf convertible, mandatory or optional conversion If convertible, instrument type convertible intoIf convertible, issuer of instrument it converts to Write-down featuresIf write-down, write-down trigger(s)If write-down, full or partial If write-down, permanent or temporaryIf temporary write-down, description of write-up mechanismPosition in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Mandatory Mandatory Mandatory Mandatory NA Cumulative NA Cumulative NA	Mandatory Mandatory No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory No Cumulative Non-convertible NA NA	MandatoryMandatoryNoCumulative Non-convertible NA <trr></trr>

		45	46	47	48
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1894622635	FR0013381704	XS1937699939	FR0013431277
3	Governing law(s) of the instrument	English French (status of the Notes)	French (including the status of the Notes)	English French (status of the Notes)	French
	Regulatory capital treatment				
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	Т2	T2	T2	T2
4 bis		T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)		0	0	0
6	consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	In million, as of most recent reporting date)	74 M EUR	500 M EUR	166 M EUR	996 M EUR
9	Nominal value of instrument (in issuance currency)	9,000 M JPY	500 M EUR	250 M SGD	1,000 M EUR
3		74 M EUR	500 M EUR	250 M SGD 165 M EUR	1,000 M EUR
9a	Nominal value of instrument (in euros)	74 M EUR 100%	500 M EUR 100%	165 M EUR 100%	99.978%
	Issue price				
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	18/10/2018	20/11/2018	22/01/2019	02/07/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	18/10/2028	20/11/2030	22/01/2029	02/07/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	18/10/2023	20/11/2025	22/01/2024	NA
16	Subsequent call dates, if applicable	Every 6 months	No	No	NA
	Dividends/coupons	The day for the		Else d	Fired
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed (resettable)	Fixed	Fixed
18	Coupon rate and any related index	1.104% and then: JPY 6-month LIBOR + 0.90%	2.375% and then: EUR 5-year mid-swap +1.85%	4.35%; revisable at 1st call: SGD 5-year mid-swap +2.385%	1.625%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or	Mandatory	Mandatory	Mandatory	Mandatory
	mandatory (in terms of timing)				
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
20b 21	Fully discretionary, partially discretionary or		Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of amount)				
21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No	No	No	No
21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Cumulative	No Cumulative	No Cumulative	No
21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA	No Cumulative Non-convertible NA NA
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No Cumulative Non-convertible NA NA NA	No Cumulative Non-convertible NA NA NA	No Cumulative Non-convertible NA NA NA NA	No Cumulative Non-convertible NA NA NA
21 22 23 24 25 26 27 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Cumulative Non-convertible NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No Cumulative Non-convertible NA NA NA NA	No Cumulative Non-convertible NA NA NA NA	No Cumulative Non-convertible NA NA NA NA	No Cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Cumulative Non-convertible NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features	No Cumulative Non-convertible NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s)	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, permanent or temporary	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA
21 22 23 24 25 26 27 28 29 30 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, nandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA	No Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	No Cumulative Non-convertible NA

1	Issuer	49 BNP Paribas SA	50 BNP Paribas SA	51 BNPP Fortis Funding	52 BNPP Fortis Funding
2	ISIN	FR0013448180	Other T2 < 5 M EUR nominal	XS0063913387	XS0123739533
			value		
3	Governing law(s) of the instrument	French		Luxembourg	Luxembourg
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2	T2
5		T2	T2	Ineligible	T2
4 bis		T2	T2	T2*	T2*
5 bis	Post-transitional CRR2 rules				
0 210		T2	T2	Ineligible from 1 January 2022*	Ineligible from 1 January 2022*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	trument type (types to be specified for each Sdiction) CRR Art.62, 63 CRR Art. 62, 63 C		CRR Art. 484	CRR Art. 62, 63	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	70 M EUR	31 M EUR	24 M EUR	31 M EUR
	Nominal value of instrument (in issuance				
9		8,500 M JPY	45 M EUR	35 M USD	30 M EUR
0-	Nominal value of instrument (in euros)	70 M EUR 100%	45 M EUR	31 M EUR 98%	30 M EUR 100%
9a	Issue price	100%		98%	100%
9b	Redemption price	100%		100%	100%
10	5	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	25/09/2019		15/02/1996	25/01/2001
12	Undated or dated	Dated 25/09/2034		Perpetual No maturity	Dated 27/01/2031
13					
14	Issuer call subject to prior supervisory approval	Yes		Yes	No
15	Optional call date, contingent call dates and redemption amount	25/09/2029		15/02/2021	NA
16	Subsequent call dates, if applicable	For each interest rate payment		Every 6 months	NA
-		date			
17	Dividends/coupons Fixed or floating dividend/coupon	Fixed to floating		Floating	Fixed
18	Coupon rate and any related index	1.058% and then: JPY 6-month LIBOR + 1.00%		USD 6-month Libor+ 0.77%	6.45%
19	Existence of a dividend stopper	No		No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory		Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory		Partially discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No		Yes	NA
22	Cumulative or non-cumulative	Cumulative Non-convertible		Cumulative Non-convertible	Cumulative Non-convertible
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible NA		Non-convertible NA	Non-convertible NA
24 25		NA		NA	NA
26		NA		NA	NA
27	If convertible, mandatory or optional conversion	NA		NA	NA
28	If convertible, instrument type convertible into	NA		NA	NA
29	If convertible, issuer of instrument it converts to	NA		NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33		NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36		No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

1	Issuer	53 BNPP Fortis Funding	54 BNP Paribas Fortis	55 BGL BNP Paribas	56 BGL BNP Paribas
2	ISIN	XS0255154717	Other T2 < 5 M EUR nominal value	XS0213730798	XS0213859647
3	Governing law(s) of the instrument	Luxembourg	Belgian	Luxembourg	Luxembourg
	Regulatory capital treatment	_	_		
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2 Tot	T2	T2	T2
4 bis	Transitional CRR2 rules	T2*	T2	T2	T2
5 bis	Post-transitional CRR2 rules	la clicible from 4. Jonuary 2020*	TO	T2	T2
		Ineligible from 1 January 2022*	T2	12	12
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	3 M EUR	0 M EUR	1 M EUR	1 M EUR
	Nominal value of instrument (in issuance				
9	currency)	11 M EUR	15 M EUR	30 M EUR	30 M EUR
	Nominal value of instrument (in euros)	11 M EUR	15 M EUR	30 M EUR	30 M EUR
9a	Issue price	102%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Fair value option	Amortised cost	Fair value option	Fair value option
11	Original date of issuance	29/06/2006		09/03/2005	11/03/2005
12	Undated or dated	Dated		Dated	Dated
13	Original maturity date	29/06/2021		09/03/2020	11/03/2020
14	Issuer call subject to prior supervisory approval	No		No	No
14	issuer can subject to prior supervisory apploval				
15	Optional call date, contingent call dates and redemption amount	NA		NA	NA
16	Subsequent call dates, if applicable	NA		NA	NA
	Dividends/coupons				
17	Fixed or floating dividend/coupon	Floating		Floating	Floating
18	Coupon rate and any related index	CMS linked		CMS linked	CMS linked
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or				
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	Mandatory Mandatory NA	Mandatory Mandatory NA	Mandatory Mandatory NA	Mandatory Mandatory NA
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative	Mandatory Mandatory NA Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible	Mandatory Mandatory NA Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA	Mandatory Mandatory NA Cumulative Non-convertible NA
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, onon-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible, onon-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s)	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA
20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA	Mandatory Mandatory NA Cumulative Non-convertible NA NA NA NA NA NA NA NA NA NA NA NA NA

		57	58	59
1	Issuer	BGL BNP Paribas	BMCI MA0000021578	BMCI
2	ISIN	XS0221500068	MA0000021378 MA0000091829 MA0000091837	MA0000093783
3	Governing law(s) of the instrument	Luxembourg	Morrocan (status of the Notes)	Morrocan (status of the Notes)
	Regulatory capital treatment	то	то	то
4 5	Transitional CRR rules Post-transitional CRR rules	T2 T2	T2 T2	T2 T2
4 bis	Transitional CRR2 rules	T2	T2*	T2*
5 bis	Post-transitional CRR2 rules	T2	Ineligible from 29 June 2025*	Ineligible from 29 June 2025*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	28 M EUR	40 M EUR	93 M EUR
~	Nominal value of instrument (in issuance		750 M MAD	4 000 M MAD
9	currency)	20 M EUR 20 M EUR	750 M MAD 70 M EUR	1,000 M MAD 93 M EUR
9a	Nominal value of instrument (in euros) Issue price	100%	100%	100%
5a	issue price	10070	10078	10070
9b	Redemption price	100%	100%	100%
10	Accounting classification	Fair value option	Amortised cost	Amortised cost
11	Original date of issuance	21/06/2005	22/11/2012	24/09/2018
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	21/06/2035	22/11/2022	24/09/2028
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	24/09/2023
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment date
	Dividends/coupons			A second base of the large to
17	Fixed or floating dividend/coupon	Floating	Fixed / resettable (annually)	Annually resettable rate
18	Coupon rate and any related index	CMS linked	Diverse	52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	Na	Ne
		Cumulative	No	No Cumulative
22 23	Cumulative or non-cumulative Convertible or non-convertible	Non-convertible	Cumulative Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27 28	If convertible, mandatory or optional conversion If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
35 36		Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
	(instrument type immediately senior to instrument)			

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4) (1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 210 of 2019 Universal Registration Document, notes B and C.