

NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

4 bis 5 bis	Transitional CRR2 rules Post-transitional CRR2 rules	<p>Answers are given as to the eligibility of the instrument as AT1 and T2 taking <u>only</u> into account the articles 52 (1) (a), (p), (q), (r) and articles 63 (a), (n), (o), (p) introduced by CRR2 (the “Additional Criteria”) regarding the issuance of the instrument by an institution, the bail-in requirements, and the absence of set-off or netting arrangements. For the avoidance of doubt, answers given do not indicate whether the instrument qualify as AT1 or T2 as regards to any other criteria imposed by CRR.</p> <p>In line 5 bis, ineligible means ineligible as own funds after the end of the relevant CRR2 grandfathering period taking <u>only</u> into account the Additional Criteria and does not indicate whether the instrument qualifies as AT1 or T2 as regards to any other criteria imposed by CRR.</p> <p>NA means that the Additional Criteria do not impact the instrument considered.</p>
8	Amount recognised in regulatory capital (in millions of currency , as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	Redemption price	<p>Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt.</p> <p>Not applicable (NA) for perpetual instruments with no calls.</p>
10	Accounting classification	<p>Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following :</p> <ul style="list-style-type: none"> • <u>Shareholders’ equity</u>: Issuances recorded in equity under “Capital and retained earnings”. Interest on the instruments is treated in the same way as dividends. • <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method. • <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss. <p>For more details on accounting methods, please refer to note 1.c. Financial assets and financial liabilities to the consolidated financial statements.</p>

35	Position in subordinated hierarchy in liquidation (specify instruments to which it is most immediately subordinated)	For each category of instrument, the instrument immediately senior is mentioned. <ul style="list-style-type: none">• <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments,• <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes;• <u>Participating Notes</u> are junior to subordinated debt ;• <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.
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		1	2	3	4
1	Issuer	BNP Paribas SA	Cofinoga Funding 2	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000131104	XS0182774256	FR0010239368	FR0010348565
3	Governing law(s) of the instrument	French	English	French	French
Regulatory capital treatment					
4	Transitional CRR rules	CET1	AT1	AT1	AT1
5	Post-transitional CRR rules	CET1	Ineligible	Ineligible	Ineligible
4 bis	Transitional CRR2 rules	CET1	AT1*	NA	NA
5 bis	Post-transitional CRR2 rules	CET1	Ineligible from 1 January 2022*	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	27,086 M EUR	73 M EUR	335 M EUR	150 M EUR
9	Nominal value of instrument (in issuance currency)	2,500 M EUR	80 M EUR	400 M USD	150 M EUR
	Nominal value of instrument (in euros)	2,500 M EUR	80 M EUR	335 M EUR	150 M EUR
9a	Issue price	NA	100%	100%	100%
9b	Redemption price	NA	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	NA	15/01/2004	04/10/2005	13/07/2006
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 13/07/2026 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	NA	Quarterly	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed to floating
18	Coupon rate and any related index	NA	TEC10 + 1.35%	6.25%	5.45% and then 3-month Euribor + 1.92%
19	Existence of a dividend stopper	NA	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21	Existence of step-up or other incentive to redeem	NA	No	No	Yes
22	Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	No	Yes	Yes
31	If write-down, write-down trigger(s)	NA	NA	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32	If write-down, full or partial	NA	NA	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	NA	NA	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	NA	NA	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5.

As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		5	6	7	8
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0010477125	144a : US05565AAB98 RegS : USF1058YHX97	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367
3	Governing law(s) of the instrument	French	New York State French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Ineligible	Ineligible	AT1	AT1
4 bis	Transitional CRR2 rules	NA	AT1*	AT1	AT1
5 bis	Post-transitional CRR2 rules	NA	Ineligible from 29 June 2025*	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	444 M EUR	820 M EUR	750 M EUR	1,348 M EUR
9	Nominal value of instrument (in issuance currency)	600 M USD	1,100 M USD	750 M EUR	1,500 M USD
	Nominal value of instrument (in euros)	444 M EUR	820 M EUR	750 M EUR	1,348 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	06/06/2007	25/06/2007	17/06/2015	19/08/2015
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 06/06/2012 + Tax call + Capital event call at par	Call option on 25/06/2037 + Tax call + Capital event call at par	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	6.5%	7.195% and then USD 3-month Libor + 1.29%	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5.
As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		9	10	11	12
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a : US05565AAQ67 RegS : USF1R15XK441	144a : US05565ACA97 RegS : USF1R15XK698	144a : US05565ADW09 RegS : USF1R15XK771	144a : US05565AGF49 RegS : USF1R15XK854
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1	AT1
4 bis	Transitional CRR2 rules	AT1	AT1	AT1	AT1
5 bis	Post-transitional CRR2 rules	AT1	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,325 M EUR	710 M EUR	636 M EUR	660 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M USD	750 M USD	750 M USD	750 M USD
	Nominal value of instrument (in euros)	1,325 M EUR	710 M EUR	636 M EUR	660 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	30/03/2016	14/12/2016	15/11/2017	16/08/2018
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 30/03/2021 + Tax call + Capital event call at par	Call option on 14/03/2022 + Tax call + Capital event call at par	Call option on 15/11/2027 + Tax call + Capital event call at par	Call option on 16/08/2028 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	7.625% and then after each reset date : MS + 6.314%	6.750% and then after each reset date: MS + 4.916%	5.125% and then after each reset date: MS + 2.838%	7.00% and then after each reset date: USD 5-years mid-swap +3.98%
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		13	14	15	16
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas Fortis	BNP Paribas SA
2	ISIN	144a : US05565AHN63 RegS : USF1R15XK938	FR0013433257	BE0933899800	FR0000047664
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	New York state	French
Regulatory capital treatment					
4	Transitional CRR rules	AT1	AT1	AT1	T2
5	Post-transitional CRR rules	AT1	AT1	Ineligible	T2
4 bis	Transitional CRR2 rules	AT1	AT1	AT1*	T2
5 bis	Post-transitional CRR2 rules	AT1	AT1	Ineligible from 29 June 2025*	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Solo/ Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,326 M EUR	186 M EUR	205 M EUR	27 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M USD	300 M AUD	948 M EUR	27 M EUR
	Nominal value of instrument (in euros)	1,326 M EUR	186 M EUR	948 M EUR	27 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	NA	According to the conditions detailed in the law of January 3rd, 1983
10	Accounting classification	Shareholders' equity	Shareholders' equity	Fair value option	Amortised cost
11	Original date of issuance	25/03/2019	10/07/2019	19/12/2007	30/07/1984
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Call option on 25/03/2024 + Tax call + Capital event call at par	Call option on 10/01/2025 + Tax call + Capital event call at par	NA	NA
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Floating	Floating
18	Coupon rate and any related index	6.625% and then after each reset date: USD 5-years mid-swap +4.149%	4.5% and then after each reset date: AUD 5-years mid-swap +3.372%	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	NA ⁽¹⁾	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Mandatory ⁽¹⁾	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory ⁽¹⁾	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	NA	NA
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	ACSM ⁽¹⁾	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	Ageas' share price	NA
25	If convertible, fully or partially	NA	NA	Fully	NA
26	If convertible, conversion rate	NA	NA	Optional at holders' discretion ⁽²⁾	NA
27	If convertible, mandatory or optional conversion	NA	NA	Optional at holders' discretion ⁽²⁾	NA
28	If convertible, instrument type convertible into	NA	NA	Ordinary shares	NA
29	If convertible, issuer of instrument it converts to	NA	NA	Ageas	NA
30	Write-down features	Yes	Yes	No	No
31	If write-down, write-down trigger(s)	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	NA	NA
32	If write-down, full or partial	Fully or Partially	Fully or Partially	NA	NA
33	If write-down, permanent or temporary	Temporary	Temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Subordinated debt
36	No-compliant transitioned features	No	No	Yes ⁽¹⁾	No
37	If yes, non-compliant features	NA	NA	See Final Terms	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5.

As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		17	18	19	20
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000140063	FR0000572646	FR0008131403	XS0111271267
3	Governing law(s) of the instrument	French	French	French	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	188 M EUR	254 M EUR	244 M EUR	0 M EUR
9	Nominal value of instrument (in issuance currency)	192 M EUR	254 M EUR	274 M USD	5 M EUR
	Nominal value of instrument (in euros)	192 M EUR	254 M EUR	244 M EUR	5 M EUR
9a	Issue price	100%	100%	100%	99.5%
9b	Redemption price	According to the conditions detailed in the law of January 3rd, 1983	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance	30/07/1984	07/10/1985	22/09/1986	22/05/2000
12	Undated or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	No maturity	22/05/2020
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	For each interest rate payment date, at par	NA
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment dates	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed to floating
18	Coupon rate and any related index	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%	7% and then CMS linked
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	No	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Subordinated debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		21	22	23	24
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS0123523440	XS0142073419	XS0152588298	XS0214573023
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	Ineligible
4 bis	Transitional CRR2 rules	T2	T2	T2	NA
5 bis	Post-transitional CRR2 rules	T2	T2	T2	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	30 M EUR	140 M EUR	9 M EUR	50 M EUR
9	Nominal value of instrument (in issuance currency)	30 M EUR	288 M GBP	15 M EUR	50 M EUR
	Nominal value of instrument (in euros)	30 M EUR	339 M EUR	15 M EUR	50 M EUR
9a	Issue price	100%	99.875%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option	Amortised cost
11	Original date of issuance	16/01/2001	24/01/2002	16/08/2002	17/03/2005
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	23/01/2031	24/01/2022	16/08/2022	17/03/2025
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	Call option on 17/03/2020 + Tax call at par
16	Subsequent call dates, if applicable	NA	NA	NA	For each interest rate payment date
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%; floor at 3.25%	3-month Euribor + 0.2% and then 3-month Euribor + 0.70%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	Yes
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		25	26	27	28
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1046827405	XS1120649584	US05579T5G71	XS1190632999
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York state	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1,429 M EUR	748 M EUR	854 M EUR	1,498 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M EUR	750 M EUR	1,000 M USD	1,500 M EUR
	Nominal value of instrument (in euros)	1,500 M EUR	750 M EUR	891 M EUR	1,500 M EUR
9a	Issue price	99.308%	99.524%	99.116%	99.640%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	20/03/2014	14/10/2014	14/10/2014	17/02/2015
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	20/03/2026	14/10/2027	15/10/2024	17/02/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	20/03/2021	14/10/2022	NA	NA
16	Subsequent call dates, if applicable	No	No	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	2.875% and then after each reset date : MS+1.65%	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		29	30	31	32
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1199956712	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	192 M EUR	92 M EUR	891 M EUR	749 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M CNY	100 M CHF	1,000 M USD	750 M EUR
	Nominal value of instrument (in euros)	192 M EUR	92 M EUR	891 M EUR	750 M EUR
9a	Issue price	99.563%	101.080%	99.050%	99.411%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	17/03/2015	05/06/2015	28/09/2015	27/11/2015
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	17/03/2025	05/06/2025	28/09/2025	27/01/2026
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	17/03/2020	NA	NA	NA
16	Subsequent call dates, if applicable	No	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5% and then after each reset date : 1-year CNH Hibor + 0.887%	1.75%	4.375%	2.75%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		33	34	35	36
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1329514977	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	166 M EUR	750 M EUR	1,114 M EUR	341 M EUR
9	Nominal value of instrument (in issuance currency)	250 M SGD	750 M EUR	1,250 M USD	545 M AUD
	Nominal value of instrument (in euros)	165 M EUR	750 M EUR	1,114 M EUR	341 M EUR
9a	Issue price	100%	99.947%	99.824%	99.844%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	03/12/2015	11/03/2016	12/05/2016	31/05/2016
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	03/12/2025	01/10/2026	12/05/2026	31/05/2028
14	Issuer call subject to prior supervisory approval	Yes	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	03/12/2020	NA	NA	31/05/2023
16	Subsequent call dates, if applicable	No	NA	NA	No
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed (resettable)
18	Coupon rate and any related index	4.3%	2.875%	4.375%	5% and then after each reset date: 5-year AUD swap offer rate + 2.88%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		37	38	39	40
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1437600221	XS1470601656	XS1485725854	144a: US05581KAC53 RegS : US05581LAC37
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	178 M EUR	1,019 M EUR	175 M EUR	1,425 M EUR
9	Nominal value of instrument (in issuance currency)	200 M USD	1,020 M EUR	280 M AUD	1,600 M USD
	Nominal value of instrument (in euros)	178 M EUR	1 020 M EUR	175 M EUR	1,426 M EUR
9a	Issue price	100%	99.474%	99.012%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/06/2016	11/08/2016	09/09/2016	13/03/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	30/06/2028	11/01/2027	09/03/2027	13/03/2027
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.2%	2.25%	4.625%	4.625%
19	Existence of a dividend stopper	No	No	No	Non
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	Non
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		41	42	43	44
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1598060223	XS1628782390	144a: US09659T2A84 RegS : US09660V2A05	XS1892382158
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	41 M EUR	26 M EUR	1,114 M EUR	172 M EUR
9	Nominal value of instrument (in issuance currency)	5,000 M JPY	3,200 M JPY	1,250 M USD	275 M AUD
	Nominal value of instrument (in euros)	41 M EUR	26 M EUR	1,114 M EUR	172 M EUR
9a	Issue price	100%	100%	99.679%	99.035%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	13/04/2017	12/06/2017	01/03/2018	12/10/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	13/04/2027	12/06/2029	01/03/2033	12/10/2033
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	12/06/2024	01/03/2028	12/10/2028
16	Subsequent call dates, if applicable	NA	Every 6 months	NA	No
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed (resettable)
18	Coupon rate and any related index	1,3%	0.813% and then: JPY 6-month LIBOR + 0.62%	4.375%; revisable at 1st call: USD 5-year mid-swap +1.483%	4.875% and then: AUD 5-year mid-swap +2.21%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	No	No	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		45	46	47	48
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1894622635	FR0013381704	XS1937699939	FR0013431277
3	Governing law(s) of the instrument	English French (status of the Notes)	French (including the status of the Notes)	English French (status of the Notes)	French
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2	T2	T2
5 bis	Post-transitional CRR2 rules	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	74 M EUR	500 M EUR	166 M EUR	996 M EUR
9	Nominal value of instrument (in issuance currency)	9,000 M JPY	500 M EUR	250 M SGD	1,000 M EUR
	Nominal value of instrument (in euros)	74 M EUR	500 M EUR	165 M EUR	1,000 M EUR
9a	Issue price	100%	100%	100%	99.978%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	18/10/2018	20/11/2018	22/01/2019	02/07/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	18/10/2028	20/11/2030	22/01/2029	02/07/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	18/10/2023	20/11/2025	22/01/2024	NA
16	Subsequent call dates, if applicable	Every 6 months	No	No	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed (resettable)	Fixed	Fixed
18	Coupon rate and any related index	1.104% and then: JPY 6-month LIBOR + 0.90%	2.375% and then: EUR 5-year mid-swap +1.85%	4.35%; revisable at 1st call: SGD 5-year mid-swap +2.385%	1.625%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		49	50	51	52
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNPP Fortis Funding	BNPP Fortis Funding
2	ISIN	FR0013448180	Other T2 < 5 M EUR nominal value	XS0063913387	XS0123739533
3	Governing law(s) of the instrument	French		Luxembourg	Luxembourg
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	Ineligible	T2
4 bis	Transitional CRR2 rules	T2	T2	T2*	T2*
5 bis	Post-transitional CRR2 rules	T2	T2	Ineligible from 1 January 2022*	Ineligible from 1 January 2022*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	70 M EUR	31 M EUR	24 M EUR	31 M EUR
9	Nominal value of instrument (in issuance currency)	8,500 M JPY	45 M EUR	35 M USD	30 M EUR
	Nominal value of instrument (in euros)	70 M EUR	45 M EUR	31 M EUR	30 M EUR
9a	Issue price	100%		98%	100%
9b	Redemption price	100%		100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	25/09/2019		15/02/1996	25/01/2001
12	Undated or dated	Dated		Perpetual	Dated
13	Original maturity date	25/09/2034		No maturity	27/01/2031
14	Issuer call subject to prior supervisory approval	Yes		Yes	No
15	Optional call date, contingent call dates and redemption amount	25/09/2029		15/02/2021	NA
16	Subsequent call dates, if applicable	For each interest rate payment date		Every 6 months	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating		Floating	Fixed
18	Coupon rate and any related index	1.058% and then: JPY 6-month LIBOR + 1.00%		USD 6-month Libor+ 0.77%	6.45%
19	Existence of a dividend stopper	No		No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory		Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory		Partially discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No		Yes	NA
22	Cumulative or non-cumulative	Cumulative		Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible		Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA		NA	NA
25	If convertible, fully or partially	NA		NA	NA
26	If convertible, conversion rate	NA		NA	NA
27	If convertible, mandatory or optional conversion	NA		NA	NA
28	If convertible, instrument type convertible into	NA		NA	NA
29	If convertible, issuer of instrument it converts to	NA		NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5.
As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

		53	54	55	56
1	Issuer	BNPP Fortis Funding	BNP Paribas Fortis	BGL BNP Paribas	BGL BNP Paribas
2	ISIN	XS0255154717	Other T2 < 5 M EUR nominal value	XS0213730798	XS0213859647
3	Governing law(s) of the instrument	Luxembourg	Belgian	Luxembourg	Luxembourg
Regulatory capital treatment					
4	Transitional CRR rules	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2
4 bis	Transitional CRR2 rules	T2*	T2	T2	T2
5 bis	Post-transitional CRR2 rules	Ineligible from 1 January 2022*	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	3 M EUR	0 M EUR	1 M EUR	1 M EUR
9	Nominal value of instrument (in issuance currency)	11 M EUR	15 M EUR	30 M EUR	30 M EUR
	Nominal value of instrument (in euros)	11 M EUR	15 M EUR	30 M EUR	30 M EUR
9a	Issue price	102%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Fair value option	Amortised cost	Fair value option	Fair value option
11	Original date of issuance	29/06/2006		09/03/2005	11/03/2005
12	Undated or dated	Dated		Dated	Dated
13	Original maturity date	29/06/2021		09/03/2020	11/03/2020
14	Issuer call subject to prior supervisory approval	No		No	No
15	Optional call date, contingent call dates and redemption amount	NA		NA	NA
16	Subsequent call dates, if applicable	NA		NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Floating		Floating	Floating
18	Coupon rate and any related index	CMS linked		CMS linked	CMS linked
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

		57	58	59
1	Issuer	BGL BNP Paribas	BMCI	BMCI
2	ISIN	XS0221500068	MA0000021578 MA0000091829 MA0000091837	MA0000093783
3	Governing law(s) of the instrument	Luxembourg	Moroccan (status of the Notes)	Moroccan (status of the Notes)
Regulatory capital treatment				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
4 bis	Transitional CRR2 rules	T2	T2*	T2*
5 bis	Post-transitional CRR2 rules	T2	Ineligible from 29 June 2025*	Ineligible from 29 June 2025*
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	28 M EUR	40 M EUR	93 M EUR
9	Nominal value of instrument (in issuance currency)	20 M EUR	750 M MAD	1,000 M MAD
	Nominal value of instrument (in euros)	20 M EUR	70 M EUR	93 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Fair value option	Amortised cost	Amortised cost
11	Original date of issuance	21/06/2005	22/11/2012	24/09/2018
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	21/06/2035	22/11/2022	24/09/2028
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	24/09/2023
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment date
Dividends/coupons				
17	Fixed or floating dividend/coupon	Floating	Fixed / resettable (annually)	Annually resettable rate
18	Coupon rate and any related index	CMS linked	Diverse	52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	No	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

* For the eligibility of the instrument pursuant to CRR please refer to items 4 and 5. As regards to the eligibility of AT1 and T2 instruments, CRR2 rules complement and do not supersede CRR rules (CRR2 just adds additional criteria to CRR to meet the eligibility specified in line 4)

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 210 of 2019 Universal Registration Document, notes B and C.