

## **NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES**

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

**Details for the use of the table**

4	<b>Transitional CRR rules</b>	The previous lines 4bis and 5bis have been aggregated to lines 4 and 5, considering the elements introduced by CRR2 additions as integrated as a whole into the CRR;
5	<b>Post-transitional CRR rules</b>	
8	<b>Amount recognised in regulatory capital (in millions of currency , as of last closing date)</b>	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	<b>Nominal amount of instrument</b>	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	<b>Redemption price</b>	Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt. Not applicable (NA) for perpetual instruments with no calls.
10	<b>Accounting classification</b>	<p>Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following :</p> <ul style="list-style-type: none"> <li>• <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the instruments is treated in the same way as dividends.</li> <li>• <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method.</li> <li>• <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss.</li> </ul> <p>For more details on accounting methods, please refer to note 1.c. Financial assets and financial liabilities to the consolidated financial statements.</p>

35	<b>Position in subordinated hierarchy in liquidation</b> <b>(specify instruments to which it is most immediately subordinated)</b>	For each category of instrument, the instrument immediately senior is mentioned. <ul style="list-style-type: none"> <li>• <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments,</li> <li>• <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes;</li> <li>• <u>Participating Notes</u> are junior to subordinated debt ;</li> <li>• <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.</li> </ul>
36	<b>Non-compliant transitioned features</b>	The first date upon which transitioned features become non-compliant is mentioned herein
37	<b>If yes, non-compliant features</b>	The main CRR/CRR2 articles used for the determination of non-compliant features, becoming non-compliant with effect from the date mentioned on line 36, are specified herein

		1	2	3
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000131104	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367
3	Governing law(s) of the instrument	French	English French (status of the Notes)	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities		No	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	CET1	AT1	AT1
5	Post-transitional CRR rules	CET1	Ineligible from 29 June 2025	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	26 183 M EUR	750 M EUR	1 348 M EUR
9	Nominal value of instrument (in issuance currency)	2 500 M EUR	750 M EUR	1 500 M USD
	Nominal value of instrument (in euros)	2 500 M EUR	750 M EUR	1 348 M EUR
9a	Issue price	NA	100%	100%
9b	Redemption price	NA	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	NA	17/06/2015	19/08/2015
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	NA	For each interest rate payment date	For each interest rate payment date
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Floating	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	NA	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%
19	Existence of a dividend stopper	NA	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	NA	No	No
22	Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	NA	Yes	Yes
31	If write-down, write-down trigger(s)	NA	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	NA	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	NA	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	NA	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes
36	No-compliant transitioned features	No	No until 28 June 2025. Yes after this date.	No
37	If yes, non-compliant features	NA	CRR article 52 (1) (p) (issuance under non-member country law without bail-in clause)	NA

		4	5	6
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a : US05565ACA97 RegS : USF1R15XK698	144a : US05565ADW09 RegS : USF1R15XK771	144a : US05565AGF49 RegS : USF1R15XK854
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	710 M EUR	636 M EUR	660 M EUR
9	Nominal value of instrument (in issuance currency)	750 M USD	750 M USD	750 M USD
	Nominal value of instrument (in euros)	710 M EUR	636 M EUR	660 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	14/12/2016	15/11/2017	16/08/2018
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 14/03/2022 + Tax call + Capital event call at par	Call option on 15/11/2027 + Tax call + Capital event call at par	Call option on 16/08/2028 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	6.750% and then after each reset date: MS + 4.916%	5.125% and then after each reset date: MS + 2.838%	7.00% and then after each reset date: USD 5-years mid-swap +3.98%
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		7	8	9
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a : US05565AHN63 RegS : USF1R15XK938	FR0013433257	144a : US05565ALQ49 RegS : USF1R15XKL274
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	N/A - EU regulation - FR	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 326 M EUR	186 M EUR	1 609 M EUR
9	Nominal value of instrument (in issuance currency)	1 500 M USD	300 M AUD	1 750 M USD
	Nominal value of instrument (in euros)	1 326 M EUR	186 M EUR	1 609 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	25/03/2019	10/07/2019	25/02/2020
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 25/03/2024 + Tax call + Capital event call at par	Call option on 10/01/2025 + Tax call + Capital event call at par	Call option on 25/02/2030 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	6.625% and then after each reset date: USD 5-years mid-swap +4.149%	4.5% and then after each reset date: AUD 5-years mid-swap +3.372%	4.5% and then after each reset date : CMT rate +2.944%
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		10	11	12
1	Issuer	BNP Paribas SA	BNP Paribas Fortis	BNP Paribas SA
2	ISIN	144a : US05565ASK06 RegS : USF1R15XL357	BE0933899800	FR0000047664
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York state	French
3bis	Contractual bail-in clause by resolution authorities	Yes	No	N/A - EU regulation - FR
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	AT1	AT1	T2
5	Post-transitional CRR rules	AT1	Ineligible from 1 January 2022	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- CASHES <sup>(1)</sup> - CRR Art. 484	- Participating notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 013 M EUR	205 M EUR	27 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	948 M EUR	27 M EUR
	Nominal value of instrument (in euros)	1 026 M EUR	948 M EUR	27 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100,00%	NA	According to the conditions detailed in the law of January 3rd, 1983
10	Accounting classification	Shareholders' equity	Fair value option	Amortised cost
11	Original date of issuance	25/02/2021	19/12/2007	30/07/1984
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	Sans échéance	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Oui	No	No
15	Optional call date, contingent call dates and redemption amount	Call option on 25/02/2031 + Tax call + Capital event call at par	NA	NA
16	Subsequent call dates, if applicable	Every 5 years after the first call	NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixe (révisable)	Floating	Floating
18	Coupon rate and any related index	4.625%and then after each reset date : CMT rate +3.34%	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.
19	Existence of a dividend stopper	No, Alignment event clause	NA <sup>(1)</sup>	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory <sup>(1)</sup>	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Mandatory <sup>(1)</sup>	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA
22	Cumulative or non-cumulative	Non-cumulative	ACSM <sup>(1)</sup>	NA
23	Convertible or non-convertible	Non-convertible	Convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	Ageas' share price	NA
25	If convertible, fully or partially	NA	Fully	NA
26	If convertible, conversion rate	NA	Optional at holders' discretion <sup>(2)</sup>	NA
27	If convertible, mandatory or optional conversion	NA	Optional at holders' discretion <sup>(2)</sup>	NA
28	If convertible, instrument type convertible into	NA	Ordinary shares	NA
29	If convertible, issuer of instrument it converts to	NA	Ageas	NA
30	Write-down features	Yes	No	No
31	If write-down, write-down trigger(s)	Ratio Common Equity Tier 1 du groupe en-dessous de 5,125%	NA	NA
32	If write-down, full or partial	Réduction totale ou partielle	NA	NA
33	If write-down, permanent or temporary	Temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	Reconstitution du tout ou partie du principal possible si le résultat net du Groupe est positif et dans la limite du Montant Maximum Distribuable	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Titres participatifs	Participating notes	Subordinated debt
36	No-compliant transitioned features	No	Yes <sup>(1)</sup>	No
37	If yes, non-compliant features	NA	See Final Terms	NA

		13	14	15
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000140063	FR0000572646	FR0008131403
3	Governing law(s) of the instrument	French	French	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	N/A - EU regulation - FR
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	188 M EUR	254 M EUR	241 M EUR
9	Nominal value of instrument (in issuance currency)	192 M EUR	254 M EUR	274 M USD
	Nominal value of instrument (in euros)	192 M EUR	254 M EUR	241 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	According to the conditions detailed in the law of January 3rd, 1983	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/07/1984	07/10/1985	22/09/1986
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	For each interest rate payment date, at par
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment dates
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary <sup>(3)</sup>	Partially discretionary <sup>(3)</sup>
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary <sup>(3)</sup>	Partially discretionary <sup>(3)</sup>
21	Existence of step-up or other incentive to redeem	NA	NA	No
22	Cumulative or non-cumulative	NA	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Subordinated debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA



		16	17	18
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS0123523440	XS0142073419	XS0152588298
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No	No
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 June 2025	Maturity before loss of eligibility from 29 June 2025	Maturity before loss of eligibility from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	30 M EUR	5 M EUR	2 M EUR
9	Nominal value of instrument (in issuance currency)	30 M EUR	288 M GBP	15 M EUR
	Nominal value of instrument (in euros)	30 M EUR	342 M EUR	15 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance	16/01/2001	24/01/2002	16/08/2002
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	23/01/2031	24/01/2022	16/08/2022
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%; floor at 3.25%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)

		19	20	21
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1120649584	US05579T5G71	XS1190632999
3	Governing law(s) of the instrument	English French (status of the Notes)	New York state	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 June 2025	T2	Maturity before loss of eligibility from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	750 M EUR	490 M EUR	939 M EUR
9	Nominal value of instrument (in issuance currency)	750 M EUR	1 000 M USD	1 500 M EUR
	Nominal value of instrument (in euros)	750 M EUR	878 M EUR	1 500 M EUR
9a	Issue price	100%	99%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/10/2014	14/10/2014	17/02/2015
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	14/10/2027	15/10/2024	17/02/2025
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	14/10/2022	NA	NA
16	Subsequent call dates, if applicable	No	NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed	Fixed
18	Coupon rate and any related index	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

		22	23	24
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825
3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Maturity before loss of eligibility from 29 June 2025	T2	Ineligible from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	66 M EUR	658 M EUR	611 M EUR
9	Nominal value of instrument (in issuance currency)	100 M CHF	1 000 M USD	750 M EUR
	Nominal value of instrument (in euros)	96 M EUR	878 M EUR	750 M EUR
9a	Issue price	101%	99%	99%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	05/06/2015	28/09/2015	27/11/2015
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	05/06/2025	28/09/2025	27/01/2026
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.75%	4.375%	2.75%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

		25	26	27
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591
3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 June 2025	T2	Ineligible from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	713 M EUR	958 M EUR	348 M EUR
9	Nominal value of instrument (in issuance currency)	750 M EUR	1 250 M USD	545 M AUD
	Nominal value of instrument (in euros)	750 M EUR	1 098 M EUR	348 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	11/03/2016	12/05/2016	31/05/2016
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	01/10/2026	12/05/2026	31/05/2028
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	31/05/2023
16	Subsequent call dates, if applicable	NA	NA	No
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed (resettable)
18	Coupon rate and any related index	2.875%	4.375%	5% and then after each reset date: 5-year AUD swap offer rate + 2.88%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

		28	29	30
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1437600221	XS1470601656	XS1485725854
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No	No
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 June 2025	Ineligible from 29 June 2025	Ineligible from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	176 M EUR	1 020 M EUR	179 M EUR
9	Nominal value of instrument (in issuance currency)	200 M USD	1 020 M EUR	280 M AUD
	Nominal value of instrument (in euros)	176 M EUR	1 020 M EUR	179 M EUR
9a	Issue price	100%	99%	99%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/06/2016	11/08/2016	09/09/2016
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	30/06/2028	11/01/2027	09/03/2027
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.2%	2.25%	4.625%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)

		31	32	33
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US05581KAC53 RegS : US05581LAC37	XS1598060223	XS1628782390
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 406 M EUR	38 M EUR	24 M EUR
9	Nominal value of instrument (in issuance currency)	1 600 M USD	5 000 M JPY	3 200 M JPY
	Nominal value of instrument (in euros)	1 406 M EUR	38 M EUR	24 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	13/03/2017	13/04/2017	12/06/2017
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	13/03/2027	13/04/2027	12/06/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	12/06/2024
16	Subsequent call dates, if applicable	NA	NA	Every 6 months
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	4.625%	1.252%	0.813% and then: JPY 6-month LIBOR + 0.62%
19	Existence of a dividend stopper	Non	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	Non	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		34	35	36
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659T2A84 RegS : US09660V2A05	XS1892382158	XS1894622635
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 092 M EUR	176 M EUR	69 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	275 M AUD	9 000 M JPY
	Nominal value of instrument (in euros)	1 099 M EUR	176 M EUR	69 M EUR
9a	Issue price	100%	99%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/03/2018	12/10/2018	18/10/2018
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	01/03/2033	12/10/2033	18/10/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	01/03/2028	12/10/2028	18/10/2023
16	Subsequent call dates, if applicable	No	No	Every 6 months
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed to floating
18	Coupon rate and any related index	4.375%; revisable at 1st call: USD 5-year mid-swap +1.483%	4.875% and then: AUD 5-year mid-swap +2.21%	1.104% and then: JPY 6-month LIBOR + 0.90%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		37	38	39
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0013381704	XS1937699939	FR0013431277
3	Governing law(s) of the instrument	French (including the status of the Notes)	English French (status of the Notes)	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	Yes	N/A - EU regulation - FR
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	500 M EUR	163 M EUR	1 025 M EUR
9	Nominal value of instrument (in issuance currency)	500 M EUR	250 M SGD	1 000 M EUR
	Nominal value of instrument (in euros)	500 M EUR	163 M EUR	1 025 M EUR
9a	Issue price	99%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	20/11/2018	22/01/2019	02/07/2019
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	20/11/2030	22/01/2029	02/07/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	20/11/2025	22/01/2024	NA
16	Subsequent call dates, if applicable	No	No	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed
18	Coupon rate and any related index	2.375% and then: EUR 5-year mid-swap +1.85%	4.35%; revisable at 1st call: SGD 5-year mid-swap +2.385%	1.625%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA



		40	41	42
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0013448180	FR0013476611	144a: US09659T2B67 RegS : US09660V2B87
3	Governing law(s) of the instrument	French	French	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	Yes
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art. 62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	65 M EUR	1 000 M EUR	1 312 M EUR
9	Nominal value of instrument (in issuance currency)	8 500 M JPY	1 000 M EUR	1 500 M USD
	Nominal value of instrument (in euros)	65 M EUR	1 000 M EUR	1 318 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	25/09/2019	15/01/2020	12/08/2020
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	25/09/2034	15/01/2032	12/08/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25/09/2029	15/01/2027	12/08/2030
16	Subsequent call dates, if applicable	For each interest rate payment date	No	No
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	1.058% and then: JPY 6-month LIBOR + 1.00%	1.125% and then: EUR 5-year mid-swap +1.20%	2.588%; revisable at 1st call: CMT rate + 2.050%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		43	44	45
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659T2C41 RegS : US09660V2C60	FR0014003N10	FR0014003XD4
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	French
3bis	Contractual bail-in clause by resolution authorities	Yes	N/A - EU regulation - FR	N/A - EU regulation - FR
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 098 M EUR	1 189 M EUR	160 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	1000 M GBP	250 M AUD
	Nominal value of instrument (in euros)	1 098 M EUR	1 189 M EUR	160 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100,00%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	26/01/2021	24/05/2021	11/06/2021
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	26/01/2041	24/05/2031	11/12/2031
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	24/05/2026	11/12/2026
16	Subsequent call dates, if applicable	Every 5 years after the first call	No	No
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	2.824%	2% then UKT+1.65%	3m BBSW+1.55%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		46	47	48
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0014004792	FR00140057U9	FR00140070V0
3	Governing law(s) of the instrument	French	French	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	N/A - EU regulation - FR
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	88 M EUR	1 000 M EUR	312 M EUR
9	Nominal value of instrument (in issuance currency)	11 500 M JPY	1 000 M EUR	312 M EUR
	Nominal value of instrument (in euros)	88 M EUR	1 000 M EUR	312 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	24/06/2021	31/08/2021	14/12/2021
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	24/06/2031	31/08/2033	14/12/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	24/06/2026	31/08/2028	14/12/2026
16	Subsequent call dates, if applicable	No	N/A	N/A
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	0.9% and then JGB+1.00%	0.875%, and then at reset date EUR 5-Year Mid-Swap Rate + 1.17% p.a.	3.90%, and then at reset date, CGB+1.20%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	Non	Non
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		49	50	51
1	Issuer	BNP Paribas SA	BNPP Fortis Funding	BGL BNP Paribas
2	ISIN	Other T2 < 5 M EUR nominal value	XS0123739533	XS0221500068
3	Governing law(s) of the instrument		Luxembourg	Luxembourg
3bis	Contractual bail-in clause by resolution authorities		No	N/A - EU regulation - Lux
<b>Regulatory capital treatment</b>				
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	Ineligible from 1 January 2022	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	22 M EUR	31 M EUR	28 M EUR
9	Nominal value of instrument (in issuance currency)	39 M EUR	30 M EUR	20 M EUR
	Nominal value of instrument (in euros)	32 M EUR	30 M EUR	20 M EUR
9a	Issue price		100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance		25/01/2001	21/06/2005
12	Undated or dated		Dated	Dated
13	Original maturity date		27/01/2031	21/06/2035
14	Issuer call subject to prior supervisory approval		No	No
15	Optional call date, contingent call dates and redemption amount		NA	NA
16	Subsequent call dates, if applicable		NA	NA
<b>Dividends/coupons</b>				
17	Fixed or floating dividend/coupon		Fixed	Floating
18	Coupon rate and any related index		6.45%	CMS linked
19	Existence of a dividend stopper		No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem		NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible		Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		NA	NA
25	If convertible, fully or partially		NA	NA
26	If convertible, conversion rate		NA	NA
27	If convertible, mandatory or optional conversion		NA	NA
28	If convertible, instrument type convertible into		NA	NA
29	If convertible, issuer of instrument it converts to		NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No until 31 December 2021. Yes after this date.	No
37	If yes, non-compliant features	NA	CRR article 63.a (Issuance by SPV)	NA

		52	53
1	Issuer	BMCI	BMCI
2	ISIN	MA0000021578 MA0000091829 MA0000091837	MA0000093783
3	Governing law(s) of the instrument	Morrocan (status of the Notes)	Morrocan (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No
<b>Regulatory capital treatment</b>			
4	Transitional CRR rules	T2	T2
5	Post-transitional CRR rules	Maturity before loss of eligibility from 29 June 2025	Ineligible from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	13 M EUR	95 M EUR
9	Nominal value of instrument (in issuance currency)	750 M MAD	1 000 M MAD
	Nominal value of instrument (in euros)	71 M EUR	95 M EUR
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Amortised cost	Amortised cost
11	Original date of issuance	22/11/2012	24/09/2018
12	Undated or dated	Dated	Dated
13	Original maturity date	22/11/2022	24/09/2028
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	24/09/2023
16	Subsequent call dates, if applicable	NA	For each interest rate payment date
<b>Dividends/coupons</b>			
17	Fixed or floating dividend/coupon	Fixed / resettable (annually)	Annually resettable rate
18	Coupon rate and any related index	Diverse	52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Cumulative or non-cumulative	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, instrument type convertible into	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 240 of 2021 Universal Registration Document, notes B and C.