NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The information contained in this capital instruments main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions.

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

4	Transitional CRR rules	The previous lines 4bis and 5bis have been aggregated to	
5	Post-transitional CRR rules	lines 4 and 5, considering the elements introduced by CRR2	
		additions as integrated as a whole into the CRR;	
8	Amount recognised in regulatory capital (in	The reported amount is updated as of most recent	
	millions of currency , as of last closing date)	reporting date, on a half-year basis.	
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting	
		date The amount may differ from the initial issuance	
		amount, due to possible tender or exchange offer.	
9b	Redemption price	Redemption price of the instrument as of the theoretical	
		redemption date, call date or maturity date for	
		redeemable subordinated debt.	
		Not applicable (NA) for perpetual instruments with no	
		calls.	
10	Accounting classification	Detailed classification in the notes to the Consolidated	
		Financial Statements. The three categories are the	
		following :	
		 <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the 	
		instruments is treated in the same way as dividends.	
		instruments is treated in the same way as underfus.	
		<u>Amortised cost</u> : issues of debt securities are initially	
		recognised at the issue value including transaction	
		costs, and are subsequently measured at amortised	
		cost using the effective interest method.	
		• Fair value through profit or loss (fair value option):	
		financial liabilities designated on initial recognition as	
		at fair value through profit or loss.	
		For more details on accounting methods, please refer to	
		note 1.c. Financial assets and financial liabilities to the	
		consolidated financial statements.	

35	Position in subordinated hierarchy in liquidation (specify instruments to which it is most immediately subordinated)	 For each category of instrument, the instrument immediately senior is mentioned. <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments, <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes; <u>Participating Notes</u> are junior to subordinated debt ; <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.
36	Non-compliant transitioned features	The first date upon which transitioned features become non-compliant is mentioned herein
37	If yes, non-compliant features	The main CRR/CRR2 articles used for the determination of non-compliant features, becoming non-compliant with effect from the date mentioned on line 36, are specified herein

	1	Issuer	1 BNP Paribas SA	2 BNP Paribas SA	3 BNP Paribas SA
	2	ISIN	FR0000131104	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367
	3	Governing law(s) of the instrument	French	English French (status of the Notes)	New York State French (status of the Notes)
:	3bis	Contractual bail-in clause by resolution authorities		No	Yes
	4	Regulatory capital treatment Transitional CRR rules	CET1	AT1	AT1
	5	Post-transitional CRR rules	CET1	Ineligible from 29 June 2025	AT1
	6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated
		consolidated Instrument type (types to be specified for each		- Undated super subordinated	- Undated super subordinated
	7	jurisdiction)	Ordinary share	notes - CRR Art. 51, 52	notes - CRR Art. 51, 52
	8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	26 183 M EUR	750 M EUR	1 348 M EUR
	9	Nominal value of instrument (in issuance currency)	2 500 M EUR	750 M EUR	1 500 M USD
	9a	Nominal value of instrument (in euros) Issue price	2 500 M EUR NA	750 M EUR 100%	1 348 M EUR 100%
	9a	issue price	NA	100 %	100 %
	9b	Redemption price	NA	100%	100%
	10 11	Accounting classification Original date of issuance	Shareholders' equity NA	Shareholders' equity 17/06/2015	Shareholders' equity 19/08/2015
	12	Undated or dated	Perpetual	Perpetual	Perpetual
	13	Original maturity date	No maturity	No maturity	No maturity
	14	Issuer call subject to prior supervisory approval	NA	Yes	Yes
	15	Optional call date, contingent call dates and redemption amount	NA	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par
	16	Subsequent call dates, if applicable	NA	For each interest rate payment date	For each interest rate payment date
	17	Dividends/coupons Fixed or floating dividend/coupon	Floating	Fixed (resettable)	Fixed (resettable)
	18	Coupon rate and any related index	NA	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%
	19	Existence of a dividend stopper	NA	No	No
	20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
	20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
	21	Existence of step-up or other incentive to redeem	NA	No	No
	22	Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative
	23	Convertible or non-convertible	NA	Non-convertible	Non-convertible
	24	If convertible, conversion trigger(s)	NA	NA	NA
	25	If convertible, fully or partially	NA	NA	NA
	26	If convertible, conversion rate	NA	NA	NA
	27	If convertible, mandatory or optional conversion	NA	NA	NA
	28	If convertible, instrument type convertible into	NA	NA	NA
	29 30	If convertible, issuer of instrument it converts to Write-down features	NA	NA Yes	NA Yes
	31	If write-down, write-down trigger(s)	NA	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
	32	If write-down, full or partial	NA	Fully or Partially	Fully or Partially
	33	If write-down, permanent or temporary	NA	Temporary	Temporary
	34	If temporary write-down, description of write-up mechanism	NA	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.	Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.
	35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes
	36	No-compliant transitioned features	No	No until 28 June 2025. Yes after this date.	No
	37	If yes, non-compliant features	NA	CRR article 52 (1) (p) (issuance under non-member country law without bail-in clause)	NA

1	lssuer	4 BNP Paribas SA	5 BNP Paribas SA	6 BNP Paribas SA
	issuel	DINF Failbas SA	DINF Failbas SA	DINF Failbas SA
2	ISIN	144a : US05565ACA97 RegS : USF1R15XK698	144a : US05565ADW09 RegS : USF1R15XK771	144a : US05565AGF49 RegS : USF1R15XK854
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York State French (status of the Notes)	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
	Regulatory capital treatment			
4	Transitional CRR rules	AT1	AT1	AT1
5	Post-transitional CRR rules	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	 Undated super subordinated notes CRR Art. 51, 52 	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	710 M EUR	636 M EUR	660 M EUR
9	Nominal value of instrument (in issuance currency)	750 M USD	750 M USD	750 M USD
00	Nominal value of instrument (in euros)	710 M EUR 100%	636 M EUR 100%	660 M EUR 100%
9a 9b	Issue price Redemption price	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	14/12/2016	15/11/2017	16/08/2018
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 14/03/2022 + Tax call + Capital event call at par	Call option on 15/11/2027 + Tax call + Capital event call at par	Call option on 16/08/2028 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
17	Dividends/coupons	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
17	Fixed or floating dividend/coupon	Fixed (lesellable)	Fixed (lesellable)	rixed (lesellable)
18	Coupon rate and any related index	6.750% and then after each reset date: MS + 4.916%	5.125% and then after each reset date: MS + 2.838%	7.00% and then after each reset date: USD 5-years mid-swap +3.98%
19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
	mandatory (in terms of amount)			
21	mandatory (in terms of amount) Existence of step-up or other incentive to redeem	No	No	No
21 22	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
21 22 23	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Non-cumulative Non-convertible NA	No Non-cumulative Non-convertible NA	No Non-cumulative Non-convertible NA
21 22 23	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible	No Non-cumulative Non-convertible
21 22 23 24 25	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	No Non-cumulative Non-convertible NA NA	No Non-cumulative Non-convertible NA NA	No Non-cumulative Non-convertible NA NA
21 22 23 24 25 26	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	No Non-cumulative Non-convertible NA NA NA	No Non-cumulative Non-convertible NA NA NA	No Non-cumulative Non-convertible NA NA NA
21 22 23 24 25 26 27	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Non-cumulative Non-convertible NA NA NA NA	No Non-cumulative Non-convertible NA NA NA	No Non-cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into	No Non-cumulative Non-convertible NA NA NA NA	No Non-cumulative Non-convertible NA NA NA NA	No Non-cumulative Non-convertible NA NA NA NA
21 22 23 24 25 26 27 28 29	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to	No Non-cumulative Non-convertible NA NA NA NA NA	No Non-cumulative Non-convertible NA NA NA NA NA	No Non-cumulative Non-convertible NA NA NA NA NA
21 22 23 24 25 26 27 28 29 30	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, cully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features	No Non-cumulative Non-convertible NA NA NA NA NA NA SA SA Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa	No Non-cumulative Non-convertible NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA	No Non-cumulative Non-convertible NA NA NA NA NA NA SA SA SA SA SA SA SA SA SA SA SA SA SA
21 22 23 24 25 26 27 28 29 30 31 31 32	mandatory (in terms of amount) Existence of step-up or other incentive to redeem Cumulative or non-cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, instrument type convertible into If convertible, issuer of instrument it converts to Write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Non-cumulative Non-convertible NA NA NA NA NA NA Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa Sa	No Non-cumulative Non-convertible NA NA NA NA NA NA Salation Salation NA NA Salation	No Non-cumulative Non-convertible NA NA NA NA NA NA Salation Salation NA NA Salation
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9 ourservy) 1 900 M USD 300 M AUD 1 700 M USD 3a Issue price 1 220 M USD 100 M EUR 100 M USD 3a Issue price 100 M USD 1 00 M USD 1 00 M USD 3b Redemption price 100 M 100 M USD 1 00 M USD 3b Redemption price 100 M 100 M 100 M USD 1 00 M USD 3c Maintain State of Instance 233 220 19 100 //20 M USD 20 M USD 20 M USD 3c Original ratio fing classification 250 220 //20 M VSD No maturity No T call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call is call + Capital avent call at the first call +		8	in million, as of most recent reporting date)	1 326 M EUR	186 M EUR	1 609 M EUR
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13 Original maturity date No maturity No Call option on 25/03/2024 + Tax call + Capital event call at par Call option on 25/03/2024 + Tax call + Capital event call at par No Na		11	Original date of issuance	25/03/2019	10/07/2019	25/02/2020
14 Issuer call subject to prior supervisory approval redemption amount Yes Yes Yes 15 Optional call date, contingent call dates and redemption amount Call option on 25/03/2024 + Tax call + Capital event call at par Call option on 25/03/2034 + Tax call + Capital event call at par Call option on 25/03/2034 + Tax call + Capital event call at par Call option on 25/03/2030 + Tax call + Capital event call at par 16 Subsequent call dates, if applicable Every 5 years after the first call Every 5 years after the first call Every 5 years after the first call 17 Fixed or floating dividend/coupon Fixed (resettable) 66:252 / man then after each reset date: USD 5-years mid-swap +4:149% Fixed (resettable) 4.5% and then after each reset date: USD 5-years mid-swap +3:372% A.5% and then after each reset date: CMT rate +2:244% 20 Fully discretionary: partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem addition (in terms of amount) No-cumulative Non-cumulative Non-cumulative Non-cumulative No-cumulative Non-cumulative Non-cumulative Non-cumulative No-cumulative Non-cumulative				•	•	•
15 Optional call date, contingent call dates and redemption amount Call option on 25/03/2024 + Tax call + Capital event call at par Call option on 10/01/2025 + Tax call + Capital event call at par Call option on 25/02/2030 + Tax call + Capital event call at par 16 Subsequent call dates, if applicable Every 5 years after the first call 17 Fixed or floating dividend/coupon Fixed (resettable) Fixed (resettable) Fixed (resettable) 18 Coupon rate and any related index USD Syears mid-swap +4.14% No, Alignment event clause No, Alignment event clause No, Alignment event clause 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary Fully discretionary Fully discretionary 21 Existence of a dividend stopper No No No No Non-cumulative Non-cumulative 220 Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary 21 Existence of a dividend stopper No No Non-cumulative Non-cumulative			• •			
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Dividends/coupons Fixed (resettable) Fixed (resettable) Fixed (resettable) 17 Fixed or floating dividend/coupon 6.25% and then after each reset date: USD Syears mid-swap +4.149% 4.5% and then after each reset date: 		15		Tax call + Capital event call at	Tax call + Capital event call at	Tax call + Capital event call at
17 Fixed restituble Fixed (resettable) Fixed (resettable) Fixed (resettable) 18 Coupon rate and any related index 6.625% and then after each reset date: USD 5-years mid-swap +1.49% 4.5% and then after each reset date: ALD 5-years mid-swap +3.372.% 4.5% and then after each reset date: ALD 5-years mid-swap +3.372.% Fixed (resettable) 19 Existence of a dividend stopper No. Alignment event clause 20a Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No-comutative No-comvertible 23 Convertible, ono-convertible No-convertible No-convertible No-convertible No-convertible 24 If convertible, instrument type convertible intorvers to report and report of instrument it converts to NA NA NA NA 25 If convertible, instrument type convertible intorvers to reporetible, instrument type convertible intorvers to r		16		Every 5 years after the first call	Every 5 years after the first call	Every 5 years after the first call
18 Coupon rate and any related index 6.625% and then after each reset date: d	-	17		Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
18 Coupon rate and any related index reset date: USD 5-years mid-swap +4.149% date: AUD 5-years mid-swap +3.372% date: CMT rate +2.944% 19 Existence of a dividend stopper No. Alignment event clause		17	rixed of hoating dividend/coupon		. ,	Tixed (Tesettable)
20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary Fully discretionary Fully discretionary 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No No No No 22 Cumulative or non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible, or non-convertible Na NA NA NA 24 If convertible, indry or patially NA NA NA 25 If convertible, instrument type convertible into 30 NA NA NA 26 If convertible, instrument type convertible into 31 If write-down trigger(s) Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary 34 If write-down, description of write-up mechanism Fully or Partially Fully or Partially Tempora		18	Coupon rate and any related index	reset date: USD 5-years mid-swap	date: AUD 5-years mid-swap	date :
20a mandatory (in terms of timing) Fully discretionary Fully discretionary Fully discretionary 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Fully discretionary Fully discretionary 21 Existence of step-up or other incentive to redeem No Non-cumulative Non-cumulative 22 Cumulative or non-convertible Non-convertible Non-convertible Non-convertible 23 If convertible, onversion trigger(s) NA NA NA 24 If convertible, instrument type convertible NA NA NA 25 If convertible, instrument type convertible into 30 NA NA NA 26 If convertible, instrument it converts to 31 NA NA NA 26 If convertible, instrument it converts to 31 NA NA NA 32 If write-down, write-down trigger(s) Group Common Equity Tier 1 ratio below 5.125% Group Common Equity Tier 1 ratio below 5.125% Fully or Partially Temporary Fully or Partial		19	Existence of a dividend stopper	No, Alignment event clause	No, Alignment event clause	No, Alignment event clause
206mandatory (in terms of amount)Fully discretionaryFully discretionaryFully discretionary21Existence of step-up or other incentive to redeemNoNoNo22Cumulative or non-cumulativeNon-convertibleNon-convertibleNon-convertible23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)NANANA26If convertible, conversion rateNANANA27If convertible, instrument type conversionNANANA28If convertible, instrument it converts to NANANANA29If convertible, issuer of instrument it converts to virte-down featuresNANANA30Write-down trigger(s)Group Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%Group Consolidated Net Income and within the limit of the Natimum Distributable Amount.Fully or Partially TemporaryFully or Partially Temporary34If temporary write-down, description of write-up mechanismParticipating notesParticipating notesParticipating notes36No-compliant transitioned featuresNoNoNoNo		20a		Fully discretionary	Fully discretionary	Fully discretionary
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23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)NANANANA25If convertible, fully or partiallyNANANA26If convertible, conversion rateNANANA27If convertible, mandatory or optional conversionNANANA28If convertible, instrument type convertible intoNANANA29If convertible, issuer of instrument it converts toNANANA30Write-down featuresYesYesYesYes31If write-down, full or partialFoup common Equity Tier 1 ratio below 5.125%Group common Equity Tier 1 ratio below 5.125%Fully or PartiallyFully or Partially34If temporary write-down, description of write-up mechanismIf emporary remoraryPossible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Participating notesParticipating notes36No-compliant transitioned featuresNoNoNoNo		21	Existence of step-up or other incentive to redeem	No	No	No
23Convertible or non-convertibleNon-convertibleNon-convertibleNon-convertible24If convertible, conversion trigger(s)NANANANA25If convertible, fully or partiallyNANANA26If convertible, conversion rateNANANA27If convertible, mandatory or optional conversionNANANA28If convertible, instrument type convertible intoNANANA29If convertible, issuer of instrument it converts toNANANA30Write-down featuresYesYesYesYes31If write-down, full or partialFoup common Equity Tier 1 ratio below 5.125%Group common Equity Tier 1 ratio below 5.125%Fully or PartiallyFully or Partially34If temporary write-down, description of write-up mechanismIf emporary remoraryPossible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Participating notesParticipating notes36No-compliant transitioned featuresNoNoNoNo		22	Cumulative or non cumulative	Non cumulativa	Non oumulativo	Non oumulativo
24If convertible, conversion trigger(s)NANANANA25If convertible, fully or partiallyNANANA26If convertible, conversion rateNANANA27If convertible, nandatory or optional conversionNANANA28If convertible, instrument type convertible into 1f convertible, issuer of instrument it converts to 90NANANA29If convertible, issuer of instrument it converts to 91NANANA20If write-down featuresGroup Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%31If write-down, full or partial 93Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net income and within the limit of the Maximum Distributable Amount.Fully or Partially TemporaryFully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net income and within the limit of the Maximum Distributable Amount.Participating notesParticipating notes36No-compliant transitioned featuresNoNoNoNo						
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29If convertible, issuer of instrument it converts to Write-down featuresNA YesNA YesNA Yes31If write-down, write-down trigger(s)Group Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%32If write-down, full or partial if write-down, permanent or temporaryFully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.NANA35Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)Participating notesParticipating notesParticipating notes36No-compliant transitioned featuresNoNoNoNo		27	If convertible, mandatory or optional conversion	NA	NA	NA
30Write-down featuresYesYesYes31If write-down, write-down trigger(s)Group Common Equity Tier 1 ratio below 5.125%Group Common Equity Tier 1 ratio below 5.125%Fully or Partially Temporary Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Fully or Partially Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.He maximum Distributable Amount.Participating notes36No-compliant transitioned featuresNoNoNoNo						
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33If write-down, permanent or temporaryTemporaryTemporaryTemporary34If temporary write-down, description of write-up mechanismTemporary write-down, description of write-up mechanismTemporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.Temporary Possible reinstatement for some or all of the principal of the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.35Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)Participating notesParticipating notes36No-compliant transitioned featuresNoNoNo		31	If write-down, write-down trigger(s)			
34If temporary write-down, description of write-up mechanismthe Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable Amount.36No-compliant transitioned featuresNoNo			· · · · · · · · · · · · · · · · · · ·	Temporary	Temporary	Temporary
35 (instrument type immediately senior to instrument) Participating notes Participating notes 36 No-compliant transitioned features No No		34		the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable	the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable	the Notes in the event of positive Consolidated Net Income and within the limit of the Maximum Distributable
		35		Participating notes	Participating notes	Participating notes
37 If yes, non-compliant features NA NA NA		36	No-compliant transitioned features	No	No	No
		37	If yes, non-compliant features	NA	NA	NA

1	lssuer	10 BNP Paribas SA	11 BNP Paribas Fortis	12 BNP Paribas SA
2	ISIN	144a : US05565ASK06 RegS : USF1R15XL357	BE0933899800	FR0000047664
3	Governing law(s) of the instrument	New York State French (status of the Notes)	New York state	French
3bis	Contractual bail-in clause by resolution authorities	Yes	No	N/A - EU regulation - FR
	Regulatory capital treatment	AT4	AT1	Τ2
4	Transitional CRR rules	AT1		
5	Post-transitional CRR rules Eligible at solo/(sub-) consolidated/solo & (sub-)	AT1	, , , , , , , , , , , , , , , , , , ,	T2
6	consolidated	Consolidated - Undated super subordinated	Solo/ Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	notes - CRR Art. 51, 52	- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 013 M EUR	205 M EUR	27 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	948 M EUR	27 M EUR
	Nominal value of instrument (in euros)	1 026 M EUR	948 M EUR	27 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100,00%	NA	According to the conditions detailed in the law of January 3rd, 1983
10 11	Accounting classification Original date of issuance	Shareholders' equity 25/02/2021	Fair value option 19/12/2007	Amortised cost 30/07/1984
11	Undated or dated	Perpetual	Perpetual	Perpetual
12	Original maturity date	Sans échéance	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Oui	No	No
15	Optional call date, contingent call dates and redemption amount	Call option on 25/02/2031 + Tax call + Capital event call at par	NA	NA
16	Subsequent call dates, if applicable	Every 5 years after the first call	NA	NA
17	Dividends/coupons Fixed or floating dividend/coupon	Fixe (révisable)	Floating	Floating
18	Coupon rate and any related index	4.625% and then after each reset date : CMT rate +3.34%	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO
19	Existence of a dividend stopper	No, Alignment event clause	NA ⁽¹⁾	rate. No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory ⁽¹⁾	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Mandatory ⁽¹⁾	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA
22 23	Cumulative or non-cumulative Convertible or non-convertible	Non-cumulative Non-convertible	ACSM ⁽¹⁾ Convertible	NA Non-convertible
23	If convertible, conversion trigger(s)	NA	Ageas' share price	NA
25	If convertible, fully or partially	NA	Fully	NA
26	If convertible, conversion rate	NA	Optional at holders' discretion ⁽²⁾	NA
27	If convertible, mandatory or optional conversion	NA	Optional at holders' discretion ⁽²⁾	NA
28	If convertible, instrument type convertible into	NA	Ordinay shares	NA
29	If convertible, issuer of instrument it converts to	NA	Ageas	NA
30 31	Write-down features If write-down, write-down trigger(s)	Yes Ratio Common Equity Tier 1 du groupe en-dessous de 5,125%	No	No
32	lf write-down, full or partial	Réduction totale ou partielle	NA	NA
33	If write-down, permanent or temporary	Temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	Reconstitution du tout ou partie du principal possible si le résultat net du Groupe est positif et dans la limite du Montant Maximum Distribuable	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Titres participatifs	Participating notes	Subordinated debt
36	No-compliant transitioned features	No	Yes ⁽¹⁾	No

1	lssuer	13 BNP Paribas SA	14 BNP Paribas SA	15 BNP Paribas SA
2	ISIN	FR0000140063	FR0000572646	FR0008131403
3	Governing law(s) of the instrument	French	French	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	N/A - EU regulation - FR
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	188 M EUR	254 M EUR	241 M EUR
9	Nominal value of instrument (in issuance currency)	192 M EUR	254 M EUR	274 M USD
0	Nominal value of instrument (in euros)	192 M EUR	254 M EUR	241 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	According to the conditions detailed in the law of January 3rd, 1983	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/07/1984	07/10/1985	22/09/1986
12	Undated or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No	No	Yes For each interest rate payment date, at par
16	Subsequent call dates, if applicable	NA	NA	For each interest rate payment
-				dates
17	Dividends/coupons Fixed or floating dividend/coupon	Floating	Floating	Floating
17	Fixed of floating dividend/coupon	Depending on net income	ribating	Floating
18	Coupon rate and any related index	subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
21		NA	NA	No
22	Cumulative or non-cumulative	NA	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30 31	Write-down features	No	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Subordinated debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No

		16	17	18
1	lssuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS0123523440	XS0142073419	XS0152588298
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No	No
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 june 2025		Maturity before loss of eligibility
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	from 29 June 2025 Consolidated	from 29 June 2025 Consolidated
7	consolidated Instrument type (types to be specified for each	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	jurisdiction) Amount recognised in regulatory capital (currency	30 M EUR	5 M EUR	2 M EUR
_	in million, as of most recent reporting date) Nominal value of instrument (in issuance	30 M EUR	288 M GBP	15 M EUR
9	currency) Nominal value of instrument (in euros)	30 M EUR	342 M EUR	15 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance	16/01/2001	24/01/2002	16/08/2002
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	23/01/2031	24/01/2022	16/08/2022
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
47	Dividends/coupons	Fired	Fired	Fired
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed 1.5%+5*(EUR 20-year CMS -
18	Coupon rate and any related index	6.41%	5.75%	EUR 2-year CMS) cap at 7%; floor at 3.25%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)	CRR article 63.n (issuance under non-member country law without bail-in clause)

1	lssuer	19 BNP Paribas SA	20 BNP Paribas SA	21 BNP Paribas SA
2	ISIN	XS1120649584	US05579T5G71	XS1190632999
3	Governing law(s) of the instrument	English French (status of the Notes)	New York state	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
	Regulatory capital treatment			
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Ineligible from 29 june 2025	T2	Maturity before loss of eligibility from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	750 M EUR	490 M EUR	939 M EUR
0	Nominal value of instrument (in issuance	750 M EUR	1 000 M USD	1 500 M EUR
9	currency) Nominal value of instrument (in euros)	750 M EUR	878 M EUR	1 500 M EUR
9a	Issue price	100%	99%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/10/2014	14/10/2014	17/02/2015
12	Undated or dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	14/10/2027 Yes	15/10/2024 No	17/02/2025 No
15	Optional call date, contingent call dates and redemption amount	14/10/2022	NA	NA
16	Subsequent call dates, if applicable	No	NA	NA
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed	Fixed
18	Coupon rate and any related index	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

		22	23	24
1	lssuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825
3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Maturity before loss of eligibility		Ineligible from 29 june 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	from 29 June 2025 Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	66 M EUR	658 M EUR	611 M EUR
0	Nominal value of instrument (in issuance	100 M CHF	1 000 M USD	750 M EUR
9	currency) Nominal value of instrument (in euros)	96 M EUR	878 M EUR	750 M EUR
9a	Issue price	101%	99%	99%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost 05/06/2015	Amortised cost	Amortised cost
11 12	Original date of issuance Undated or dated	Dated	28/09/2015 Dated	27/11/2015 Dated
12	Original maturity date	05/06/2025	28/09/2025	27/01/2026
13	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.75%	4.375%	2.75%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

			25	26	27
	1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
	2	ISIN	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591
	3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)
	3bis	Contractual bail-in clause by resolution authorities	No	Yes	No
_		Regulatory capital treatment			
	4	Transitional CRR rules	T2	T2	T2
	5	Post-transitional CRR rules	Ineligible from 29 june 2025	T2	Ineligible from 29 june 2025
	6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
	7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
	8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	713 M EUR	958 M EUR	348 M EUR
	0	Nominal value of instrument (in issuance	750 M EUR	1 250 M USD	545 M AUD
	9	currency) Nominal value of instrument (in euros)	750 M EUR	1 098 M EUR	348 M EUR
	9a	Issue price	100%	100%	100%
	9b	Redemption price	100%	100%	100%
	10	Accounting classification	Amortised cost 11/03/2016	Amortised cost 12/05/2016	Amortised cost 31/05/2016
	11 12	Original date of issuance Undated or dated	Dated	Dated	Dated
	12	Original maturity date	01/10/2026	12/05/2026	31/05/2028
	14	Issuer call subject to prior supervisory approval	No	No	Yes
	15	Optional call date, contingent call dates and redemption amount	NA	NA	31/05/2023
	16	Subsequent call dates, if applicable	NA	NA	No
_		Dividends/coupons	- : 1	-	
	17 18	Fixed or floating dividend/coupon	Fixed 2.875%	Fixed 4.375%	Fixed (resettable) 5% and then after each reset date: 5-year AUD swap offer
					rate + 2.88%
	19	Existence of a dividend stopper	No	No	No
	20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
	20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
	21	Existence of step-up or other incentive to redeem	NA	NA	No
	22	Cumulative or non-cumulative	NA Non-convertible	NA Non-convertible	NA Non-convertible
	23 24	Convertible or non-convertible If convertible, conversion trigger(s)	NA	NA	NA
	24	If convertible, fully or partially	NA	NA	NA
	26	If convertible, conversion rate	NA	NA	NA
	27	If convertible, mandatory or optional conversion	NA	NA	NA
	28	If convertible, instrument type convertible into	NA	NA	NA
	29	If convertible, issuer of instrument it converts to	NA	NA	NA
	30	Write-down features	No	No	No
	31	If write-down, write-down trigger(s)	NA	NA	NA
	32	lf write-down, full or partial	NA	NA	NA
	33	If write-down, permanent or temporary	NA	NA	NA
	34	If temporary write-down, description of write-up mechanism	NA	NA	NA
	35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
	36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No	No until 28 June 2025. Yes after this date.
	37	lf yes, non-compliant features	CRR article 63.n (issuance under non-member country law without bail-in clause)	NA	CRR article 63.n (issuance under non-member country law without bail-in clause)

		28	29	30
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1437600221	XS1470601656	XS1485725854
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No	No
4	Regulatory capital treatment	T2	T2	то
4	Transitional CRR rules			T2
5	Post-transitional CRR rules	Ineligible from 29 june 2025	Ineligible from 29 june 2025	Ineligible from 29 june 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	176 M EUR	1 020 M EUR	179 M EUR
9	Nominal value of instrument (in issuance currency)	200 M USD	1 020 M EUR	280 M AUD
Э	currency) Nominal value of instrument (in euros)	176 M EUR	1 020 M EUR	179 M EUR
9a	Issue price	100%	99%	99%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	30/06/2016	11/08/2016	09/09/2016
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	30/06/2028	11/01/2027	09/03/2027
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA
	Dividends/coupons		P . 1	
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.2%	2.25%	4.625%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
22		NA Non-convertible	NA Non-convertible	NA Non-convertible
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	NON-CONVERTIDIE	NA	Non-convertible
24 25	If convertible, fully or partially	NA	NA	NA
25 26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
37	If yes, non-compliant features			•
		without bail-in clause)	without bail-in clause)	without bail-in clause)

1	lssuer	31 BNP Paribas SA	32 BNP Paribas SA	33 BNP Paribas SA
		144a: US05581KAC53		
2	ISIN	RegS : US05581LAC37	XS1598060223	XS1628782390
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Т2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-)	Consolidated	Consolidated	Consolidated
7	consolidated Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 406 M EUR	38 M EUR	24 M EUR
0	Nominal value of instrument (in issuance	1 600 M USD	5 000 M JPY	3 200 M JPY
9	currency) Nominal value of instrument (in euros)	1 406 M EUR	38 M EUR	24 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	13/03/2017	13/04/2017	12/06/2017
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	13/03/2027	13/04/2027	12/06/2029
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	12/06/2024
16	Subsequent call dates, if applicable	NA	NA	Every 6 months
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	4.625%	1.252%	0.813% and then: JPY 6-month LIBOR + 0.62%
19	Existence of a dividend stopper	Non	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21		NA	NA	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	Non	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32 33	lf write-down, full or partial If write-down, permanent or temporary	NA NA	NA NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

		34	35	36
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659T2A84 RegS : US09660V2A05	XS1892382158	XS1894622635
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	Yes	Yes	Yes
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	Τ2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 092 M EUR	176 M EUR	69 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	275 M AUD	9 000 M JPY
	Nominal value of instrument (in euros)	1 099 M EUR	176 M EUR	69 M EUR
9a	Issue price	100%	99%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/03/2018 Dated	12/10/2018 Dated	18/10/2018 Dated
12 13	Undated or dated	Dated 01/03/2033	Dated 12/10/2033	Dated 18/10/2028
13 14	Original maturity date Issuer call subject to prior supervisory approval	01/03/2033 Yes	12/10/2033 Yes	Yes
15	Optional call date, contingent call dates and redemption amount	01/03/2028	12/10/2028	18/10/2023
16	Subsequent call dates, if applicable	No	No	Every 6 months
17	Dividends/coupons Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed to floating
17	rixed of floating divident/coupon	Tixed (Tesellable)	Thed (resettable)	I fixed to floating
18	Coupon rate and any related index	4.375%; revisable at 1st call: USD 5- year mid-swap +1.483%	4.875% and then: AUD 5-year mid-swap +2.21%	1.104% and then: JPY 6-month LIBOR + 0.90%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32 33	lf write-down, full or partial If write-down, permanent or temporary	NA NA	NA NA	NA NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

1	lssuer	37 BNP Paribas SA	38 BNP Paribas SA	39 BNP Paribas SA
2	ISIN	FR0013381704	XS1937699939	FR0013431277
3	Governing law(s) of the instrument	French (including the status of the Notes)	English French (status of the Notes)	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	Yes	N/A - EU regulation - FR
	Regulatory capital treatment			
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	500 M EUR	163 M EUR	1 025 M EUR
9	Nominal value of instrument (in issuance currency)	500 M EUR	250 M SGD	1 000 M EUR
0-	Nominal value of instrument (in euros)	500 M EUR	163 M EUR	1 025 M EUR
9a	Issue price	99%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11 12	Original date of issuance Undated or dated	20/11/2018 Dated	22/01/2019 Dated	02/07/2019 Dated
12	Original maturity date	20/11/2030	22/01/2029	02/07/2031
13	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	20/11/2025	22/01/2024	NA
16	Subsequent call dates, if applicable	No	No	NA
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed
18	Coupon rate and any related index	2.375% and then: EUR 5-year mid-swap +1.85%	4.35%; revisable at 1st call: SGD 5- year mid-swap +2.385%	1.625%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30 31	Write-down features	No	No	No
32	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

1	lssuer	40 BNP Paribas SA	41 BNP Paribas SA	42 BNP Paribas SA
2	ISIN	FR0013448180	FR0013476611	144a: US09659T2B67 RegS : US09660V2B87
3	Governing law(s) of the instrument	French	French	New York State French (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	Yes
4	Regulatory capital treatment Transitional CRR rules	T2	T2	Т2
5	Post-transitional CRR rules	T2	T2	T2
5		12	12	12
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art. 62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	65 M EUR	1 000 M EUR	1 312 M EUR
9	Nominal value of instrument (in issuance currency)	8 500 M JPY	1 000 M EUR	1 500 M USD
	Nominal value of instrument (in euros)	65 M EUR	1 000 M EUR	1 318 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	25/09/2019	15/01/2020	12/08/2020
12	Undated or dated	Dated	Dated	Dated
13	Original maturity date	25/09/2034	15/01/2032	12/08/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	25/09/2029	15/01/2027	12/08/2030
16	Subsequent call dates, if applicable	For each interest rate payment date	No	No
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed (resettable)	Fixed (resettable)
18	Coupon rate and any related index	1.058% and then: JPY 6-month LIBOR + 1.00%	1.125% and then: EUR 5-year mid-swap +1.20%	2.588%; revisable at 1st call: CMT rate + 2.050%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30 31	Write-down features	No	No	No
31	If write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No	No
37	If yes, non-compliant features	NA	NA	NA

1	lssuer	43 BNP Paribas SA	44 BNP Paribas SA	45 BNP Paribas SA
	155001		DINI T AIIDAS OA	
2	ISIN	144a: US09659T2C41 RegS : US09660V2C60	FR0014003N10	FR0014003XD4
3	Governing law(s) of the instrument	New York State French (status of the Notes)	French	French
3bis	Contractual bail-in clause by resolution authorities	Yes	N/A - EU regulation - FR	N/A - EU regulation - FR
	Regulatory capital treatment			
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 098 M EUR	1 189 M EUR	160 M EUR
9	Nominal value of instrument (in issuance currency)	1 250 M USD	1000 M GBP	250 M AUD
-	Nominal value of instrument (in euros)	1 098 M EUR	1 189 M EUR	160 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100,00%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	26/01/2021	24/05/2021	11/06/2021
12	Undated or dated	Dated	Dated	Dated
13 14	Original maturity date	26/01/2041 No	24/05/2031 Yes	11/12/2031 Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	NA	24/05/2026	11/12/2026
16	Subsequent call dates, if applicable	Every 5 years after the first call	Νο	No
	Dividends/coupons			
17	Fixed or floating dividend/coupon	Fixed	Fixed (resettable)	Fixed (resettable)
	5		,	, , , , , , , , , , , , , , , , , , ,
18	Coupon rate and any related index	2.824%	2% then UKT+1.65%	3m BBSW+1.55%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem		No	No
22	Cumulative or non-cumulative	NA Name and the second	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 25	If convertible, conversion trigger(s)	NA	NA NA	NA NA
	If convertible, fully or partially			
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
		Non professed conics doubt	Non preferred senior debt	Non preferred senior debt
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt		
	(instrument type immediately senior to instrument)	•		
35 36 37	· · · ·	No No	No NA	No

1	lssuer	46 BNP Paribas SA	47 BNP Paribas SA	48 BNP Paribas SA
2	ISIN	FR0014004792	FR00140057U9	FR00140070V0
3	Governing law(s) of the instrument	French	French	French
3bis	Contractual bail-in clause by resolution authorities	N/A - EU regulation - FR	N/A - EU regulation - FR	N/A - EU regulation - FR
4	Regulatory capital treatment Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art.62, 63	CRR Art.62, 63	CRR Art.62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	88 M EUR	1 000 M EUR	312 M EUR
9	Nominal value of instrument (in issuance currency)	11 500 M JPY	1 000 M EUR	312 M EUR
	Nominal value of instrument (in euros)	88 M EUR	1 000 M EUR	312 M EUR
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	24/06/2021	31/08/2021	14/12/2021
12	Undated or dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	24/06/2031 Yes	31/08/2033 Yes	14/12/2031 Yes
14	Optional call date, contingent call dates and redemption amount	24/06/2026	31/08/2028	14/12/2026
16	Subsequent call dates, if applicable	No	N/A	N/A
10		NO	N/A	N/A
17	Dividends/coupons Fixed or floating dividend/coupon	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
17	The of hoating divident/coupon	Tixed (Tesettable)	Tixed (Tesettable)	Tixed (resettable)
18	Coupon rate and any related index	0.9% and then JGB+1.00%	0.875%, and then at reset date EUR 5-Year Mid-Swap Rate + 1.17% p.a.	3.90%, and then at reset date, CGB+1.20%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No	No
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA
30	Write-down features	No	Non	Non
31	If write-down, write-down trigger(s)	NA	NA	NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA	NA	NA NA
	If temporary write-down, description of write-up			
34	mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
35 36	· · ·	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt No

1	lssuer	49 BNP Paribas SA	50 BNPP Fortis Funding	51 BGL BNP Paribas
			2.11.1 Forder and ing	
2	ISIN	Other T2 < 5 M EUR nominal value	XS0123739533	XS0221500068
3	Governing law(s) of the instrument		Luxembourg	Luxembourg
3bis	Contractual bail-in clause by resolution authorities		No	N/A - EU regulation - Lux
	Regulatory capital treatment			
4	Transitional CRR rules	T2	T2	T2
5	Post-transitional CRR rules	T2	Ineligible from 1 January 2022	T2
	Eligible at solo/(sub-) consolidated/solo & (sub-)			
6	consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	22 M EUR	31 M EUR	28 M EUR
9	Nominal value of instrument (in issuance currency)	39 M EUR	30 M EUR	20 M EUR
	Nominal value of instrument (in euros)	32 M EUR	30 M EUR	20 M EUR
9a	Issue price		100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option
11	Original date of issuance		25/01/2001	21/06/2005
12	Undated or dated		Dated	Dated
13	Original maturity date		27/01/2031	21/06/2035
14	Issuer call subject to prior supervisory approval		No	No
15	Optional call date, contingent call dates and redemption amount		NA	NA
16	Subsequent call dates, if applicable		NA	NA
	Dividends/coupons			
17	Fixed or floating dividend/coupon		Fixed	Floating
	. .			
18	Coupon rate and any related index		6.45%	CMS linked
19	Existence of a dividend stopper		No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem		NA	NA
22	Cumulative or non-cumulative	NA	NA	NA
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		NA	NA
24	If convertible, fully or partially		NA	NA
26	If convertible, conversion rate		NA	NA
27	If convertible, mandatory or optional conversion		NA	NA
28	If convertible, instrument type convertible into		NA	NA
29	If convertible, issuer of instrument it converts to	No	NA	NA
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA
32	lf write-down, full or partial	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt	Non preferred senior debt
36	No-compliant transitioned features	No	No until 31 December 2021. Yes after this date.	No
37	If yes, non-compliant features	NA	CRR article 63.a (Issuance by SPV)	NA

1	lssuer	52 BMCI	53 BMCI
2	ISIN	MA0000021578 MA0000091829 MA0000091837	MA0000093783
3	Governing law(s) of the instrument	Morrocan (status of the Notes)	Morrocan (status of the Notes)
3bis	Contractual bail-in clause by resolution authorities	No	No
	Regulatory capital treatment		
4	Transitional CRR rules	T2 Maturity before loss of aligibility	T2
5	Post-transitional CRR rules	Maturity before loss of eligibility from 29 June 2025	Ineligible from 29 June 2025
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	13 M EUR	95 M EUR
9	Nominal value of instrument (in issuance	750 M MAD	1 000 M MAD
3	currency) Nominal value of instrument (in euros)	71 M EUR	95 M EUR
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Amortised cost	Amortised cost
11	Original date of issuance	22/11/2012	24/09/2018
12	Undated or dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	22/11/2022 No	24/09/2028 Yes
14	Optional call date, contingent call dates and redemption amount	NA	24/09/2023
16	Subsequent call dates, if applicable	NA	For each interest rate payment date
	Dividends/coupons		date
17	Fixed or floating dividend/coupon	Fixed / resettable (annually)	Annually resettable rate
18	Coupon rate and any related index	Diverse	52-weeks full rate determined in reference to the reference rates curve in the BDT secondary market+0.65%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem		
		No	No
22 23	Cumulative or non-cumulative Convertible or non-convertible	NA Non-convertible	NA Non-convertible
23 24	If convertible, conversion trigger(s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, instrument type convertible into	NA	NA
28	If convertible, instrument type convertible into	NA	NA
30	Write-down features	No	No
31	lf write-down, write-down trigger(s)	NA	NA
32	lf write-down, full or partial	NA	NA
32 33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Non preferred senior debt	Non preferred senior debt
			Na until 20, June 2025, Vac
36	No-compliant transitioned features	No until 28 June 2025. Yes after this date.	No until 28 June 2025. Yes after this date.
36 37	No-compliant transitioned features If yes, non-compliant features	after this date. CRR article 63.n (issuance	

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 240 of 2021 Universal Registration Document, notes B and C.