

NOTES TO THE ELIGIBLE LIABILITIES MAIN FEATURES TEMPLATE

In accordance with Regulation (EU) No. 2019/876 amending Regulation (EU) No. 575/2013, the main features of the eligible liabilities are presented.

Only syndicated issuances of non preferred senior debt with underlying notional amount above EUR 50 million are disclosed in the template. The debt instruments are sorted by issuing date (from the oldest to the most recent one).

This template summarises the main features of eligible liabilities. The information contained in this eligible liabilities main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

		1	2	3	4
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1547407830	144a: US05581KAB70 RegS: US05581LAB53	JP525017AH30	JP525017BH39
3	Governing law(s) of the instrument	English	New York State French (status of the Notes)	Japanese French (status of the Notes)	Japanese French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	984 M EUR	1,520 M EUR	277 M EUR	140 M EUR
9	Nominal value of instrument (in issuance currency)	1,000 M EUR	1,750 M USD	33,600 M JPY	17,000 M JPY
	Nominal value of instrument (in euros)	1,000 M EUR	1,560 M EUR	276 M EUR	139 M EUR
9a	Issue price	99.319%	99.696%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/01/2017	10/01/2017	02/03/2017	02/03/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/10/2023	10/01/2024	01/03/2024	02/03/2027
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.125%	3.800%	0.967%	1.087%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		5	6	7	8
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1575637266	XS1580125026	XS1580125372	XS1584041252
3	Governing law(s) of the instrument	English	English	English	English
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	159 M EUR	107 M EUR	92 M EUR	1,550 M EUR
9	Nominal value of instrument (in issuance currency)	250 M SGD	175 M AUD	150 M AUD	1,550 M EUR
	Nominal value of instrument (in euros)	165 M EUR	109 M EUR	94 M EUR	1,550 M EUR
9a	Issue price	100%	99.356%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/03/2017	16/03/2017	16/03/2017	22/03/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/09/2024	16/12/2022	16/12/2022	22/09/2022
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating
18	Coupon rate and any related index	3.650%	4.250%	AUD 3-month BBSW +1.75%	EUR 3-month Libor +0.85%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		9	10	11	12
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1614416193	144a: US09659W2A13 RegS: US09659X2A94	XS1626933102	XS1634361833
3	Governing law(s) of the instrument	English	New York State French (status of the Notes)	English	English
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,246 M EUR	889 M EUR	900 M EUR	69 M EUR
9	Nominal value of instrument (in issuance currency)	1,250 M EUR	1,000 M USD	900 M EUR	750 M NOK
	Nominal value of instrument (in euros)	1,250 M EUR	891 M EUR	900 M EUR	76 M EUR
9a	Issue price	99.963%	99.875%	100%	99.682%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	17/05/2017	23/05/2017	07/06/2017	21/06/2017
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	17/11/2025	23/05/2022	07/06/2024	21/12/2022
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	1.500%	2.950%	EUR 3-month Libor +0.75%	2.125%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		13	14	15	16
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1637277572	144a: US09659W2C78 Regs: US09659X2C50	XS1722801708	144a: US09659W2D51 RegS: US09659X2D34
3	Governing law(s) of the instrument	English	New York State French (status of the Notes)	English	New York State French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	730 M EUR	1,323 M EUR	994 M EUR	1,755 M EUR
9	Nominal value of instrument (in issuance currency)	750 M EUR	1,500 M USD	1,000 M EUR	2,000 M USD
	Nominal value of instrument (in euros)	750 M EUR	1,337 M EUR	1,000 M EUR	1,783 M EUR
9a	Issue price	99.450%	99.266%	99.589%	99.821%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	27/06/2017	16/11/2017	23/11/2017	09/01/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	27/06/2024	16/11/2027	23/05/2028	09/01/2025
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.000%	3.500%	1.500%	3.375%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		17	18	19	20
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1748456974	XS1756434194	JP525017AJ20	JP525017CJ28
3	Governing law(s) of the instrument	English	English	Japanese French (status of the Notes)	Japanese French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,243 M EUR	499 M EUR	310 M EUR	204 M EUR
9	Nominal value of instrument (in issuance currency)	1,250 M EUR	500 M EUR	37,800 M JPY	24,800 M JPY
	Nominal value of instrument (in euros)	1,250 M EUR	500 M EUR	310 M EUR	203 M EUR
9a	Issue price	99.484%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	11/01/2018	19/01/2018	28/02/2018	28/02/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	11/06/2026	19/01/2023	28/02/2023	28/02/2028
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	1.125%	EUR 3-month Libor +0.33%	0.367%	0.690%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		21	22	23	24
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659W2E35 RegS: US09659X2E17	XS1793252419	XS1808338542	XS1809162701
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English	English	English
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,331 M EUR	846 M EUR	495 M EUR	48 M EUR
9	Nominal value of instrument (in issuance currency)	1,500 M USD	850 M EUR	500 M EUR	500 M SEK
	Nominal value of instrument (in euros)	1,337 M EUR	850 M EUR	500 M EUR	48 M EUR
9a	Issue price	99.786%	99.535%	99.618%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/03/2018	19/03/2018	17/04/2018	18/04/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/03/2023	19/03/2025	17/04/2024	18/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.500%	1.250%	1.000%	1.225%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		25	26	27	28
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1823532640	XS1823532996	XS1833607879	CH0418620180
3	Governing law(s) of the instrument	English	English	English	English French (Status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	867 M EUR	796 M EUR	63 M EUR	117 M EUR
9	Nominal value of instrument (in issuance currency)	875 M EUR	800 M EUR	500 M CNY	125 M CHF
	Nominal value of instrument (in euros)	875 M EUR	800 M EUR	64 M EUR	115 M EUR
9a	Issue price	99.890%	100%	100.000%	100.405%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	22/05/2018	22/05/2018	31/05/2018	06/06/2018
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	22/11/2023	22/05/2023	15/06/2023	06/06/2025
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	1.125%	EUR 3-month Libor +0.62%	5.000%	1.000%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		29	30	31	32
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659W2F00 RegS: US09659X2F81	XS1876097046	XS1876096741	144a: US09659W2G82 RegS: US09659X2G64
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English	English	New York State French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,765 M EUR	702 M EUR	137 M EUR	1,501 M EUR
9	Nominal value of instrument (in issuance currency)	2,000 M USD	85,300 M JPY	16,700 M JPY	1,700 M USD
	Nominal value of instrument (in euros)	1,783 M EUR	700 M EUR	137 M EUR	1,515 M EUR
9a	Issue price	99.464%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/08/2018	07/09/2018	07/09/2018	10/01/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14/08/2028	07/09/2023	07/09/2028	10/01/2025
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	10/01/2024
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	4.400%	0.660%	0.994%	4.705% and then after each reset date: USD 3-month Libor +2.235%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		33	34	35	36
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a: US09659W2H65 RegS: US09659X2H48	XS1936843355	XS1936843439	FR0013398070
3	Governing law(s) of the instrument	New York State French (status of the Notes)	English	English	French
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	791 M EUR	260 M EUR	894 M EUR	2,205 M EUR
9	Nominal value of instrument (in issuance currency)	900 M USD	31,600 M JPY	108,600 M JPY	2,250 M EUR
	Nominal value of instrument (in euros)	802 M EUR	259 M EUR	891 M EUR	2,250 M EUR
9a	Issue price	100%	100%	100%	99.282%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/01/2019	22/01/2019	22/01/2019	23/01/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/01/2030	22/01/2029	22/01/2025	23/01/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	10/01/2029	22/01/2028	22/01/2024	23/01/2026
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	5.198% and then after each reset date: USD 3-month Libor +2.567%	1.545% and then after each reset date: JPY 6-month Libor +1.35%	1.377% and then after each reset date: JPY 6-month Libor +1.3%	2.125% and then after each reset date: EUR 3-month Libor +1.80%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		37	38	39	40
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1939253917	FR0013405537	FR0013405370	FR0013405362
3	Governing law(s) of the instrument	English	French	French	French
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,094 M EUR	745 M EUR	230 M EUR	61 M EUR
9	Nominal value of instrument (in issuance currency)	1,000 M GBP	750 M EUR	375 M AUD	100 M AUD
	Nominal value of instrument (in euros)	1,180 M EUR	750 M EUR	235 M EUR	63 M EUR
9a	Issue price	99.875%	99.637%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	23/01/2019	28/02/2019	28/02/2019	28/02/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	23/01/2026	28/08/2024	28/02/2024	28/02/2024
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.375%	1.125%	AUD 3-month BBSW +1.75%	3.599%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		41	42	43	44
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0013422011	FR0013434776	FR0013444759	FR0013448198
3	Governing law(s) of the instrument	French	French	French	French
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,330 M EUR	997 M EUR	948 M EUR	283 M EUR
9	Nominal value of instrument (in issuance currency)	1,350 M EUR	1,000 M EUR	1,000 M EUR	34,400 M JPY
	Nominal value of instrument (in euros)	1,350 M EUR	1,000 M EUR	1,000 M EUR	282 M EUR
9a	Issue price	98.902%	99.911%	99.258%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	28/05/2019	15/07/2019	04/09/2019	25/09/2019
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	28/05/2029	15/07/2025	04/09/2026	25/09/2025
14	Issuer call subject to prior supervisory approval	No	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	15/07/2024	NA	25/09/2024
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed to floating
18	Coupon rate and any related index	1.375%	0.5% and then after each reset date: EUR 3-month Libor +0.75%	0.125%	0.492% and then after each reset date: JPY 6-month Libor +0.55%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		45	46	47	48
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	CH0419041642	144a: US09659W2J22 RegS: US09659X2J04 New York State	FR0013465358	144a: US09659W2K94 RegS: US09659X2K76 New York State
3	Governing law(s) of the instrument	French	French (status of the Notes)	French	French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	150 M EUR	1,765 M EUR	747 M EUR	1,772 M EUR
9	Nominal value of instrument (in issuance currency)	160 M CHF	2,000 M USD	750 M EUR	2,000 M USD
	Nominal value of instrument (in euros)	147 M EUR	1,783 M EUR	750 M EUR	1,780 M EUR
9a	Issue price	100.138%	100%	99.806%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	15/10/2019	19/11/2019	27/11/2019	13/01/2020
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	15/10/2027	19/11/2025	04/06/2026	13/01/2031
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	19/11/2024	04/06/2025	13/01/2030
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	0.300%	2.819% and then after each reset date: USD 3-month Libor +1.111%	0.50% and then after each reset date: Euribor 3-month +0.75%	3.052% and then after each reset date: USD 3-months Term SOFR + 1.507%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		49	50	51	52
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0013476330	FR0013476827	FR0013476736	FR0013484458
3	Governing law(s) of the instrument	French	French	French	French
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	929 M EUR	122 M EUR	61 M EUR	1,224 M EUR
9	Nominal value of instrument (in issuance currency)	850 M GBP	200 M AUD	100 M AUD	1,250 M EUR
	Nominal value of instrument (in euros)	937 M EUR	123 M EUR	61 M EUR	1,250 M EUR
9a	Issue price	99.449%	100%	100%	99.685%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/01/2020	17/01/2020	17/01/2020	19/02/2020
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14/12/2027	17/07/2027	17/07/2027	19/02/2028
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	19/02/2027
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to floating
18	Coupon rate and any related index	1.875%	2.500%	AUD 3-months BBSW + 1.35%	0.5% and then after each reset date : EUR 3-months Libor + 0.73%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

		53	54	55	56
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	CH0506071205	FR0013508710	FR0013514783	FR0013515764
3	Governing law(s) of the instrument	French	French	French	French
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
Regulatory treatment					
4	Transitional CRR rules	NA	NA	NA	NA
5	Post-transitional CRR rules	NA	NA	NA	NA
4 bis	Transitional CRR2 rules	NA	NA	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	169 M EUR	1,235 M EUR	411 M EUR	153 M EUR
9	Nominal value of instrument (in issuance currency)	180 M CHF	1,250 M EUR	50,000 M JPY	250 M AUD
	Nominal value of instrument (in euros)	169 M EUR	1,250 M EUR	412 M EUR	153 M EUR
9a	Issue price	100.104%	99.114%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/03/2020	17/04/2020	28/05/2020	05/06/2020
12	Undated or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/03/2028	17/04/2029	28/05/2026	05/06/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	10/03/2027	17/04/2028	28/05/2025	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed
18	Coupon rate and any related index	0.150%	1.125% and then after each reset date : EUR 3-months Libor + 1.35%	1.302% and then after each reset date : JPY 6-months Libor + 1.30%	2.518%
19	Existence of a dividend stopper	NA	NA	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA
22	Cumulative or non-cumulative	NA	NA	NA	NA
23	Convertible or non-convertible	NA	NA	NA	NA
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	NA	NA	NA	NA
31	If write-down, write-down trigger(s)	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA	NA	NA
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	BNP Paribas SA
2	ISIN	144a: US09659W2L77 RegS: US09659X2L59
3	Governing law(s) of the instrument	New York State French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes
Regulatory treatment		
4	Transitional CRR rules	NA
5	Post-transitional CRR rules	NA
4 bis	Transitional CRR2 rules	NA
5 bis	Post-transitional CRR2 rules	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	1,770 M EUR
9	Nominal value of instrument (in issuance currency)	2,000 M USD
	Nominal value of instrument (in euros)	1,780 M EUR
9a	Issue price	100%
9b	Redemption price	100%
10	Accounting classification	Amortised cost
11	Original date of issuance	09/06/2020
12	Undated or dated	Dated
13	Original maturity date	09/06/2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	09/06/2025
16	Subsequent call dates, if applicable	NA
Dividends/coupons		
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	2.219% and then after each reset date : USD 3-months Term SOFR + 2.074%
19	Existence of a dividend stopper	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA
21	Existence of step-up or other incentive to redeem	NA
22	Cumulative or non-cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger(s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA
27	If convertible, mandatory or optional conversion	NA
28	If convertible, instrument type convertible into	NA
29	If convertible, issuer of instrument it converts to	NA
30	Write-down features	NA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability
36	No-compliant transitioned features	NA
37	If yes, non-compliant features	NA