

## **NOTES TO THE ELIGIBLE LIABILITIES MAIN FEATURES TEMPLATE**

In accordance with Regulation (EU) No. 2019/876 amending Regulation (EU) No. 575/2013, the main features of the eligible liabilities are presented.

Syndicated issuances of non preferred senior debt are disclosed in the template. The debt instruments are sorted by issuing date (from the oldest to the most recent one).

This template summarises the main features of eligible liabilities. The information contained in this eligible liabilities main features template has not been independently verified, and BNP Paribas should not have any liability for any information contained in this template. Should the information contained in the table be misleading, inaccurate or inconsistent when read with the relevant prospectus, the information contained in the prospectus shall prevail and be legally binding.

The prospectus are available on the following investor website of the Group:

<https://invest.bnpparibas/en/search/debt/documents>

		1	2
1	Issuer	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS1547407830	144a: US05581KAB70 RegS: US05581LAB53
3	Governing law(s) of the instrument	English	New York State French (status of the Notes)
3 bis	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
<b>Regulatory treatment</b>			
4	Transitional CRR rules	NA	NA
5	Post-transitional CRR rules	NA	NA
4 bis	Transitional CRR2 rules	NA	NA
5 bis	Post-transitional CRR2 rules	NA	NA
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Non preferred senior	Non preferred senior
8	Amount recognised in TLAC (currency in million, as of most recent reporting date)	997 M EUR	1 474 M EUR
9	Nominal value of instrument (in issuance currency)	1 000 M EUR	1 750 M USD
	Nominal value of instrument (in euros)	1 000 M EUR	1 477 M EUR
9a	Issue price	99,319%	99,696%
9b	Redemption price	100%	100%
10	Accounting classification	Amortised cost	Amortised cost
11	Original date of issuance	10/01/2017	10/01/2017
12	Undated or dated	Dated	Dated
13	Original maturity date	10/10/2023	10/01/2024
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA
16	Subsequent call dates, if applicable	NA	NA
<b>Dividends/coupons</b>			
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	1,125%	3,800%
19	Existence of a dividend stopper	NA	NA
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA	NA
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA	NA
21	Existence of step-up or other incentive to redeem	NA	NA
22	Cumulative or non-cumulative	NA	NA
23	Convertible or non-convertible	NA	NA
24	If convertible, conversion trigger(s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, instrument type convertible into	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA
30	Write-down features	NA	NA
31	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Senior preferred debt or liability	Senior preferred debt or liability
36	No-compliant transitioned features	NA	NA
37	If yes, non-compliant features	NA	NA

3	4	5	6	7
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
JP525017AH30	JP525017BH39	XS1575637266	XS1580125026	XS1580125372
Japanese French (status of the Notes)	Japanese French (status of the Notes)	English	English	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
255 M EUR	129 M EUR	157 M EUR	110 M EUR	95 M EUR
33 600 M JPY	17 000 M JPY	250 M SGD	175 M AUD	150 M AUD
255 M EUR	129 M EUR	157 M EUR	111 M EUR	95 M EUR
100%	100%	100%	99,356%	100%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
02/03/2017	02/03/2017	09/03/2017	16/03/2017	16/03/2017
Dated	Dated	Dated	Dated	Dated
01/03/2024	02/03/2027	09/09/2024	16/12/2022	16/12/2022
No	No	No	No	No
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Floating
0,967%	1,087%	3,650%	4,250%	AUD 3-month BBSW +1.75%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

8	9	10	11	12
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
XS1584041252	XS1614416193	144a: US09659W2A13 RegS: US09659X2A94	XS1626933102	XS1634361833
English	English	New York State French (status of the Notes)	English	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
1 550 M EUR	1 248 M EUR	0 M EUR	900 M EUR	73 M EUR
1 550 M EUR	1 250 M EUR	1 000 M USD	900 M EUR	750 M NOK
1 550 M EUR	1 250 M EUR	844 M EUR	900 M EUR	73 M EUR
100%	99,963%	99,875%	100%	99,682%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
22/03/2017	17/05/2017	23/05/2017	07/06/2017	21/06/2017
Dated	Dated	Dated	Dated	Dated
22/09/2022	17/11/2025	23/05/2022	07/06/2024	21/12/2022
No	No	No	No	No
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Floating	Fixed	Fixed	Floating	Fixed
EUR 3-month Libor +0.85%	1,500%	2,950%	EUR 3-month Libor +0.75%	2,125%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

13	14	15	16	17
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
XS1637277572	144a: US09659W2C78 Regs: US09659X2C50	XS1722801708	144a: US09659W2D51 RegS: US09659X2D34	XS1748456974
English	New York State French (status of the Notes)	English	New York State French (status of the Notes)	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
747 M EUR	1 257 M EUR	995 M EUR	1 667 M EUR	1 244 M EUR
750 M EUR	1 500 M USD	1 000 M EUR	2 000 M USD	1 250 M EUR
750 M EUR	1 266 M EUR	1 000 M EUR	1 688 M EUR	1 250 M EUR
99,450%	99,266%	99,589%	99,821%	99,484%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
27/06/2017	16/11/2017	23/11/2017	09/01/2018	11/01/2018
Dated	Dated	Dated	Dated	Dated
27/06/2024	16/11/2027	23/05/2028	09/01/2025	11/06/2026
No	No	No	No	No
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Fixed
1,000%	3,500%	1,500%	3,375%	1,125%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

18	19	20	21	22
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
XS1756434194	JP525017AJ20	JP525017CJ28	144a: US09659W2E35 RegS: US09659X2E17	XS1793252419
English	Japanese French (status of the Notes)	Japanese French (status of the Notes)	New York State French (status of the Notes)	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
500 M EUR	287 M EUR	188 M EUR	1 264 M EUR	845 M EUR
500 M EUR	37 800 M JPY	24 800 M JPY	1 500 M USD	850 M EUR
500 M EUR	287 M EUR	188 M EUR	1 266 M EUR	850 M EUR
100%	100%	100%	99,786%	99,535%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
19/01/2018	28/02/2018	28/02/2018	01/03/2018	19/03/2018
Dated	Dated	Dated	Dated	Dated
19/01/2023	28/02/2023	28/02/2028	01/03/2023	19/03/2025
No	No	No	No	No
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Floating	Fixed	Fixed	Fixed	Fixed
EUR 3-month Libor +0.33%	0,367%	0,690%	3,500%	1,250%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

23	24	25	26	27
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
XS1808338542	XS1809162701	XS1823532640	XS1823532996	XS1833607879
English	English	English	English	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
498 M EUR	49 M EUR	874 M EUR	799 M EUR	65 M EUR
500 M EUR	500 M SEK	875 M EUR	800 M EUR	500 M CNY
500 M EUR	49 M EUR	875 M EUR	800 M EUR	65 M EUR
99,618%	100%	99,890%	100%	100,000%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
17/04/2018	18/04/2018	22/05/2018	22/05/2018	15/06/2018
Dated	Dated	Dated	Dated	Dated
17/04/2024	18/04/2023	22/11/2023	22/05/2023	15/06/2023
No	No	No	No	No
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Fixed	Fixed	Fixed	Floating	Fixed
1,000%	1,225%	1,125%	EUR 3-month Libor +0.62%	5,000%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

28	29	30	31	32
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
CH0418620180	144a: US09659W2F00 RegS: US09659X2F81	XS1876097046	XS1876096741	144a: US09659W2G82 RegS: US09659X2G64
English French (Status of the Notes)	New York State French (status of the Notes)	English	English	New York State French (status of the Notes)
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
114 M EUR	1 676 M EUR	647 M EUR	127 M EUR	1 429 M EUR
125 M CHF	2 000 M USD	85 300 M JPY	16 700 M JPY	1 700 M USD
114 M EUR	1 688 M EUR	648 M EUR	127 M EUR	1 435 M EUR
100,405%	99,464%	100%	100%	100%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
06/06/2018	14/08/2018	07/09/2018	07/09/2018	10/01/2019
Dated	Dated	Dated	Dated	Dated
06/06/2025	14/08/2028	07/09/2023	07/09/2028	10/01/2025
No	No	No	No	Yes
NA	NA	NA	NA	10/01/2024
NA	NA	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Fixed to floating
1,000%	4,400%	0,660%	0,994%	4.705% and then after each reset date: USD 3- month Libor +2.235%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA



33	34	35	36	37
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
144a: US09659W2H65 RegS: US09659X2H48	XS1936843355	XS1936843439	FR0013398070	XS1939253917
New York State French (status of the Notes)	English	English	French	English
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
757 M EUR	240 M EUR	824 M EUR	2 234 M EUR	1 162 M EUR
900 M USD	31 600 M JPY	108 600 M JPY	2 250 M EUR	1 000 M GBP
760 M EUR	240 M EUR	825 M EUR	2 250 M EUR	1 165 M EUR
100%	100%	100%	99,282%	99,875%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
10/01/2019	22/01/2019	22/01/2019	23/01/2019	23/01/2019
Dated	Dated	Dated	Dated	Dated
10/01/2030	22/01/2029	22/01/2025	23/01/2027	23/01/2026
Yes	Yes	Yes	Yes	No
10/01/2029	22/01/2028	22/01/2024	23/01/2026	NA
NA	NA	NA	NA	NA
Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
5.198% and then after each reset date: USD 3- month Libor +2.567%	1.545% and then after each reset date: JPY 6- month Libor +1.35%	1.377% and then after each reset date: JPY 6- month Libor +1.3%	2.125% and then after each reset date: EUR 3- month Libor +1.80%	3,375%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

38	39	40	41	42
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0013405537	FR0013405370	FR0013405362	FR0013422011	FR0013434776
French	French	French	French	French
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
747 M EUR	237 M EUR	63 M EUR	1 335 M EUR	998 M EUR
750 M EUR	375 M AUD	100 M AUD	1 350 M EUR	1 000 M EUR
750 M EUR	237 M EUR	63 M EUR	1 350 M EUR	1 000 M EUR
99,637%	100%	100%	98,902%	99,911%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
28/02/2019	28/02/2019	28/02/2019	28/05/2019	15/07/2019
Dated	Dated	Dated	Dated	Dated
28/08/2024	28/02/2024	28/02/2024	28/05/2029	15/07/2025
No	No	No	No	Yes
NA	NA	NA	NA	15/07/2024
NA	NA	NA	NA	NA
Fixed	Floating	Fixed	Fixed	Fixed to floating
1,125%	AUD 3-month BBSW +1.75%	3,599%	1,375%	0.5% and then after each reset date: EUR 3-month Libor +0.75%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

43	44	45	46	47
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0013444759	FR0013448198	CH0419041642	144a: US09659W2J22 RegS: US09659X2J04	FR0013465358
French	French	French	New York State French (status of the Notes)	French
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
992 M EUR	261 M EUR	145 M EUR	1 684 M EUR	738 M EUR
1 000 M EUR	34 400 M JPY	160 M CHF	2 000 M USD	750 M EUR
1 000 M EUR	261 M EUR	146 M EUR	1 688 M EUR	750 M EUR
99,258%	100%	100,138%	100%	99,806%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
04/09/2019	25/09/2019	15/10/2019	19/11/2019	04/12/2019
Dated	Dated	Dated	Dated	Dated
04/09/2026	25/09/2025	15/10/2027	19/11/2025	04/06/2026
No	Yes	No	Yes	Yes
NA	25/09/2024	NA	19/11/2024	04/06/2025
NA	NA	NA	NA	NA
Fixed	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
0,125%	0.492% and then after each reset date: JPY 6- month Libor +0.55%	0,300%	2.819% and then after each reset date: USD 3- month Libor +1.111%	0.50% and then after each reset date: Euribor 3 month +0.75%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

48	49	50	51	52
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
144a: US09659W2K94 RegS: US09659X2K76	FR0013476330	FR0013476827	FR0013476736	FR0013484458
New York State French (status of the Notes)	French	French	French	French
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
1 681 M EUR	982 M EUR	126 M EUR	63 M EUR	1 244 M EUR
2 000 M USD	850 M GBP	200 M AUD	100 M AUD	1 250 M EUR
1 688 M EUR	990 M EUR	127 M EUR	63 M EUR	1 250 M EUR
100%	99,449%	100%	100%	99,685%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
13/01/2020	14/01/2020	17/01/2020	17/01/2020	19/02/2020
Dated	Dated	Dated	Dated	Dated
13/01/2031	14/12/2027	17/07/2027	17/07/2027	19/02/2028
Yes	No	No	No	Yes
13/01/2030	NA	NA	NA	19/02/2027
NA	NA	NA	NA	NA
Fixed to floating	Fixed	Fixed	Floating	Fixed to floating
3.052% and then after each reset date: USD 3- months Term SOFR + 1.507%	1,875%	2,500%	AUD 3-months BBSW + 1.35%	0.5% and then after each reset date : EUR 3- months Libor + 0.73%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

53	54	55	56	57
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
CH0506071205	FR0013508710	FR0013514783	FR0013515764	144a: US09659W2L77 RegS: US09659X2L59
French	French	French	French	New York State French (status of the Notes)
Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
164 M EUR	1 224 M EUR	379 M EUR	157 M EUR	1 674 M EUR
180 M CHF	1 250 M EUR	50 000 M JPY	250 M AUD	2 000 M USD
164 M EUR	1 250 M EUR	380 M EUR	158 M EUR	1 688 M EUR
100,104%	99,114%	100%	100%	100%
100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
10/03/2020	17/04/2020	28/05/2020	05/06/2020	09/06/2020
Dated	Dated	Dated	Dated	Dated
10/03/2028	17/04/2029	28/05/2026	05/06/2025	09/06/2026
Yes	Yes	Yes	No	Yes
10/03/2027	17/04/2028	28/05/2025	NA	09/06/2025
NA	NA	NA	NA	NA
Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
0,150%	1.125% and then after each reset date : EUR 3- months Libor + 1.35%	1.302% and then after each reset date : JPY 6- months Libor + 1.30%	2,518%	2.219% and then after each reset date : USD 3- months Term SOFR + 2.074%
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

58	59	60	61	62	63
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0013532280	144a: US09659W2M50 RegS: US09659X2M33	FR00140005J1	FR0014000UL9	144A : US09659W2N34 RegS : US09659X2N16	FR0014001GJ0
French	New York State French (status of the Notes)	French	French	New York State French (status of the Notes)	French
Yes	Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
991 M EUR	1 052 M EUR	737 M EUR	1 640 M EUR	1 885 M EUR	1 154 M EUR
1 000 M EUR	1 250 M USD	750 M EUR	1 650 M EUR	2 250 M USD	1 000 M USD
1 000 M EUR	1 055 M EUR	750 M EUR	1 650 M EUR	1 899 M EUR	1 165 M EUR
99,296%	100%	99,781%	99,908%	100%	99,522%
100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
01/09/2020	30/09/2020	14/10/2020	03/12/2020	13/01/2021	13/01/2021
Dated	Dated	Dated	Dated	Dated	Dated
01/09/2028	30/09/2028	14/10/2027	03/12/2032	13/01/2027	13/07/2031
Yes	Yes	Yes	No	Yes	No
01/09/2027	30/09/2027	14/10/2026	NA	13/01/2026	NA
NA	NA	NA	NA	NA	NA
Fixed to floating	Fixed to floating	Fixed to floating	Fixed	Fixed to floating	Fixed
0,50% and then after each reset date : EUR 6- months Libor + 0.95%	1,904% and then after each reset date : USD 3- months Term SOFR + 1,45%	0.3750% and then after each reset date : EUR 3- months Libor+ 0.80%	0,625%	1,323% and then after each reset date : USD 3- months Term SOFR + 1.004%	1,250%
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA

64	65	66	67	68	69	70
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0014001JT3	FR0014001JV9	FR0014001JW7	FR00140028Y2	FR00140028Z9	CH0522158812	FR0014002X43
French	French	French	French	French	French	French
Yes	Yes	Yes	Yes	Yes	Yes	Yes
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
994 M EUR	49 M EUR	73 M EUR	126 M EUR	157 M EUR	183 M EUR	1 240 M EUR
1 000 M EUR	500 M NOK	750 M NOK	200 M AUD	250 M AUD	200 M CHF	1 250 M EUR
1 000 M EUR	49 M EUR	73 M EUR	127 M EUR	158 M EUR	182 M EUR	1 250 M EUR
99,672%	100%	100%	100%	100%	100,640%	99,407%
100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
19/01/2021	20/01/2021	20/01/2021	03/03/2021	03/03/2021	16/03/2021	13/04/2021
Dated	Dated	Dated	Dated	Dated	Dated	Dated
19/01/2030	20/01/2031	20/01/2029	03/09/2027	03/09/2027	16/03/2029	13/04/2027
Yes	No	Yes	Yes	Yes	Yes	Yes
19/01/2029	NA	20/01/2028	03/09/2026	03/09/2026	16/03/2028	13/04/2026
NA	NA	NA	NA	NA	NA	NA
Fixed to floating	Fixed	Floating	Floating	Fixed to floating	Fixed	Fixed to floating
0,50% and then after each reset date : EUR Libor 2,210% 3 months + 0.83%		3 months Nibor +0.85% and then after each reset date : 3 months Nibor + 0.85%	3 months BBSW +0.97% and then after each reset date : 3 months BBSW + 0.97%	1.795% and then after each reset date : 3 months BBSW + 0.97%	0,500%	0,25% and then after each reset date : EUR Libor 3 months + 0.70%
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA

NA = Not applicable

30.06.2021

71	72	73	74
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
144A : US09659W2P81 RegS : US09659X2P63	FR0014003L79	144A : US09659W2Q64 RegS : US09659X2Q47	Private Equity
New York State French (status of the Notes)	French	New York State French (status of the Notes)	NA
Yes	Yes	Yes	Yes
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
Consolidated	Consolidated	Consolidated	Consolidated
Non preferred senior	Non preferred senior	Non preferred senior	Non preferred senior
1 891 M EUR	671 M EUR	833 M EUR	7 368 M EUR
2 250 M USD	88 500 M JPY	1 000 M USD	NA
1 899 M EUR	672 M EUR	844 M EUR	7 406 M EUR
100%	100%	100%	NA
100%	100%	100%	NA
Amortised cost	Amortised cost	Amortised cost	NA
19/04/2021	20/05/2021	30/06/2021	NA
Dated	Dated	Dated	Dated
19/04/2032	20/05/2027	30/06/2027	NA
Yes	Yes	Yes	NA
19/04/2031	20/05/2026	30/06/2026	NA
NA	NA	NA	NA
Fixed to floating	Fixed	Fixed to floating	NA
2,871% and then after each reset date : USD 3 months Term SOFR + 1,387%	0,557% and then after each reset date : JGB + 0.647%	1,675% and then after each reset date : USD 3 months Term SOFR + 0,912%	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability	Senior preferred debt or liability
NA	NA	NA	NA
NA	NA	NA	NA

NA = Not applicable

30.06.2021