



7 October 2015

**EURONEXT PARIS NOTICE
pursuant to the Final Terms (the Final Terms) dated 13 March 2015**

relating to

BNP PARIBAS

**Issue of CNH 1,500,000,000 Fixed to Floating Rate Subordinated Tier 2 Notes
due 17 March 2025 (the Notes)**

**under the EUR 90,000,000,000
Euro Medium Term Note Programme**

(Series Number: 17206, ISIN: XS1199956712)

Pursuant to Condition 13 (*Meetings of Noteholders, Modification and Waiver*) of the Terms and Conditions (the **Conditions**) of the Base Prospectus dated 5 June 2014 which received visa n° 14-275 from the *Autorité des marchés financiers* (the **AMF**) on 5 June 2014 and the Supplements to the Base Prospectus dated 10 July 2014, 7 August 2014, 22 September 2014, 7 November 2014 and 6 February 2015, the Issuer hereby provides notice of the following clarification by way of an amendment to the Final Terms:

1. Paragraph 22(x) of Part A of the Final Terms entitled "Interest – Day Count Fraction" shall be amended as follows:

the Day Count Fraction shall be amended by adding the word "adjusted" immediately after "Actual/365 (Fixed)".

2. Paragraph 23(ii) of Part A of the Final Terms entitled "Fixed Coupon Amounts" shall be amended as follows:

the reference to the specific amount of interest per Calculation Amount shall be deemed to be deleted and the words "Not applicable" substituted therefor.

The Final Terms shall be deemed to be amended accordingly and a revised Final Terms (amended as aforesaid) has been filed with the AMF and Euronext Paris for ease of reference.

This Notice is given in accordance with the provisions of Condition 12 (Notices) of the Conditions.

This Notice and the Final Terms shall be read and construed together as one document.