

*Convenience Translation*

**BNP Paribas Beteiligungsholding AG**

**Publication pursuant to section 23 para. 2 German Securities Acquisition and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz, WpÜG*)**

On 15 September 2014, BNP Paribas Beteiligungsholding AG, Frankfurt, ("**Bidder**") published the offer document regarding the voluntary public takeover offer to the shareholders of DAB Bank AG, Munich, for the acquisition of their non-par value bearer shares in DAB Bank AG (ISIN DE0005072300) ("**DAB Bank-Shares**") in exchange for payment of a cash consideration of EUR 4.78 per share. The offer document is available on the Internet at <http://invest.bnpparibas.com/en> in the "Events" section under the entry dated 5 August 2014 and named "Takeover Offer to shareholders of DAB Bank AG". The acceptance period ended on 13 October 2014, 24:00 hrs (local time in Frankfurt am Main). The additional acceptance period commenced on 17 October 2014 and will end on 30 October 2014, 24:00 hrs (local time in Frankfurt am Main).

On 20 October 2014, following the publication of the offer document and after the publication according to section 23 para. 1 sentence 1 no. 2 WpÜG the Bidder entered into purchase agreements regarding the acquisition of 11,970 DAB Bank-Shares in total on the stock exchange. In this connection a purchase price of EUR 4.78 per DAB Bank-Share was agreed. This corresponds in total to 0.0132% of the share capital and of the voting rights in DAB Bank AG. The transfer of title in these DAB Bank-Shares to the Bidder has not yet been effected and will presumably take place on 22 October 2014.

Frankfurt, 21 October 2014

BNP Paribas Beteiligungsholding AG