

**Final Terms dated 16 July 2014**

**BNP PARIBAS**

**(incorporated in France)**

**(the Issuer)**

**Issue of EUR 380,000,000 Floating Rate Notes due July 2021**

**under the €90,000,000,000**

**Euro Medium Term Note Programme**

**(the Programme)**

Any person making or intending to make an offer of the Notes may only do in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or to supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the section entitled "Terms and Conditions of the English Law Notes" in the Base Prospectus dated 5 June 2014 which received visa n° 14-275 from the *Autorité des marchés financiers* ("**AMF**") on 5 June 2014 and the Supplement to the Base Prospectus dated 10 July 2014 which together constitute a base prospectus for the purposes of the Directive 2003/71/EC (the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive, and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, the Supplement to the Base Prospectus and these Final Terms (in each case, together with any documents incorporated therein by reference) are available for viewing at, and copies may be obtained from, BNP Paribas Securities Services, Luxembourg Branch (in its capacity as Principal Paying Agent), 33, rue de Gasperich, Howald - Hesperange, L-2085 Luxembourg and (save in respect of the Final Terms) on the Issuer's website ([www.invest.bnpparibas.com](http://www.invest.bnpparibas.com)). The Base Prospectus and the Supplement to the Base Prospectus will also be available on the AMF website ([www.amf-france.org](http://www.amf-france.org)) and these Final Terms will be available for viewing on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)). A copy of these Final Terms the Base Prospectus and the Supplement to the Base Prospectus will be sent free of charge by the Issuer to any investor requesting such documents.

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|----|---------------------------|---|
| 1. | Issuer:                   | BNP Paribas                                   |
| 2. | (i) Series Number:        | 16898   |
|    | (i) Tranche Number:       | 1   |
| 3. | Specified Currency:       | Euro (" <b>EUR</b> ")                         |
| 4. | Aggregate Nominal Amount: |   |
|    | (i) Series:               | EUR 380,000,000                               |
|    | (ii) Tranche:             | EUR 380,000,000                               |
| 5. | Issue Price of Tranche:   | 100 per cent. of the Aggregate Nominal Amount |
| 6. | Minimum Trading Size:     | Not applicable                                |

<b>7.</b>	(i) Specified Denominations:	EUR 100,000
	(i) Calculation Amount:	EUR 100,000
<b>8.</b>	(i) Issue Date:	16 July 2014
	(i) Interest Commencement Date:	Issue Date
<b>9.</b>	Maturity Date:	Interest Payment Date falling in or nearest to July 2021
<b>10.</b>	Form of Notes:	Bearer
<b>11.</b>	Interest Basis:	3 month EURIBOR + 0.73 per cent. Floating Rate (further particulars specified below)
<b>12.</b>	Coupon Switch:	Not applicable
<b>13.</b>	Redemption/Payment Basis:	Redemption at par Payout Switch: Not applicable
<b>14.</b>	Change of Interest Basis or Redemption/Payment Basis:	Not applicable
<b>15.</b>	Put/Call Options:	Not applicable
<b>16.</b>	Exchange Rate:	Not applicable
<b>17.</b>	Status of the Notes:	Senior
<b>18.</b>	Knock-in Event:	Not applicable
<b>19.</b>	Knock-out Event:	Not applicable
<b>20.</b>	Method of distribution:	Non-syndicated
<b>21.</b>	Hybrid Securities:	Not applicable
<b>22.</b>	Interest:	Applicable
	(i) Interest Period(s):	As per Conditions
	(ii) Interest Period End Date(s):	16 January, 16 April, 16 July and 16 October in each year, starting 16 October 2014
	(iii) Business Day Convention for Interest Period End Date(s):	Modified Following
	(iv) Interest Payment Date(s):	16 January, 16 April, 16 July and 16 October in each year, from and including 16 October 2014 to and including the Maturity Date
	(v) Business Day Convention for Interest Payment Date(s):	Modified Following
	(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent):	The Calculation Agent
	(vii) Margin(s):	+ 0.73 per cent. per annum
	(viii) Minimum Interest Rate:	Not applicable

	(ix)	Maximum Interest Rate:	Not applicable
	(x)	Day Count Fraction:	Actual/360
	(xi)	Determination Dates:	Not applicable
	(xii)	Accrual to Redemption:	Not applicable
	(xiii)	Rate of Interest:	Floating Rate
	(xiv)	Coupon Rate:	Not applicable
		Rate:	Floating Rate – Screen Rate Determination
<b>23.</b>		Fixed Rate Provisions:	Not applicable
<b>24.</b>		Floating Rate Provisions:	Applicable
	(i)	Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
	(ii)	Linear Interpolation:	Not applicable
<b>25.</b>		Screen Rate Determination:	Applicable
	•	Reference Rate:	3 month EURIBOR
	•	Interest Determination Date(s):	Second TARGET2 day prior to the start of each Interest Period
	•	Specified Time:	11:00 am, Brussels time
	•	Relevant Screen Page:	Reuters EURIBOR01 page
<b>26.</b>		ISDA Determination:	Not applicable
<b>27.</b>		FBF Determination:	Not applicable
<b>28.</b>		Zero Coupon Provisions:	Not applicable
<b>29.</b>		Index Linked Interest Provisions:	Not applicable
<b>30.</b>		Share Linked Interest Provisions:	Not applicable
<b>31.</b>		Inflation Linked Interest Provisions:	Not applicable
<b>32.</b>		Commodity Linked Interest Provisions:	Not applicable
<b>33.</b>		Fund Linked Interest Provisions:	Not applicable
<b>34.</b>		ETI Linked Interest Provisions:	Not applicable
<b>35.</b>		Foreign Exchange (FX) Rate Linked Interest Provisions:	Not applicable
<b>36.</b>		Underlying Interest Rate Linked Interest Provisions:	Not applicable
<b>37.</b>		Additional Business Centre(s) (Condition 3(e) of the Terms and Conditions of the English Law Notes or Condition 3(e) of the Terms and Conditions of the French Law Notes, as the case may be):	Not applicable

<b>38.</b>	Final Redemption:	Calculation Amount x 100 per cent.
<b>39.</b>	Final Payout:	Not applicable
<b>40.</b>	Automatic Early Redemption:	Not applicable
<b>41.</b>	Issuer Call Option:	Not applicable
<b>42.</b>	Noteholder Put Option:	Not applicable
<b>43.</b>	Aggregation:	Not applicable
<b>44.</b>	Index Linked Redemption Amount:	Not applicable
<b>45.</b>	Share Linked Redemption Amount:	Not applicable
<b>46.</b>	Inflation Linked Redemption Amount:	Not applicable
<b>47.</b>	Commodity Linked Redemption Amount:	Not applicable
<b>48.</b>	Fund Linked Redemption Amount:	Not applicable
<b>49.</b>	Credit Linked Notes:	Not applicable
<b>50.</b>	ETI Linked Redemption Amount:	Not applicable
<b>51.</b>	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not applicable
<b>52.</b>	Underlying Interest Rate Linked Redemption Amount:	Not applicable
<b>53.</b>	Early Redemption Amount:	
	Early Redemption Amount(s):	Calculation Amount x 100 per cent.
<b>54.</b>	Provisions applicable to Physical Delivery:	Not applicable
<b>55.</b>	Variation of Settlement:	
	(i) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
	(ii) Variation of Settlement of Physical Delivery Notes:	Not applicable
<b>56.</b>	Form of Notes:	Bearer Notes:
	New Global Note:	Yes
		Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Bearer Notes only upon an Exchange Event.
<b>57.</b>	Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a):	Not applicable
<b>58.</b>	Identification information of Holders:	Not applicable
<b>59.</b>	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No

- |            |   |                                       |
|------------|---|---------------------------------------|
| <b>60.</b> | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not applicable                        |
| <b>61.</b> | Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:   | Not applicable                        |
| <b>62.</b> | Redenomination, renominatisation and reconventioning provisions:  | Not applicable                        |
| <b>63.</b> | <i>Masse</i> (Condition 12 of the Terms and Conditions of the French Law Notes):  | Not applicable                        |
| <b>64.</b> | Governing law:  | English law                           |
| <b>65.</b> | Calculation Agent:  | As per clause 22 above                |
| <b>66.</b> | (i) If syndicated, names of Managers (specifying Lead Manager):   | Not applicable                        |
|            | (ii) Date of Subscription Agreement:  | Not applicable                        |
|            | (iii) Stabilisation Manager (if any):   | Not applicable                        |
|            | (iv) If non-syndicated, name of relevant Dealer:  | BNP Paribas UK Limited                |
| <b>67.</b> | U.S. Selling Restrictions:  | Reg. S Compliance Category 2; TEFRA D |
| <b>68.</b> | Non exempt Offer:   | Not applicable                        |

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: \_\_\_\_\_

Duly authorised

## PART A – OTHER INFORMATION

### 1. Listing and Admission to trading

- |      |   |  |
|------|---|--|
| (i)  | Listing and admission to trading:                           | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market and listing on the Official List of the Luxembourg Stock Exchange with effect from the Issue Date |
| (ii) | Estimate of total expenses related to admission to trading: | EUR 3,305  |

### 2. Ratings

Ratings: Not applicable

### 3. Interests of Natural and Legal Persons Involved in the Issue

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4. OPERATIONAL INFORMATION

- |       |  |  |
|-------|--|--|
| (i)   | ISIN:  | <b>XS1085778352</b>  |
| (ii)  | Common Code:   | <b>108577835</b>   |
| (iii) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg approved by the Issuer and the Principal Paying Agent and the relevant identification number(s): | Not applicable   |
| (iv)  | Delivery:  | Delivery against payment   |
| (v)   | Additional Paying Agent(s) (if any):   | Not applicable   |
| (vi)  | Intended to be held in a manner which would allow Eurosystem eligibility:  | Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safe-keeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |
| (vii) | Name and address of Registration Agent:  | Not applicable   |